Scholar 2.0
VDA/VAA Heat Pumps & VDA/VAA Air Conditioners

INSTALLATION AND START-UP

Models VDA2024-2036-2040
& VAA2030-2048-2060
2 to 5 Ton Cooling Capacity with
2-Stage Compressors

⚠ WARNING

SAFETY REQUIREMENTS

- **If the information in these instructions are not followed exactly, a fire may result causing property damage, personal injury or loss of life.**
- **Read all instructions carefully prior to beginning the installation. Do not begin installation if you do not understand any of the instructions.**
- **Improper installation, adjustment, alteration, service or maintenance can cause property damage, personal injury or loss of life.**
- **Installation and service must be performed by a qualified installer or service agency in accordance with these instructions and in compliance with all codes and requirements of authorities having jurisdiction.**
- **Follow all safety codes.**

MODEL NO.: _____ **SERIAL NO.:** _____

DATE OF START-UP.: _____

Manufactured By:

Marvair, An AirX Climate Solutions Brand

P.O. Box 400 • Cordele, Georgia 31010 • 156 Seedling Drive • Cordele, Georgia 31015
(229) 273-3636 • Fax (229) 273-5154

www.Marvair.com

The most current version of this manual can be found at www.Marvair.com.

How To Use This Manual

This manual is intended to be a guide to the Marvair® VDA/VAA Scholar 2.0 line of vertical packaged heat pumps and air conditioners. This manual covers the installation and start-up of the Scholar 2.0 heat pumps and air conditioners, models VDA/VAA, with two stage compressors. It contains installation, troubleshooting, maintenance, warranty, and application information. The information contained in this manual is to be used by the installer as a guide only. This manual does not supersede or circumvent any applicable national or local codes.

If you are installing the Scholar 2.0 heat pump or air conditioner, first read the entire manual and Appendices for any of the options and accessories before beginning the installation. The Appendices describe the installation of the base stand, the plenum, trim strips, wall brackets and outdoor louvers.

If a malfunction occurs, follow this troubleshooting sequence:

1. Make sure you understand how the Scholar 2.0 unit works.
2. Identify and correct installation errors.
3. If you are still unable to correct the problem, contact the Factory at 1-800-841-7854 for additional assistance.

Please read the following "Important Safety Precautions" before beginning any work. Failure to follow these rules may result in death, serious bodily harm, property damage and damage to the equipment.

Important SafetyPrecautions

1. USE CARE when LIFTING or TRANSPORTING equipment.
2. TRANSPORT the UNIT UPRIGHT. Laying it down on its side may cause oil to leave the compressor, resulting in DAMAGE upon START-UP and will void the warranty.
3. TURN ELECTRICAL POWER OFF AT THE breaker or fuse box BEFORE installing or working on the equipment. LINE VOLTAGES ARE HAZARDOUS or LETHAL.
4. OBSERVE and COMPLY with ALL applicable PLUMBING, ELECTRICAL, and BUILDING CODES & ordinances.
5. SERVICE may be performed ONLY by QUALIFIED and EXPERIENCED PERSONS.

   *** Wear safety goggles when servicing the refrigeration circuit**
   *** Beware of hot surfaces on refrigerant circuit components**
   *** Beware of sharp edges on sheet metal components**
   *** Use care when reclaiming or adding refrigerant**

6. **Use COMMON SENSE - BE SAFETY CONSCIOUS**

This is the safety alert symbol ⚠. When you see this symbol on the air conditioning unit and in the instruction manuals be alert to the potential for personal injury. Understand the signal word DANGER, WARNING and CAUTION. These words are used to identify levels of the seriousness of the hazard.

⚠ **DANGER**	Failure to comply will result in death or severe personal injury and/or property damage.
⚠ **WARNING**	Failure to comply could result in death or severe personal injury and/or property damage.
⚠ **CAUTION**	Failure to comply could result in minor personal injury and/or property damage.
IMPORTANT	Used to point out helpful info that will result in improved installation, reliability or operation.

Specifications subject to change without notice.

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Chapter 1: Description & Specifications

1.01 GENERAL DESCRIPTION

The Next Generation Scholar 2.0 VDA and VAA heat pumps and air conditioners from Marvair are modular HVAC systems designed to provide heating, cooling, and outside fresh air for school classrooms. The units are installed in the classroom against an exterior wall. The vertical configuration minimizes the floor space occupied by the HVAC unit. This unique design makes it ideal for both new schools and for renovation of existing classrooms.

A full range of ventilation options – from the GreenCube® ERV, to a mechanical damper - are offered to meet any climate or budget. A wide selection of architectural louvers provides the designer with unlimited styles and configurations to compliment the exterior of the school. (For a complete description of the architectural louvers, please refer to the Marvair brochure entitled, “Architectural Extruded Aluminum Louvers”.) Marvair offers a full range of thermostats to meet virtually every requirement. The unit can be controlled by a wall mounted thermostat, an internal thermostat or interfaced with a energy management system.

Scholar 2.0 heat pumps and air conditioners are available in cooling capacities from 2 to 5 tons with a 2-stage compressor (cooling only) as standard. Electric resistance or hot water is available as primary heat on the air conditioners and as second stage heat on the heat pump. All sizes are available for operation on 208/230 V. 1Ø or 3Ø and 460 V. electrical supply. All models comply with UL standard 1995, 4th edition and CAN/CSA C22.2, No. 236-11 Ed.4 and listed by ETL.

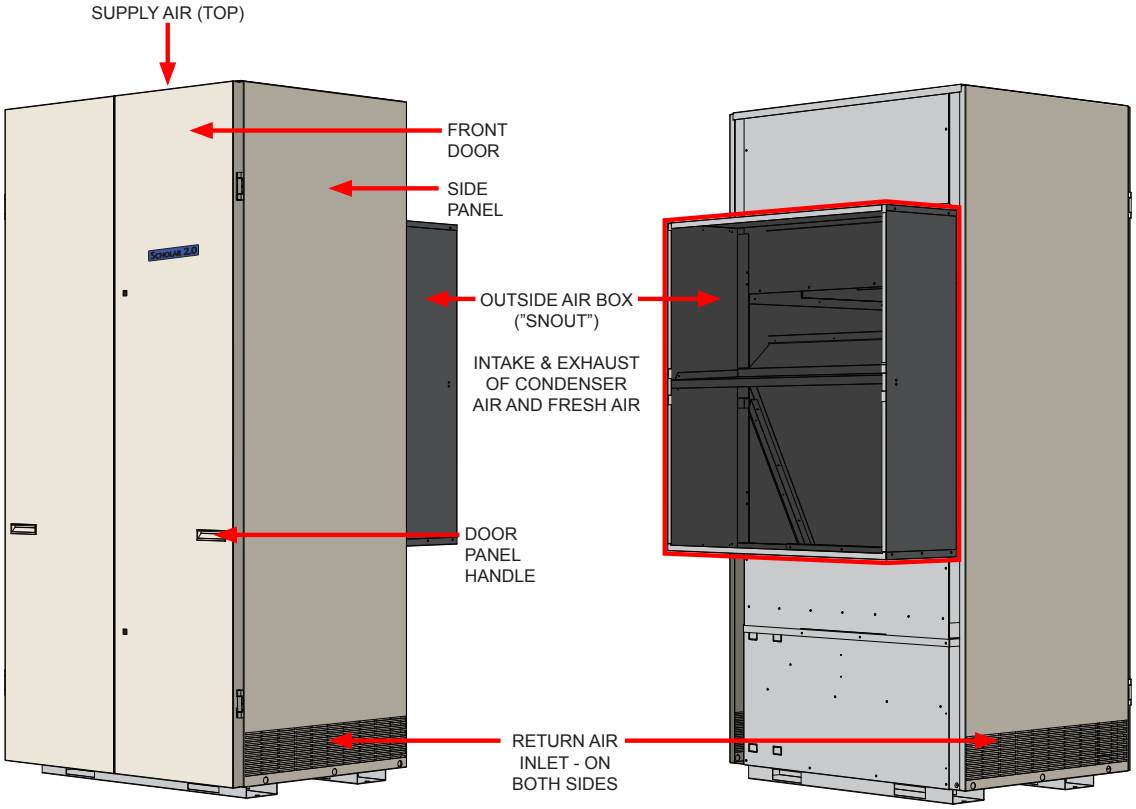


Figure 1. General External Component Identification and Access to Scholar 2.0 Heat Pump or Air Conditioner

1.02 MODEL IDENTIFICATION

The identification numbering system for the Scholar 2.0 heat pump and air conditioner system is shown below.

Example	V	D	A	2	0	4	8	A	D	0	5	0	Q	G	+	+	+	1	C	A	+	A	1	1	2	+	+	+	+	+
Position	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30

1	Unit Designation/Family	**V** = Marvair Scholar Classroom Unit
2	Energy Efficiency Ratio (EER)	**A** = 11 EER **D** = 12 EER
3	Refrigerant Type	**A** = R-410a
4	Compressor Type/Quantity	**2** = Staged/Step **4** = Variable-Speed Single Compressor
5 6 7	Unit Capacity/Nominal Cooling (BTUH)	**024** = 24,000 **040** = 40,000 **030** = 30,000 **048** = 48,000 **036** = 36,000 **060** = 60,000
8	System Type	**A** = Air Conditioner **H** = Heat Pump
9	Power Supply (Volts-Hz-Phase)	**A** = 208/230-60-1 **C** = 208/230-60-3 **D** = 460-60-3
10 11 12	Heat Designation @ Rated Voltage **KW** = Kilowatt	**000** = No Heat **100** = 10KW **045** = 4.5KW **120** = 12KW **050** = 5KW **150** = 15KW **060** = 6KW **990** = Hot Water Plenum **080** = 8KW **090** = 9KW
13	Ventilation Configuration	**A** = No Ventilation **E** = Adjustable Fresh-Air w/Powered Pressure Relief & Independent Control **D** = Manually Adjustable Fresh Intake w/ Fresh Air Filter, Exhaust Air Blower & Adjustable Pressure Relief **N** = Manually Adjustable Fresh Intake w/ Fresh Air Filter & Adjustable Pressure Relief **Q** = GreenCube ERV
14	Dehumidification	**H** = Hot Gas Reheat w/Humidity Control **G** = Hot Gas Reheat **M** = Modulating Hot Gas Reheat **R** = Electric Reheat **+** = None
15	Controls	**H** = Bac-Net w/PLC **J** = Bac-Net w/PLC & Factory Installed T Stat **+** = None
16	Operating Condition	**A** = Evaporator Freeze Sensor (EFS) **N** = Hard Start **P** = Hard Start w/Low Ambient & CCH **R** = Crank Case Heater (CCH) **Y** = Low Ambient w/CCH **1** = Low Ambient w/FCC **2** = Low Ambient w/FCC & EFS **+** = None
17	Indoor Air Quality Features	**D** = Dry Bulb Sensor **E** = Dry Bulb Sensor w/Dirty Filter **G** = Dirty Filter Sensor K = Bi-Polar Ionization **+** = None

18	Air Flow	**1** = Top Supply/Bottom Return
19	Compressor Location	**C** = Center
20	Filter Option	**A** = 2" Pleated (MERV 8, AC/HP-C) **C** = 2" Charcoal **D** = MERV 11 High Filtration Package **E** = MERV 13 High Filtration Package **F** = Filter Access Through Return Air Grille **W** = Aluminum Washable **+** = None
21	Corrosion Protection	**A** = Condenser Coil Only **C** = Evaporator Coil Only **D** = Both Coils Condenser & Evaporator **K** = Coastal Package **+** = None **$** = Special
22 23	Engineering Revision Level	**A1** **B1** **B3**
24	Cabinet Color	**1** = Beige **2** = Gray **3** = Carlsbad Canyon **4** = White **5** = Stainless Steel Exterior **6** = Dark Bronze **7** = .050 Aluminum Stucco **8** = Mesa Tan **9** = Pebble Gray **A** = Stainless Steel - Unit **$** = Custom Color (Powder Coat)
25	Sound Attenuation	**2** = Compressor Blanket **+** = None
26	Security Option	**A** = Lockable Access Plate/Tamper Proof **+** = None
27	Fastener/Drain Pan Option	**C** = Stainless Steel Drain Pan **+** = None
28	Miscellaneous	**%** = Center Snout **/** = Offset Snout **+** = None **$** = Special
29	Unused	**+** = None **$** = Special
30	Special Variation	**+** = None **$** = Special Configuration Not Covered by Model Nomenclature

Note: Not all options are available with all configurations. Contact your Marvair sales representative for configuration details and feature compatibility.

Serial Number Date Code

20 = 2020	01 = January	05 = May	09 = September
21 = 2021	02 = February	06 = June	10= October
22 = 2022	03= March	07 = July	11 = November
23 = 2023	04 = April	08 = August	12 = December

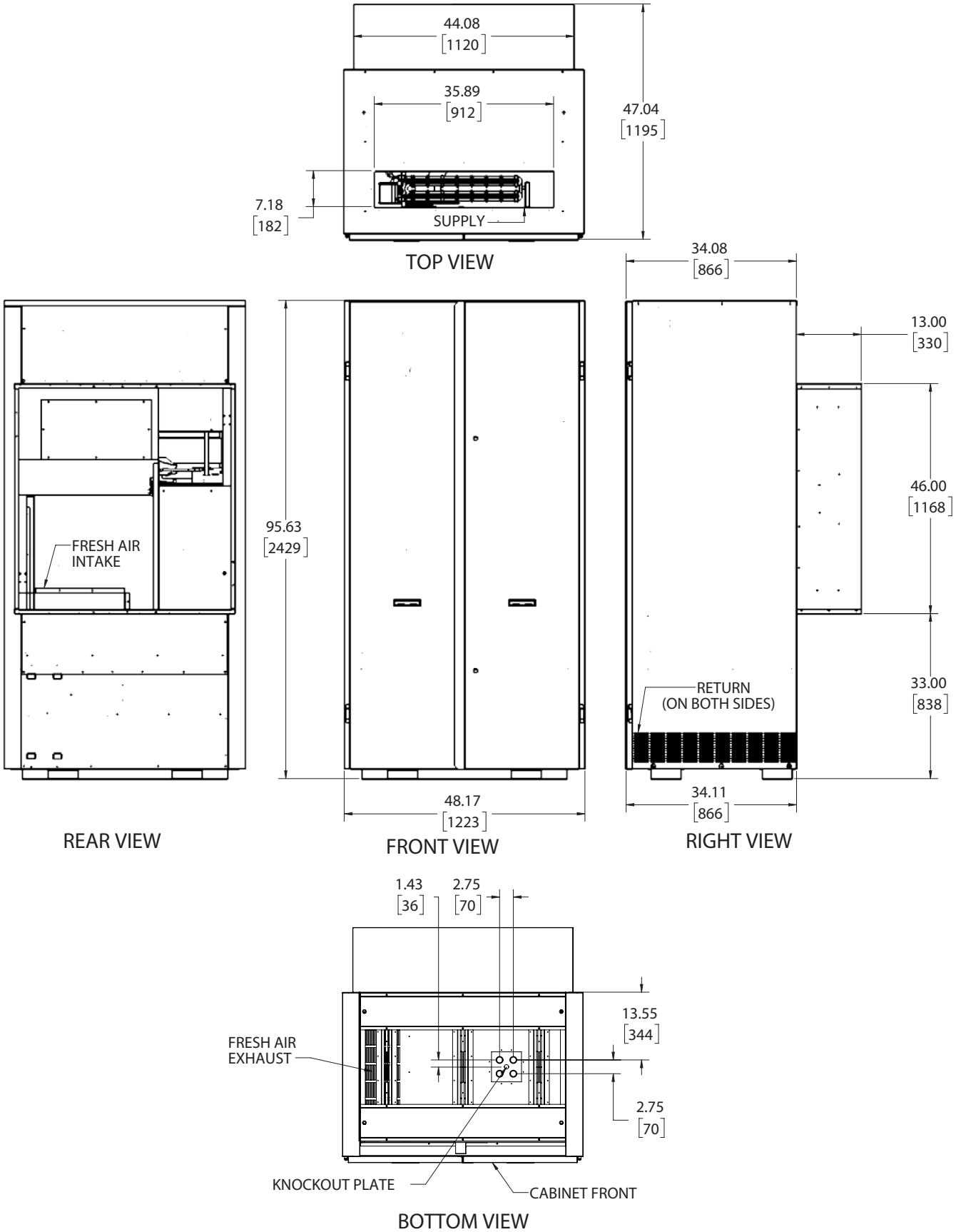


Figure 2. VDA2024/2036/2040 & VAA2030/2048/2060 Dimensional Data (Eng. Revision "B")

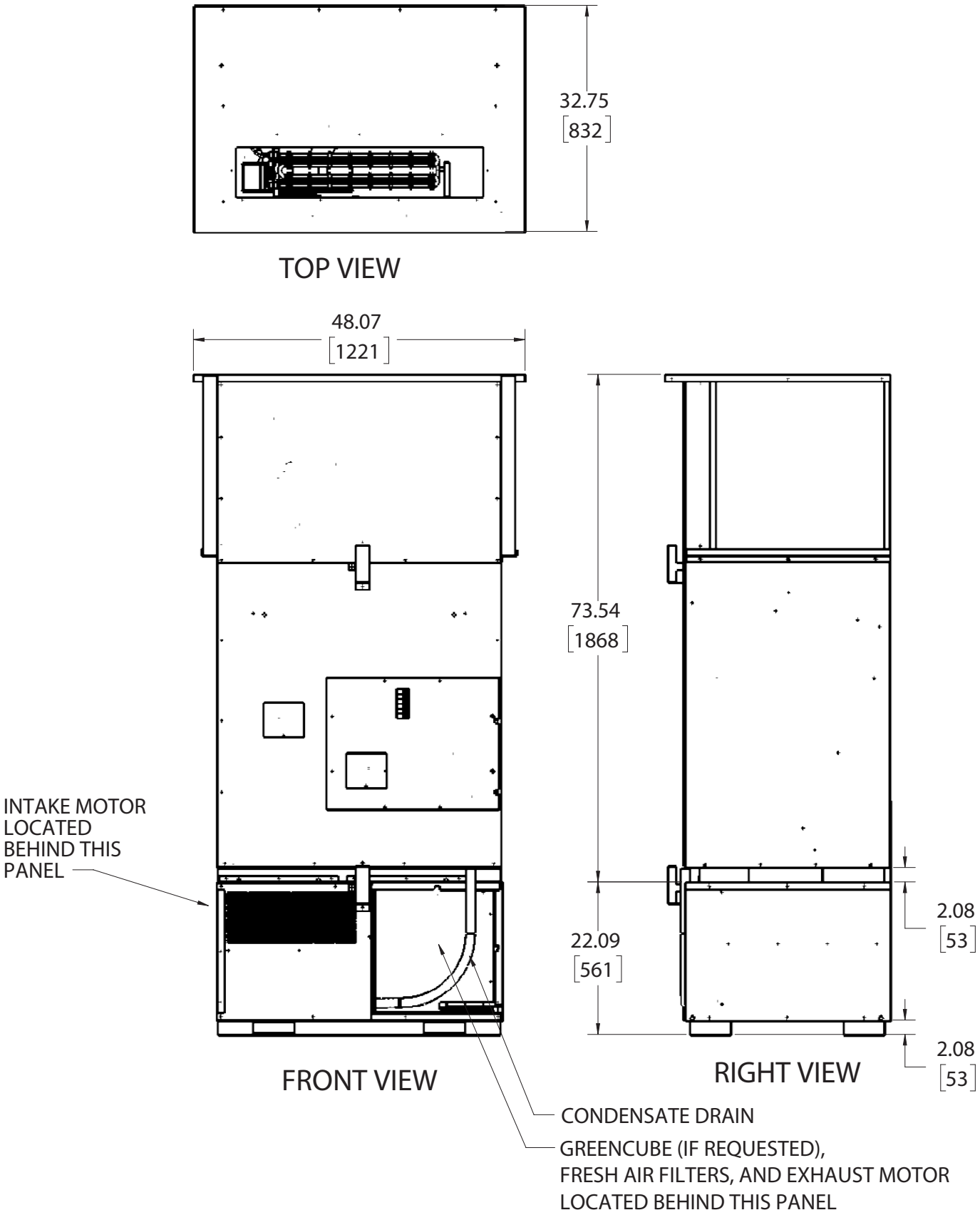


Figure 3. VDA2024/2036/2040 & VAA2030/2048/2060 w/Side Panels Removed (Eng. Revision "B")

1.03 STANDARD CONTROLS

A. Programmable Logic Controller (PLC) Microprocessor

Scholar 2.0 heat pumps and air conditioners use a factory installed PLC microprocessor to control the operation, the safety switches and function options. LED's show operational status and provide assistance with diagnosis if troubleshooting is ever required. Various control functions are field selectable. The PLC is also capable of communicating to PLC's in other Scholar units to allow run time leveling and does not require additional equipment installed in the Scholar 2.0 unit. The PLC microprocessor provides improved reliability because of the reduction of components, the components utilized are more durable and the control box wiring has been simplified. Pertinent statistical data about the life of the refrigeration system can be accessed through the PLC.

The PLC microprocessor provides for the following control and operation functions:

- **Anti-Short Cycle Timer -** Prevents the compressor from destructive short cycling due to momentary power interruptions. One of three time intervals can be field selected.
- **Defrost Timer (heat pumps only) -** Adjustable defrost control that is based upon both time and temperature. The time interval presets are 30, 60 and 90 minutes.
- **BAS Control Relay -** Provides 24 VAC coil to control operation from Building Automation System (BAS). Note - an additional BAS control relay can be added when 120 or 240 VAC coils are required.

B. High and Low Refrigerant Pressure and Loss of Charge Switches

These switches render the compressor and outdoor fan motor inoperative whenever the limits of the pressure switches are exceeded. In the event of high pressure, the Scholar 2.0 heat pump or air conditioner will turn off the compressor and activate the ASCT.

Low pressure switch is bypassed for 3 minutes during each start-up. After the system has started, if the low pressure and high pressure switch is open while the system is running, the system will fault and the compressor will shut down, which in turn will activate the Anti-Short-Cycle-Timer. Once the ASCT has elapse and the switch(s) resets, if there is still a call for cooling the unit will start back up.

The high and low pressure and loss of charge switches are resettable at the wall thermostat or by turning power off and then on to the Scholar 2.0 heat pump or air conditioner.

Note: Scholar units built before 8/23/2021 will no longer use wires and jumper for S-CKT and EHDD. The selection of both features will be done from PLC screen.

C. Heat Related Controls

The **outdoor thermostat (heat pump only)**, if installed, factory set at 40°F, determines the temperature at which the supplemental electric heat (or wet heat) turns on to heat the classroom. The temperature set point can be adjusted in the field for local conditions. When the outdoor thermostat activates wet heat, the compressor simultaneously turns off.

The **electric heat control** allows the user to select whether the electric heat operates simultaneously with the compressor. Scholar 2.0 units are wired at the

factory to allow simultaneous operation upon a call for electric heat from the system thermostat. Electric heat will only operate:

1. Upon call from thermostat
2. When outdoor thermostat threshold is reached, if installed
3. Or during defrost when set to operate

For non-simultaneous operation, navigate to “Option Selection” screen and turn off EHDD, then turn on S-CKT. Notice that EHDD is now “OFF” and S-CKT is now “Selected”.

The **electric heat during defrost “EHDD” (heat pump only)** allows the user to select whether electric heat operates when the heat pump enters into the defrost mode. The units are set at the factory to allow for electric heat during defrost (EHDD). For operation during defrost, go to “Option Selection” screen to turn on EHDD and turn off S-CKT, S-CKT prevent the compressor and electric heat to operate at the same time.

D. Motorized Fresh Air Damper with PowerVent and GreenCube® ERV

Ventilation options equipped with a **fresh air fan speed control**. The fresh air fan speed control controls the ventilation exhaust fan, automatically balancing the intake and exhaust cfm up to 450 cfm.The intake blower is controlled and can be adjusted from the PLC on the control speed setting screen.

IMPORTANT
MINIMUM AIR FLOW IS REQUIRED FOR PROPER OPERATION.

1.04 THERMOSTATS AND SUB-BASES

A. Thermostats for Air Conditioners and Heat Pumps with two stages heating.

1. **Digital, 7 day, 5-2 and 5-1-1 day programmable thermostat**. Two stage heat/ Two stage cool. Manual or auto changeover. Fan: Auto & On. Permanent retention of setting on power loss. Field adjustable temperature calibration. Adjustable max. setpoint for heating and min. adjustable setpoints for cooling. Adjustable temperature differential. Keypad lockout. Status LED. °F or °C selectable. Title 24 compliant. For use with models VAIA and VAISA. Marvair P/N 50107.
2. **Digital, 7 day, 2 occupied & 2 unoccupied periods for each day of the week programmable thermostat**. Three stage heat/Three stage cool. Manual or auto changeover. Fan: Auto & On. Ten year retention of programming settings and 48 hour clock and day settings on power loss. Adjustable max. setpoint for heating and min. adjustable setpoints for cooling. Adjustable temperature differential. Keypad lockout. Status LED. °F or °C selectable. Optional remote sensors for outdoor air, supply air and humidity. Title 24 compliant. For use with Scholar 2.0 models. Marvair P/N 50248.
3. **Digital, non-programmable thermostat.** Two stage heat/Two stage cool. Manual or auto changeover. Fan: Auto & On. Permanent retention of setting on power loss. Field adjustable temperature calibration. Adjustable max. setpoint for heating and min. adjustable setpoints for cooling. Adjustable temperature differential. Keypad lockout. Status LED. °F or °C selectable. For use with Scholar 2.0 models. Marvair P/N 50252.

4. **MAR8000 thermostat.** See Product Data Sheet for complete description.5. The **direct digital control** (**DDC**) interfaces with the building automation system (BAS) is to be defined by the specifier, in consultation with the Marvair® sales representative. Marvair will factory install the **DDC** sent by the **DDC** manufacturer, and purchased by the customer.

B. Thermostats for air conditioners or heat pumps with only one stage of heating.

1. **Digital, non-programmable thermostat.** 1 stage heat, 1 stage cool. Fan switch: Auto & On. Manual changeover system switch: Cool-Off-Heat. Low temperature protection. °F or °C selectable. Thirty minute power loss memory retention. For use with models VAIA only. Marvair P/N 50121.
2. **Digital, seven day programmable thermostat.** 1 stage heat, 1 stage cool. Fan switch: Auto & On. Auto changeover. Keypad lockout. Non-volatile program memory. Title 24 compliant. For use with models VAIA only. Marvair P/N 50123.
3. **Digital, non-programmable thermostat.** One stage cool/One stage heat. Manual or auto changeover. Fan mode: Auto or On. Permanent retention of settings upon power loss. Field adjustable temperature calibration. Max heat and minimum cool set points. Adjustable temperature differential. Remote sensor capable. Keypad lock out. Status LED. °F or °C selectable. For use with models VAIA only. Marvair P/N 50186.

C. Humidity Controller.

All units with Electric reheat or Hot Gas Reheat must have a method of signaling the reheat function. If a DDC system is not being used, a Humidity Controller must be installed.

- **Defrost Timer (heat pumps only) -** Adjustable defrost control that is based upon both time and temperature. The preset time interval is adjustable from 30, 60 or 90 minutes using the HMI screen on the PLC.
- **BAS Control Relay -** Provides 24 VAC coil to control operation from Building Automation System (BAS). Note - an additional BAS control relay can be added when 120 or 240 VAC coils are required.

IMPORTANT
MINIMUM AIR FLOW IS REQUIRED FOR PROPER OPERATION.

1.05 OPTIONAL CONTROLS

A. All Units Have the Following Control Options Available:

1. **Hard Start Kit -** Field installed and used on single phase power models to overcome hard starting conditions. ***Note:*** Hard start kits are generally not recommended for use on scroll compressors.
2. **Motorized Fresh Air Damper with Powervent and Greencube® ERV Ventilation -** Equipped with a f**resh air fan speed control**. The fresh air fan speed control controls the ventilation intake blower, automatically balancing the intake and exhaust cfm up to 450 cfm.

Chapter 2: Scholar 2.0 Installation

2.01 TOOLS/FIELD FURNISHED SUPPLIES

⚠ WARNING

TO AVOID PERSONAL INJURY, ADEQUATE PROTECTIVE CLOTHING MUST BE WORN AND PRECAUTIONS IN HANDLING AND INSTALLING THIS EQUIPMENT MUST BE PRACTICED AT ALL TIMES.

- Power Drill/Driver & Extension
- T25 TORX Bits
- 5/16 hex bit
- Needle Noise Pliers
- Wire Stripper/Cutter
- Spirit Level
- Tape Measure
- Screwdriver with Slotted Bit
- Caulk Gun
- Sealant Caulk (tube)
- Wire Nuts for Power and Control Wiring Gauges
- Supplies to Install PVC Condensate Drain
- Floor Fasteners for Cabinet (4 required for 1/2” pass through holes) - Appropriate Drivers for Floor Fasteners
- Supplies to Install Wet Heat Coil (Steam or Hot Water) (if appropriate)
- 25 Ft. of Polyurethane Foam Strips, 1” Wide x 1/2” Thick, Adhesive Backing, for Scholar/Wall Interface.
- Genie Lift, or equivalent

2.02 INSPECTION/UNPACKING/HANDLING

A. The Scholar 2.0 series of heat pumps and air conditioners are shipped to the job site on 4x4 wood base framing, and enclosed in shrink wrap.

Freeblow and ducted plenums are shipped on wooden skids and enclosed in shrink wrap.

Outdoor louvers/collar assemblies, louvers and collars are shipped in corrugated containers.

Base stands are shipped on a wooden skid and are enclosed in shrink wrap.

Trim pieces are enclosed in corrugated carton and strapped to a wooden skid.

B. Immediately upon delivery to the jobsite, each Scholar 2.0 heat pump or air conditioner and the appropriate additional accessories should be inspected for visible and concealed damage. All damage must be reported to the freight carrier within 15 days, on the freight carrier’s form.

The Scholar 2.0 heat pump or air conditioner and additional accessories should be stored inside and not exposed to outdoor weather conditions. Do not remove equipment from packing until it is ready to be installed.

⚠ WARNING

DO NOT STACK THE UNIT OR ANY ACCESSORIES ON TOP OF ONE ANOTHER.

THE UNITS SHOULD ALWAYS REMAIN IN THE UPRIGHT POSITION WHEN BEING SHIPPED, STORED, HANDLED OR INSTALLED.

DO NOT STORE THE UNIT OR ACCESSORIES IN OUTDOOR WEATHER CONDITIONS.

⚠ WARNING

THE SCHOLAR 2.0 UNIT WEIGHS IN EXCESS OF 1,000 LBS. WHEN MOVING THE UNIT, SUFFICIENT MANPOWER AND MECHANICAL EQUIPMENT MUST BE USED TO PREVENT DAMAGE TO THE UNIT AND INJURY TO PEOPLE. TO FACILITATE MOVING THE SCHOLAR 2.0, IT WILL BE NECESSARY TO ACCESS THE FORKLIFT AISLES AS SHOWN ON PAGE 20. THE UNIT SHOULD NOT BE PLACED ON ITS SIDE. IF THE SCHOLAR 2.0 HAS BEEN PLACED ON ITS SIDE, THIS WILL VOID WARRANTY.

C. Note the unit identification label is located on the right side cabinet panel at the lower front corner. The identification label has the model and serial number on it and the type of refrigerant and amount of refrigerant charge.

IMPORTANT

WHEN THE HEAT PUMP OR AIR CONDITIONER IS INSTALLED, MODEL NUMBER AND SERIAL NUMBERS ARE TO BE RECORDED ON THE COVER OF THIS MANUAL AND MAINTAINED IN A LOCATION FOR IMMEDIATE ACCESS, WHEN REQUESTING FURTHER INFORMATION CONCERNING THIS EQUIPMENT.

2.03 LOCATION SELECTION AND PREPARATION

⚠ WARNING

THE SCHOLAR 2.0 HEAT PUMP AND AIR CONDITIONER MUST BE INSTALLED IN CONFORMANCE WITH ALL APPLICABLE LOCAL AND NATIONAL ELECTRICAL, PLUMBING AND BUILDING CODES.

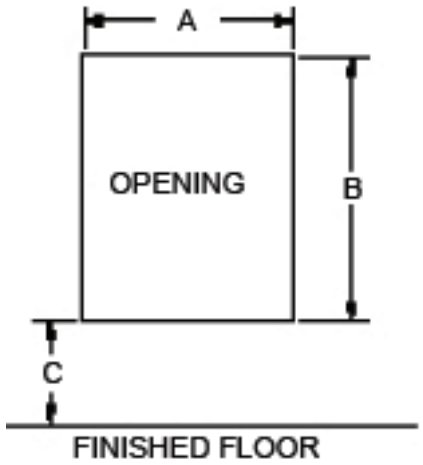
A. The Scholar 2.0 heat pump and air conditioner must be installed on an outside wall for access to outside air. The wall opening dimensions are shown in Figure 2. It must not interfere with any windows or doors to the outside. The outdoor air path must not be impeded by shrubbery or other obstructions. Do not locate the Scholar 2.0 heat pump or air conditioner where noxious fumes or gas can be drawn in from the outdoor air and introduced in the classroom.

The Scholar 2.0 heat pump or air conditioner must be installed on a hard, level, smooth surface such as concrete, wood or tile. Do not install the unit on a carpeted surface. Do not locate the either side of the Scholar within 12” from a wall. The front doors swing open to allow access to all components. Do not put anything immovable in front of the Scholar 2.0 unit.

To remove carpet from where the “footprint” of the unit will be, when installed, carefully measure, cut and remove carpet from an area based on the dimensions of the Scholar 2.0 cabinet as described in Figure 3; and allowing for any offset or standoff from the finished interior surface of the wall.

Prior to installation of the Scholar 2.0 heat pump or air conditioner, provisions are to be made for the following, as appropriate.

1. Wall opening dimensions for the Scholar 2.0 heat pump and air conditioner are as shown in Figure 2. The unit is designed for installation through a 14 inch thickness finished wall. For finished wall depth less than 14 inches, the unit will stand off from the interior finished wall and it will be necessary to order and install trim pieces to provide a finished, color coordinated enclosure that fits flush to the interior wall.



DIMENSION	
A	45-1/8″
B	48″
C	32″
C*	34″

When 2″high base stand is used, the C dimension is specified. The use of a base stand with a height other than 2″ will change the C height accordingly. Dimensions are in inches.

Figure 4. Wall Opening Dimensions for Scholar 2.0 Heat Pump and Air Conditioner

2.04 POWER AND CONTROL WIRING (ROUGH-IN)

A. Line voltage power supply must be sized to provide adequate power for the operation of the specific model heat pump and, if chosen, the electric heat option. Information on line power requirements, line sizing and fuse sizing is shown on data label on unit. The power leads can enter the heat pump or air conditioner either through the bottom or rear. The locations of the knockouts for power leads are shown in Figure 3. Depending on the location of the Scholar 2.0 heat pump or air conditioner relative to the outside wall, the exact rough-in location for power lines in the school room can be determined. Six feet of power line should be available inside the cabinet for routing and connecting the power lines, after the Scholar 2.0 unit is installed. If entry is from bottom, the stub-out should be no higher than 1/2” from the classroom floor to allow the unit to slide into the wall opening.

IMPORTANT

IF “S CIRCUIT” POSITION IS SELECTED ON THE ELECTRIC HEAT CONTROL (SEE ARTICLE 1.11), LOWER MINIMUM CIRCUIT AMPACITY MAY BE PERMITTED.

B. Low voltage wiring can be roughed in to either the back (outside wall) or bottom (floor) of the cabinet. Six feet of low voltage wire should be available for routing and termination within the unit. If the entry is from the bottom, the stub-out should be no higher than 1/2” from the classroom floor to allow the Scholar 2.0 heat pump and air conditioner to slide into the wall opening. Reference Figure 3 as noted above, for control wiring entry points into the cabinet.

2.05 CONDENSATE DRAIN LINE (ROUGH-IN)

A. The condensate drain line can be roughed in to drain the Scholar 2.0 heat pump or air conditioner from the bottom (floor). The locations for the condensate stub-outs can be determined from the cabinet knockouts identified in Figure 3. The factory installed condensate connection within the cabinet is a female PVC fitting designed for a 3/4" slip connection.

⚠ CAUTION

INSPECT THE FLEXIBLE CONDENSATE DRAIN LINE INSIDE THE SCHOLAR 2.0 UNIT (WHEN INSTALLED) FOR POSSIBLE TUBING COLLAPSE. CORRECT AS APPROPRIATE.

2.06 WET HEAT (ROUGH-IN)

A. Hot water coil connections are made by dropping supply and return lines through the knockout locations in the top of the plenums, as described in Figure 3 for the heat pump. Access to the interior cabinet is through these factory-notched locations.

2.07 PREPARATION OF THE SCHOLAR 2.0 HEAT PUMP AND AIR CONDITIONER

⚠ WARNING

TO AVOID PERSONAL INJURY, ADEQUATE PROTECTIVE CLOTHING MUST BE WORN AND PRECAUTIONS IN HANDLING AND INSTALLING THIS EQUIPMENT MUST BE PRACTICED AT ALL TIMES.

After the rough-in is complete, the Scholar 2.0 heat pump or air conditioner and accessories must be prepared for final installation prior to start-up. The following items are to be completed prior to final installation.

A. Remove the two shipping screws that are at the top and bottom of the front door.

B. Open the front door for access to the lag bolts that hold the shipping skids in place. Unscrew the 4 lag screws. Note: access to the back right lag screw is easier through the the condensate opening in the back panel beneath the outdoor air box. Remove the shipping skids.

C. To facilitate moving the Scholar through doors, the out door air box can be removed. To remove the outdoor air box, remove the 16 screws - 6 on each side and 4 along the top. Remember to reinstall the outdoor air box before placing the Scholar into its final position in the classroom.

D. If the base stand accessory was chosen, install the base stand in accordance with installation instructions included with the base stand or see Appendix B at end of manual.

E. Hot Water Plenum. The protective film on top of the Scholar 2.0 cabinet and on the plenum must be removed to install the plenum. Fasten the plenum to the top of the cabinet in accordance with the instructions included with the plenum or Appendix C at end of manual.

F. Freeblow Plenum/Ducted Plenum. All Scholar 2.0 heat pump and air conditioners use an electronically commutated (EC) blower motor to distribute the conditioned air throughout the classroom. The EC motor automatically adjusts its speed to maintain the proper air flow over a wide variety of external static pressures in an air

distribution system. If only the freeblow plenum is used (no external duct work), the blower automatically slows down. When duct is used, the EC blower automatically speeds up to compensate for the additional static pressure. The blower automatically slows down when in the ventilation mode (compressor off) to deliver the required cfm of fresh air to the classroom. No field adjustment of the blower is required. Install plenum to top of cabinet after shipping plate has been removed from electric heater (if appropriate). Instructions are included with plenum or see Appendix C at end of manual.

The air distribution system which is field supplied and installed downstream of the specified **ducted plenum** must be engineered to assure sufficient air flow, even under adverse conditions, such as dirty filters. The information provided in Figure 1, Appendix A should be used to design the air distribution system duct size leaving the Scholar 2.0 heat pump or air conditioner, keeping the external static pressure to a minimum.

Applications using duct work should be designed and installed in accordance with the current edition of the National Fire Protection Association codes and standards 90A and 90B. The duct system must be engineered to insure sufficient air flow through the unit to prevent over-heating of the heater element. This includes proper supply duct sizing, sufficient quantity of supply registers, adequate return and filter area. Ductwork must be of correct material and must be properly insulated. The duct work must be constructed of galvanized steel with a minimum thickness of .019. Ductwork must be firmly attached, secured and sealed to prevent air leakage. Do not use duct liner on inside of supply duct within four feet of the unit.

Galvanized metal duct extensions should be used to simplify connections to ductwork and grilles. Use fabric boots to prevent the transmission of vibration through the duct system. The fabric must be U.L. rated to a minimum of 197°F.

G. Install the outdoor louver/collar assembly to the outdoor side of the wall opening. The louver/collar assembly may be fastened to the air box (or air box extension) as described in the instructions for outdoor louvers/collars. The louver must be installed with the blades pointing downward on the outside and the louver and the collar must be water sealed to the outside wall surface with the appropriate caulking material. See the instructions that come with the outdoor louver for installation details or see Appendix F at the end of this manual.

H. Weather Panels are field supplied and do not come with the Scholar 2.0 heat pump or air conditioner. If a weather panel covers the wall opening described in Figure 2, remove the weather panel prior to installing the unit into the wall opening.

I. After measuring for correct locations of power/control wiring entry, condensate drain line, and the appropriate wet heat lines, remove the appropriate knock-out access ports from the cabinet. Be sure they align with the rough-in points for the noted pipes and wires. Be sure electrical, condensate and wet heat piping will not cause interference or be damaged by sliding the Scholar 2.0 heat pump or air conditioner into place.

IMPORTANT
BE SURE TO SEAL THE OPEN AREAS BETWEEN LINES ENTERING THE SCHOLAR 2.0 CABINET AND THE KNOCKOUT OPENINGS, TO PREVENT AIR LEAKAGE.

J. If the heat pump or air conditioner is to fit flush against the inside of the exterior wall, cut to length, strips of open cell polyurethane foam 1” wide by 1/2” thick with adhesive backing, field supplied, on one side. This may be applied to the back of the heat pump and plenum along and flush with the two vertical and top horizontal edges. These strips will provide a finished appearance to the wall/heat pump interface and provide a seal between the equipment and wall. If the heat pump or air conditioner is applied with a side against a wall (in a corner), use the same strip material on the end panel along the side vertical edge.

K. Prior to sliding the Scholar 2.0 heat pump or air conditioner into the wall opening, check to be sure that the floor surface is hard, smooth and level (concrete, wood, vinyl tile or the equivalent). If the floor is carpeted, cut out an appropriate “footprint” based on the Figure 3 drawings and the location of the unit relative to the inside finished wall (flush or offset). Be sure the surface is level or provisions are made to level the unit upon installation.

L. If the outdoor air box was removed, reinstall it prior before placing the Scholar 2.0 unit in its final position. Install the outdoor air box onto the back of the Scholar™ III heat pumps or air conditioners before sliding the unit into position. Apply a weather-proof sealant; i.e., silicone, onto the back of the Scholar 2.0 heat pump or air conditioner prior to installing the outdoor air box to prevent water leaks.

2.08 ASSEMBLY/DISASSEMBLY INSTRUCTIONS

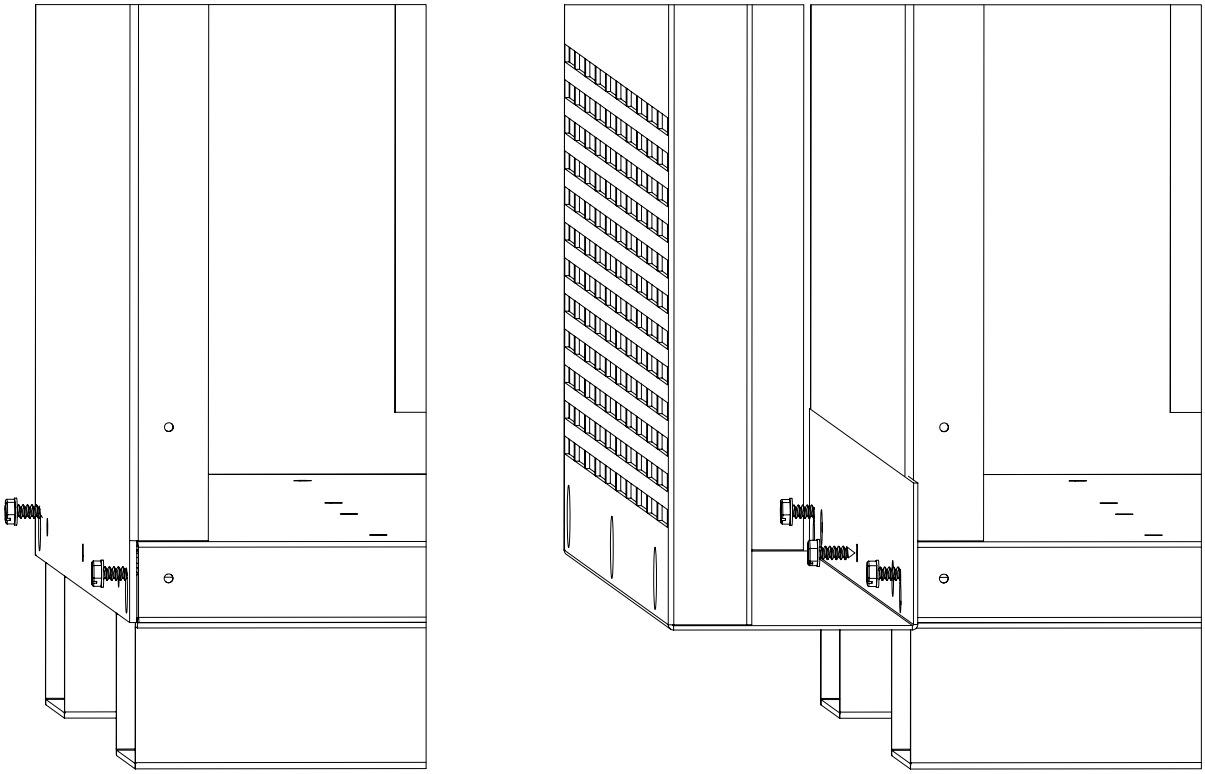
⚠ WARNING

THE SCHOLAR 2.0 UNIT WEIGHS IN EXCESS OF 1,000 LBS. WHEN MOVING THE UNIT, SUFFICIENT MANPOWER AND MECHANICAL EQUIPMENT MUST BE USED TO PREVENT DAMAGE TO THE UNIT AND INJURY TO PEOPLE. TO FACILITATE MOVING THE SCHOLAR 2.0, IT WILL BE NECESSARY TO ACCESS THE FORKLIFT AISLES AS SHOWN IN THIS SECTION OF THIS MANUAL. THE UNIT SHOULD NOT BE PLACED ON ITS SIDE. IF THE SCHOLAR 2.0 HAS BEEN PLACED ON ITS SIDE, THIS WILL VOID WARRANTY.

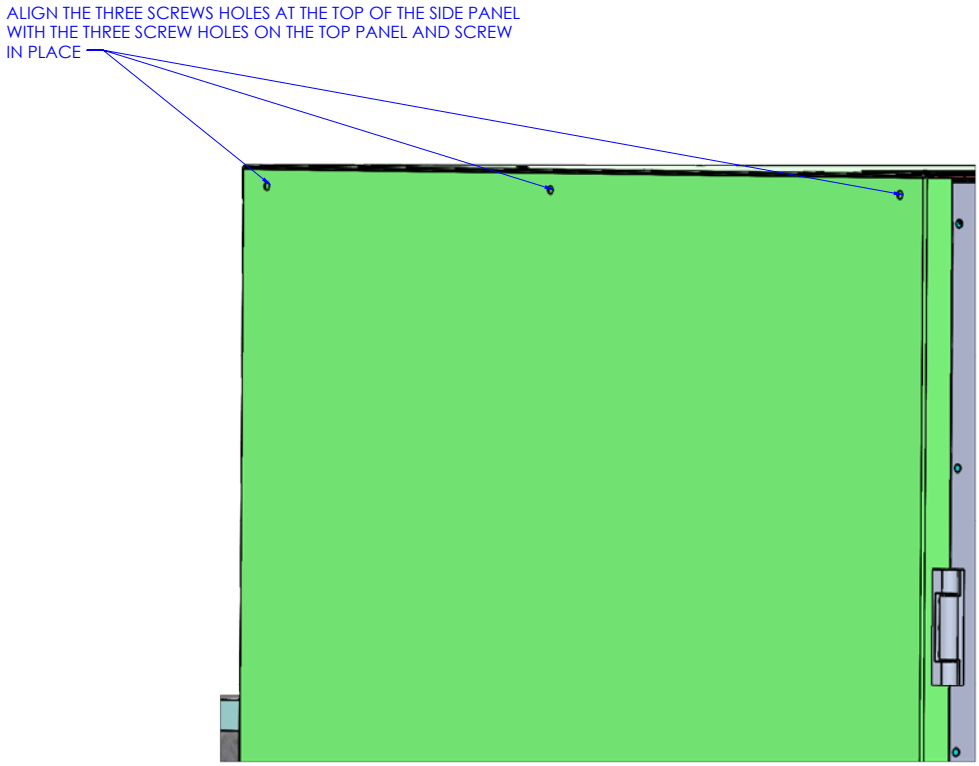
A. Turn the two quarter turn locks on the front door to the open position and swing the front doors open.

B. The doors are on removable hinges. To remove each door, tap out the hinge pins and then lift the door off the hinges and place the doors safely out of the way.

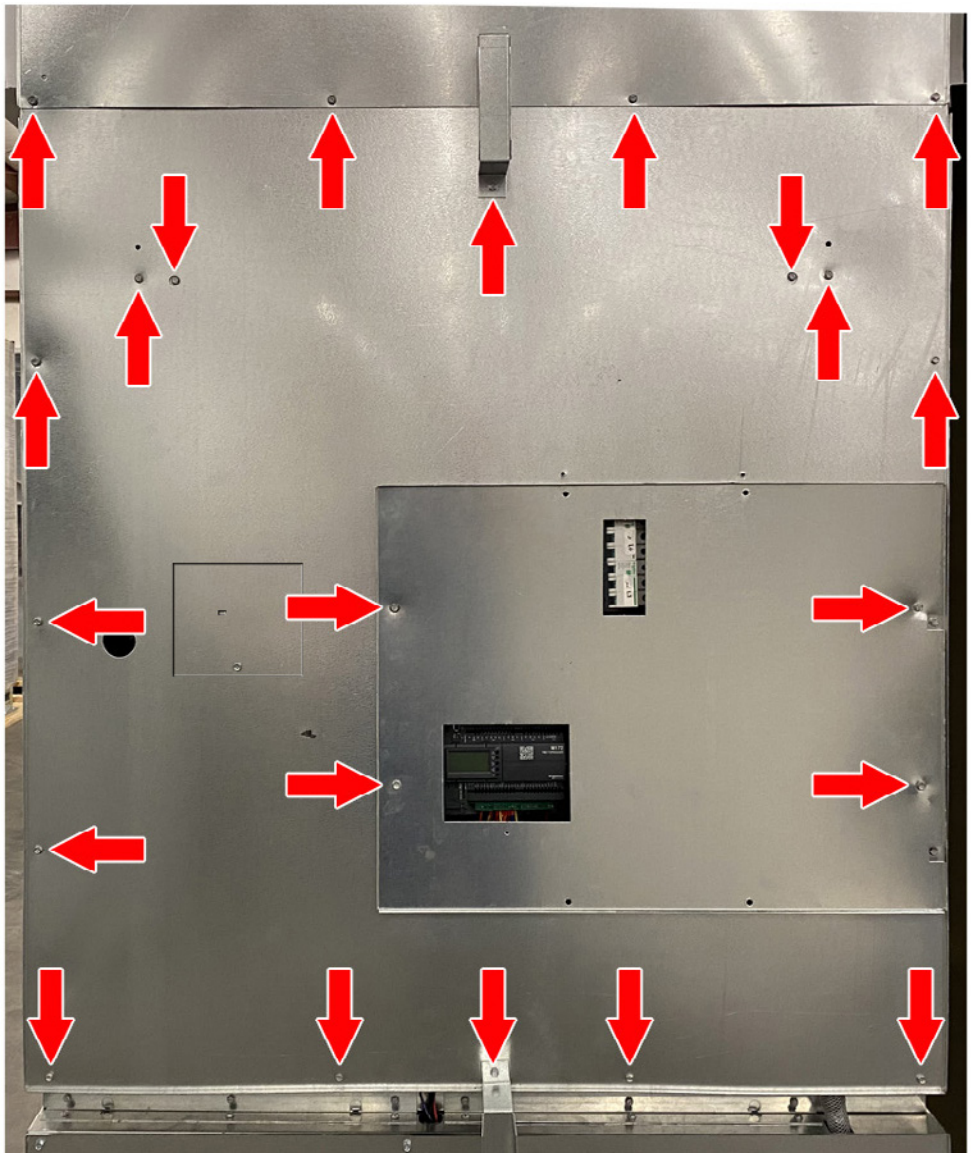
C. To remove the external side panel, first remove the 3 sheet metal secure screws located along the bottom edge of each side panel. Note: the securing screws should only be removed after the front doors are removed.

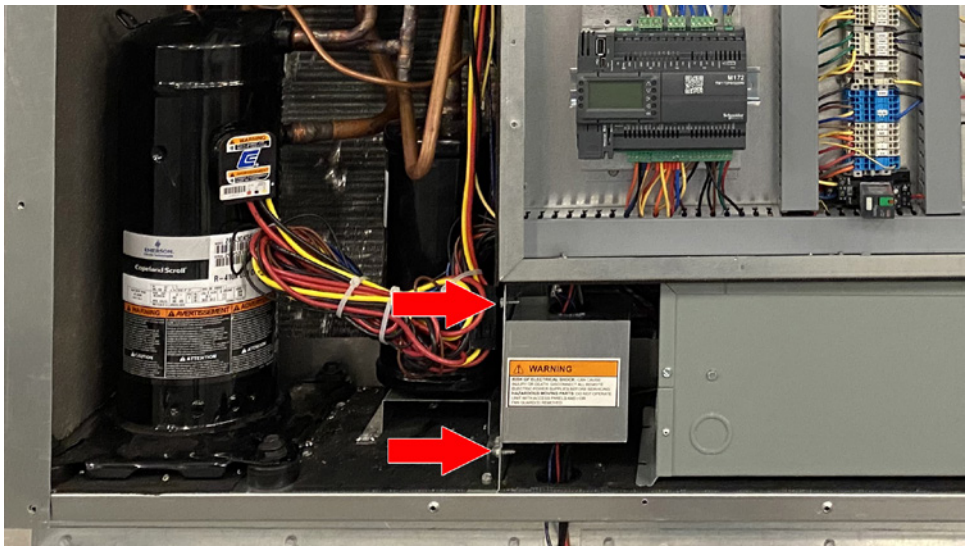


With a firm grip on the edge of the panel, slightly swing the panel away from the unit while you lift and pull the panel away from the guide flange.

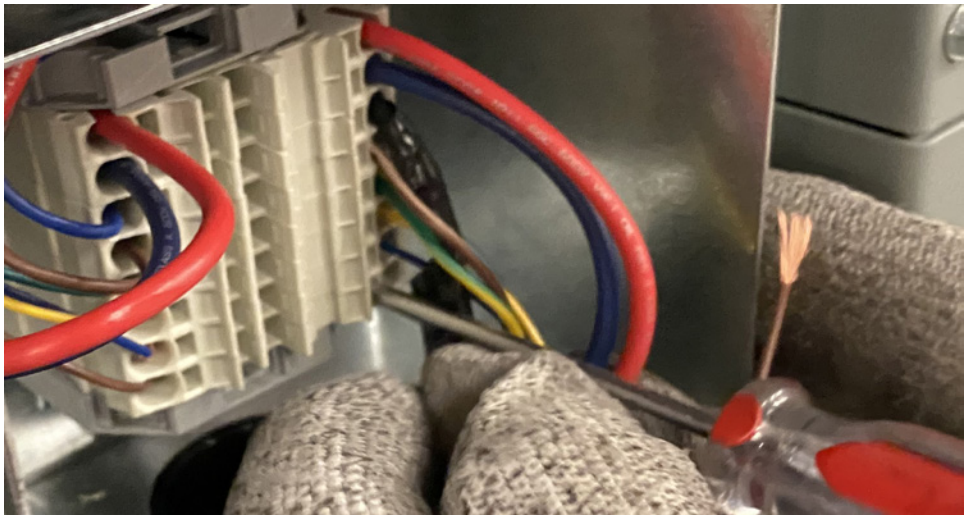


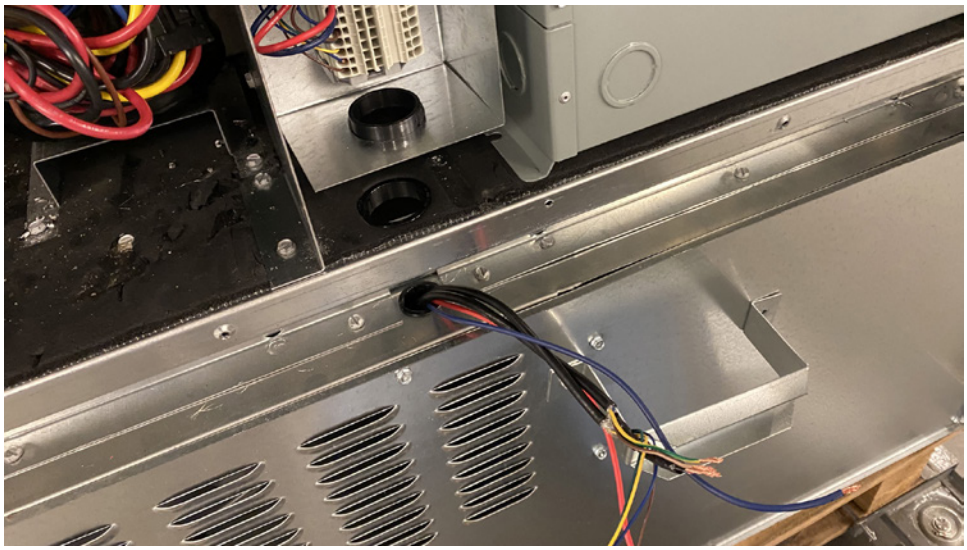
D. Remove the screws securing the electrical panel covers.





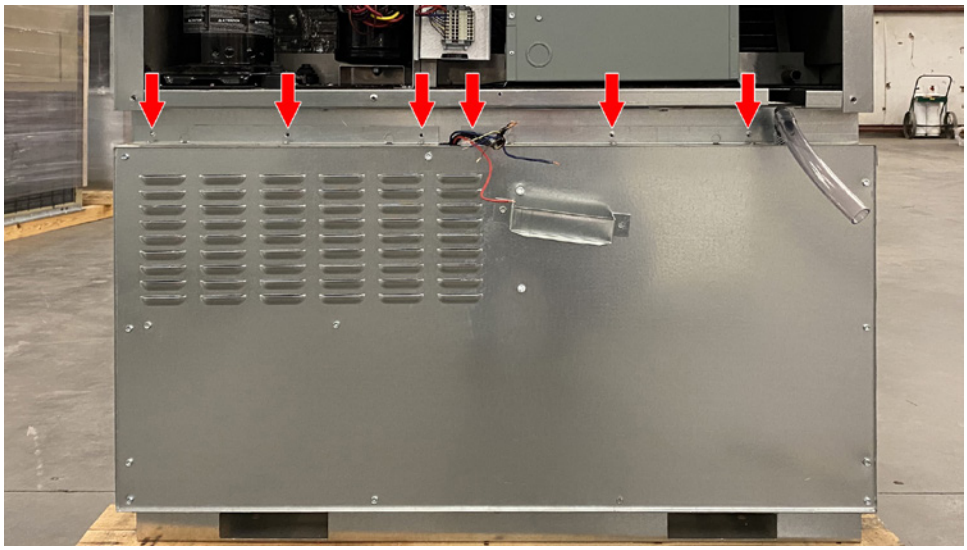
E. After removing the interior panel cover, disconnect the wiring to the blower assembly and the four wires to the transformer.

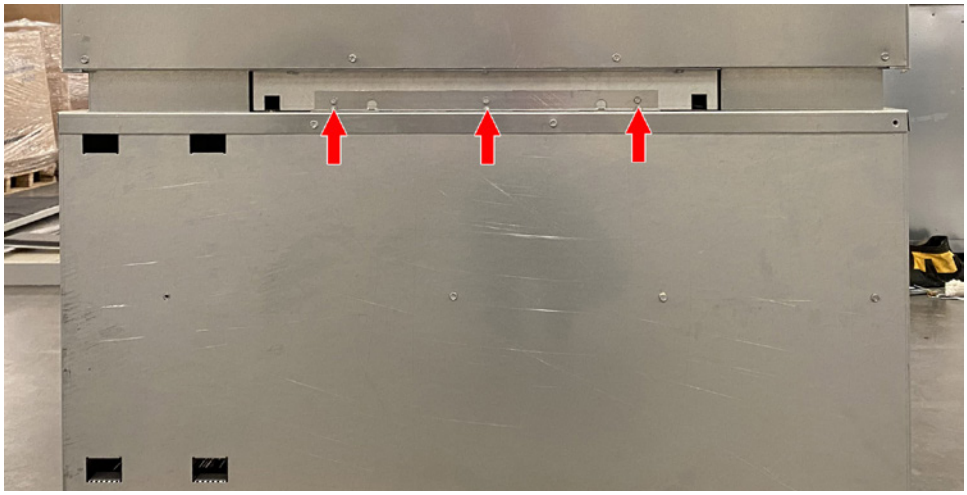




F. Disconnect the condensate drain tube.

G. Remove screws to separate upper and lower sections.





H. Using a mechanical lifting device, separate upper and lower sections.

I. After installation of the Scholar unit, install the duct flanges and side panel grommets.

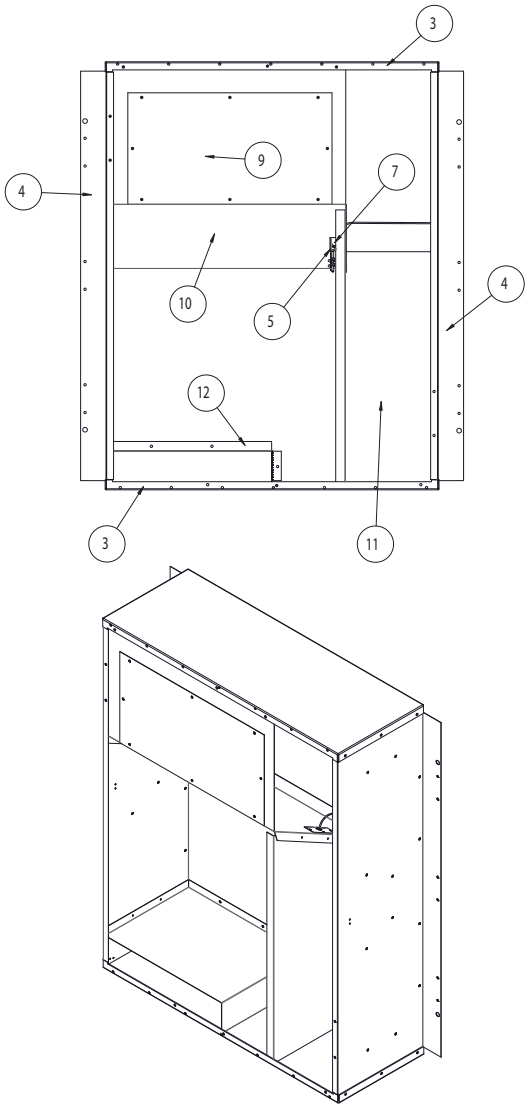
Scan this QR code to view a brief video demonstration of the Scholar unit separation procedure.

IMPORTANT
TO SEPARATE SYSTEM, THE FRONT DOORS, EXTERNAL SIDE PANELS AND PANEL THAT COVERS THE FORKLIFT AISLES MUST BE REMOVED ON BOTH SIDES.

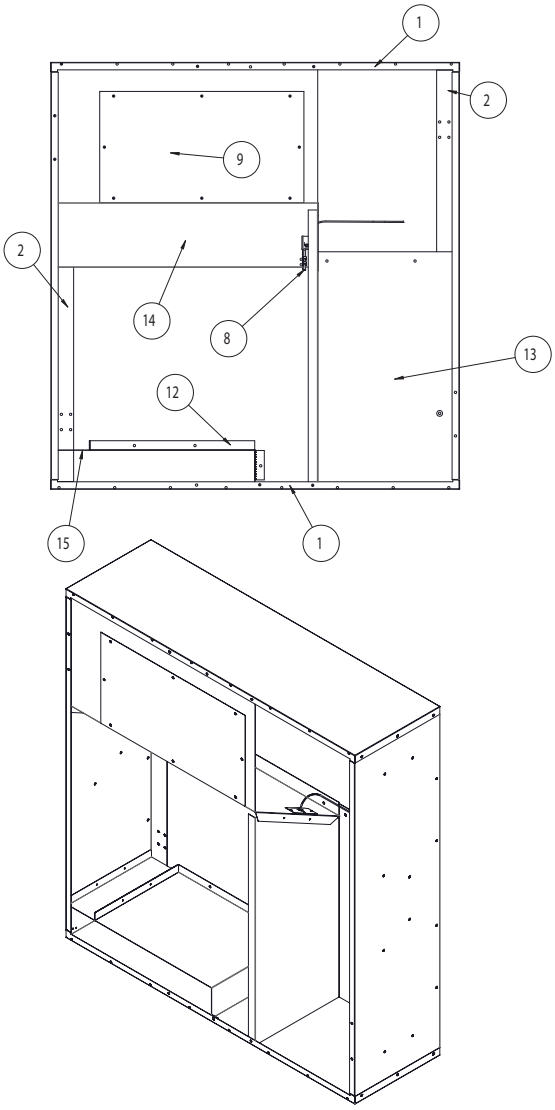
2.09 SNOUT FIELD ASSEMBLY STEPS

1. Assemble snout sides to snout bottom
2. Assemble snout top to snout sides
3. Mount snout fresh air inlet to snout bottom and snout sides (48” wide snout has an additional block off plate that will be mounted at this time also)
4. Assemble condenser discharge diverters as shown and mount in interior section of snout
5. Mount snout to back of unit
6. Mount ODS sensor bracket to diverter
7. Mount blockoff plate to top diverter

S/12893 - Center Snout for 36” Wall Openings



S/12877 - Standard Snout for 46” Wall Openings



Item #	Part #	Description	Qty
1	SMV15003X	SNOUT BOTTOM	2
2	SMV15007X	SNOUT LH/RH SIDE	2
3	SMV15013X	36” SNOUT BOTTOM	2
4	SMV15016X	CENTER SNOUT SIDES	2
5	SMV45058X	ODS BRACKET	2
6	N/A (not shown)	POP-IN WIRE TIE	4
7	N/A	0.5 INCH PLASTIC BUSHING.SLDASM	2
8	N/A	THERMOCOUPLE	2
9	SMV15030X	SUPPLY AIR BLOCKOFF	2
10	SMV15027X	SNOUT DISCHARGE AIR UPPER DIVERTER	1
11	SMV15026X	SNOUT DISCHARGE AIR LOWER DIVERTER	1
12	SMV15032X	SNOUT FRESH AIR INLET DUCT	2
13	SMV15028X	SNOUT DISCHARGE AIR LOWER DIVERTER	1
14	SMV15029X	SNOUT DISCHARGE AIR UPPER DIVERTER	1
15	SMV15031X	SNOUT FRESH AIR INLET DUCT EXTENSION	1

2.10 INSTALLATION THROUGH THE OUTSIDE WALL

A. Slide the Scholar 2.0 heat pump or air conditioner into the wall opening slowly, being careful to clear the appropriate stubouts. The heat pump or air conditioner, when installed properly, should have a clearance between the air box outside edge and the finished outside wall as shown in Figure 4. Proper fit up of the louver/collar assembly to the air box to the outside wall requires the noted recess dimension to be maintained after installing the unit.

B. To minimize sound in the classroom, insulate all four sides of the outdoor air box that is internal to the classroom with the following:
   - Layer 1: 1/2” Rubatex
   - Layer 2: 1-1/2: Duct Board

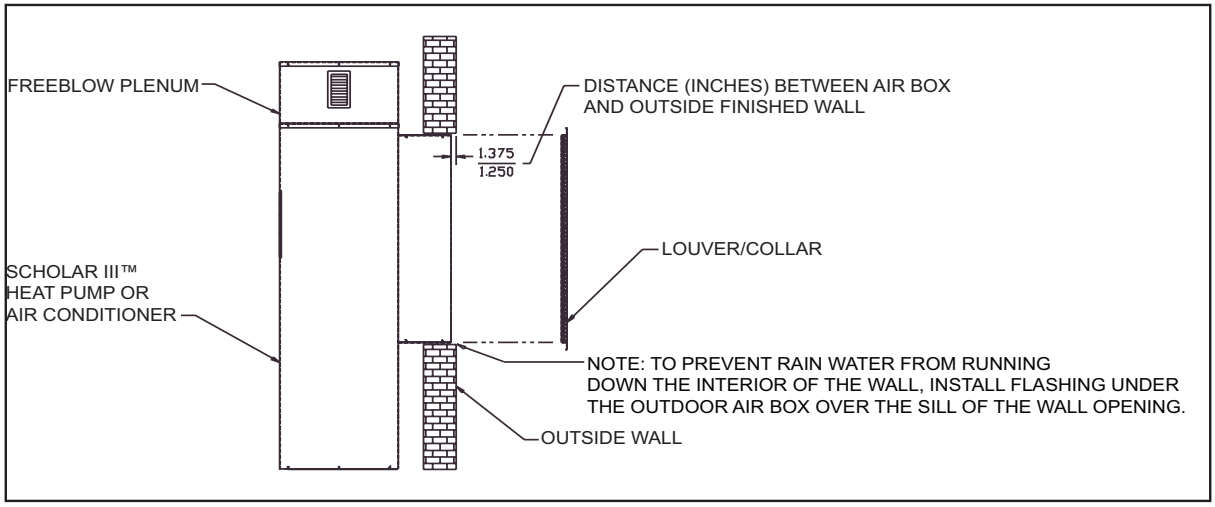


Figure 5. Dimension Between Scholar 2.0 Heat Pump or Air Conditioner Air Box and Finished Outside Wall for Outdoor Louver/Collar Assembly Installation

⚠ CAUTION

WHEN FASTENING LOUVER/COLLAR ASSEMBLY TO AIR BOX, DO NOT OVER-TIGHTEN LOUVER SCREWS. OVERTIGHTENING SCREWS WILL CAUSE DAMAGE AND WARP THE LOUVER/COLLAR ASSEMBLY. TO PREVENT WATER FROM RUNNING DOWN THE INTERIOR OF THE WALL, INSTALL FLASHING UNDER THE OUTDOOR AIR BOX, OVER THE SILL OF THE WALL.

C. Check (with a spirit level) to see that the heat pump or air conditioner is level and plumb. If it is not, take the appropriate corrective action to level and plumb the system. 1/8” thick washers with 1/2” pass through holes can be installed appropriately under the fastener holes in the base of the heat pump or air conditioner to make the system level and plumb.

D. Secure the heat pump or air conditioner to the floor with appropriate field supplied fasteners, through the four 1/2” diameter through holes in the base.

E. If the Scholar 2.0 heat pump or air conditioner is offset from the outside wall, trim strips should be installed at this time. Check instructions that come with trim strips for installation or see Appendix D at end of this manual.

F. If appropriate, install wall brackets to the inside surface of the outside wall and to the cabinet of the Scholar 2.0 unit, at this time. Check instructions with wall brackets for installation or see Appendix E at end of this manual.

2.11 CONDENSATE FLOAT SWITCH FUNCTIONAL CHECK

A float switch comes standard in all Scholar HVAC units. It is used to manage condensation in both the evaporator and the condenser drain pans. In normal operation, the float switch is closed. In the event condensation levels in drain pan become too high, the float switch opens to terminate the heating, cooling or dehumidification process.

After installation of the HVAC unit, a functional check is required to verify that the operation of the float switch was not compromised in transit or installation. “

STEPS TO TEST FLOAT SWITCH:

A. Turn off the Scholar system: Before testing the float switch, turn off the heating or cooling system to prevent any potential electrical shock or damage to the system.

B. Locate the float switch. The float switch is located in the drip pan of the Scholar unit.

C. Inspect the float switch. Check the float switch for any visible damage or defects and ensure that it is clean and free of any debris or build-up.

D. Test the switch manually: Gently lift the float switch to simulate the rise in water level in the drip pan. Use a multimeter to check the continuity of the wires leading to and from the float switch. There should be no continuity while the switch is lifted.

E. Release the switch. Use multimeter to check continuity again. There should be continuity when the float switch is in this position.

It is always recommended to have a professional HVAC technician test or inspect the float switch functionality.

2.12 ELECTRICAL, CONDENSATE AND WET HEAT HOOK-UPS

⚠ WARNING

ALL ELECTRICAL, PLUMBING, AND REFRIGERATION WORK MUST MEET THE REQUIREMENTS OF LOCAL AND NATIONAL CODES AND ORDINANCES. WORK SHOULD BE DONE ONLY BY PROFESSIONALLY QUALIFIED AND TRAINED SERVICE PEOPLE.

IMPORTANT

STUBOUTS SHOULD BE LOCATED (FROM THE FLOOR) TO BE DIRECTLY OPPOSITE THE SELECTED CABINET KNOCKOUT ON THE CABINET, AS SHOWN IN FIGURE 3. THIS IS A REQUIREMENT IF A BASE STAND IS TO BE INSTALLED AND STUBOUTS ARE COMING THROUGH THE FLOOR.

A. For line voltage wiring, the power supply must have the correct voltage, phase and ampacity for the selected Scholar 2.0 unit. Check the data label on each Scholar 2.0 unit to determine these values.

B. Be sure that the power to the line voltage wiring is off prior to hooking-up the wiring within the Scholar 2.0 cabinet. Remove the lower front panel for access to the disconnect. Figure 5 illustrates the disconnect location with the lower front panel removed. Turn the disconnect to “OFF” position.

C. The electrical control compartment is located behind the front door at the lower right hand corner of the unit. The electrical schematic for the heat pump or air conditioner is contained in a pocket on the inside of the middle front panel door. Figure 6 shows typical control centers for the Scholar 2.0 heat pump and air conditioner. Figures 7 and 8 show typical single and three phase wiring diagrams for the Scholar 2.0 heat pump and air conditioner.

D. Power supply service must be with the allowable voltage range stamped on the identification plate. To operate a nominal 230/208V model on 208V, change the transformer line tap from 240V to 208V, following the instructions on the electrical schematic.

E. Connect the main power wires coming into the cabinet to the input side of the disconnect. (L1 and L2 for single phase units and L1, L2 and L3 for three phase models.) Install the ground wire on the ground lug.

⚠ CAUTION

THIS SYSTEM CONTAINS COMPONENTS THAT REQUIRE PHASING FOR CORRECT ROTATION. FAILURE TO OBSERVE ROTATION AND CORRECT ON START-UP WILL CAUSE DAMAGE NOT COVERED BY THE MARVAIR® WARRANTY.

Scroll compressors, like several other types of compressors, will only compress in one rotational direction. The direction of rotation is not an issue with single-phase compressors since they will always start and run in the proper direction. However, three phase compressors will rotate in either direction depending upon phasing of power. Since there is a 50-50 chance of connecting power in such a way as to cause rotation in the reverse direction, it is imperative to confirm that the compressor is rotating in the proper direction at the initial field start-up of the system. Verification of proper rotation is made by observing that the suction pressure drops and the discharge pressure rises when the compressor is energized. An alternate method of verification for self contained system with small critical refrigerant charges, where the installation of gauges may be objectionable, can be made by monitoring the temperature of the refrigerant lines at the compressor. The temperature should rise on the discharge line while the suction line temperature decreases. Reverse rotation also results in a substantially reduced current draw when compared to tabulated values.

There is no negative impact on durability caused by operating three phase compressors in the reversed direction for a short duration of time, usually defined as less than one hour. However, after several minutes of operation the compressor's internal protector will trip. The compressor will then cycle on the protector until the phasing is corrected. Reverse operation for longer than one hour may have a negative impact on the bearings.

A. Low voltage wiring must be Class 1.

1. For Scholar 2.0 units with a remote (wall mounted) thermostat, route the low voltage wiring from the point of entry into the cabinet, upward through the raceway adjacent to the disconnect shown in Figure 5.
2. Route wires into the terminal strip compartment through the openings provided. Connect wiring to the terminal strip as shown in Figure 9 for a remote, wall mounted thermostat installation.

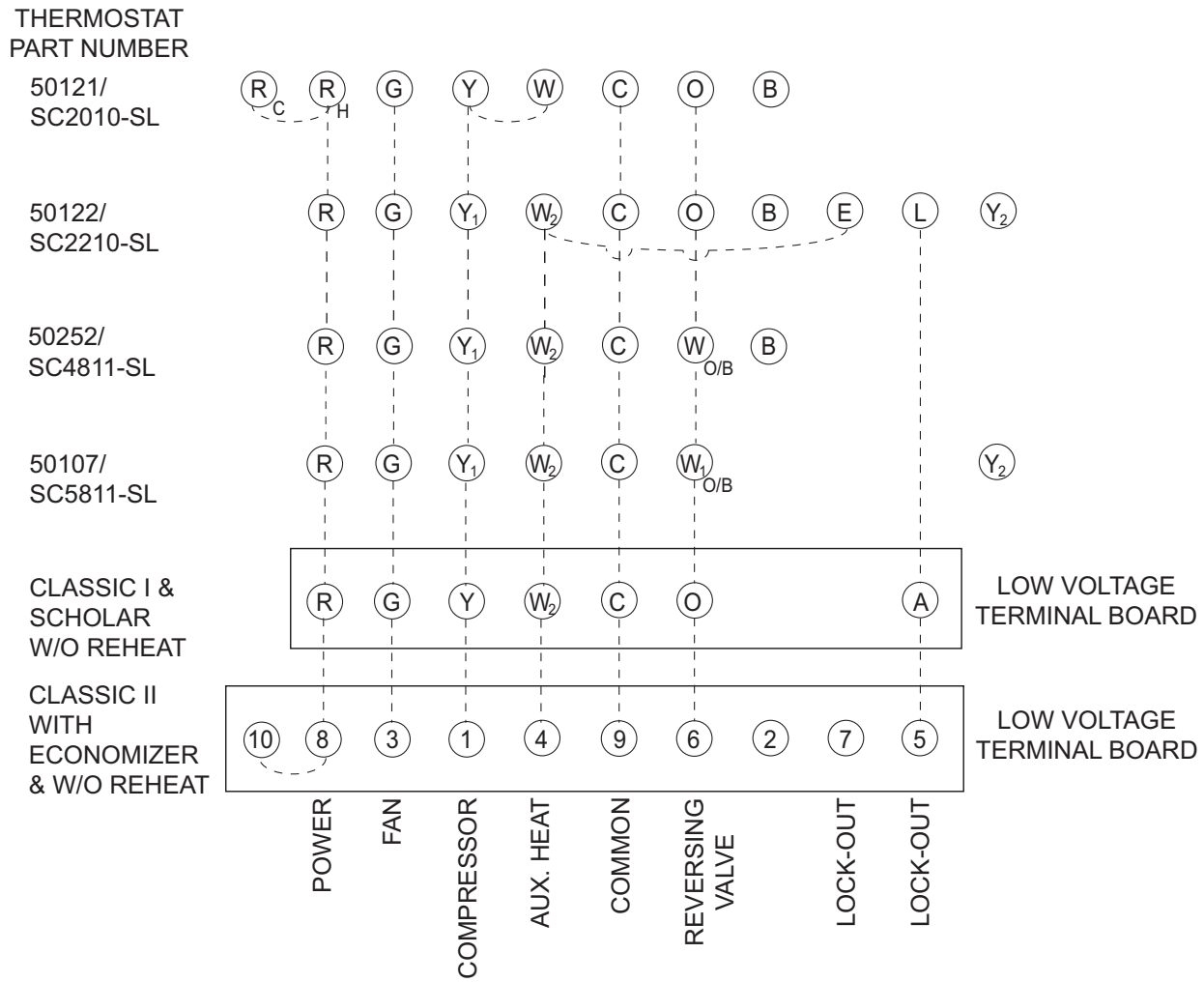
2.13 REMOTE THERMOSTAT INSTALLATION

A. Locate the thermostat about five feet above the floor on an inside wall. Avoid the following:

Hot Spots	Cold Spots	Dead Spots
Concealed Pipes or Duct	Concealed Pipe or Ducts	Behind Doors
Registers	Stairwells - Drafts	Corners and Alcoves
TV Sets	Doors - Drafts	
Radio	Unheated Rooms on Other Side of Wall	
Lamps		
Direct Sunlight		

After choosing the wall upon which to mount the thermostat, see instructions in the thermostat box for mounting the thermostat on the wall.

B. The thermostat should be wired to the terminal strip in the Scholar 2.0 heat pump or air conditioner in accordance with the connection diagram, and in accordance with the thermostat instructions, National Electric Code, and with local electrical codes, where they
prevail.



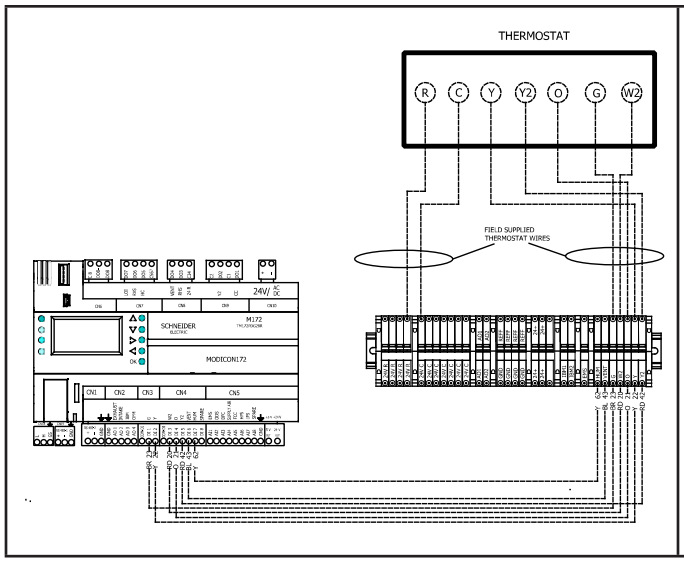


Figure 6a. Remote Wall Mounted Thermostat Wiring Detail

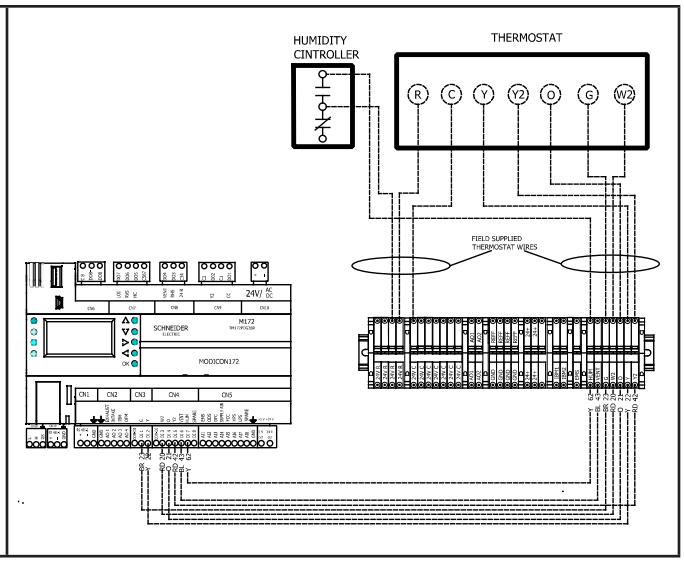


Figure 6b. Remote Thermostat w/Humidity Controller Wiring Detail

C. For Scholar 2.0 heat pump or air conditioner that interfaces with a building automation system (BAS) or energy management system (EMS), detailed instructions for the specific system being installed will be supplied separately by the manufacturer of the BAS/EMS system.

The control of the GreenCube ERV and Ventilation relay (VR) are 24 volt inputs to the PLC. If 120 V. of 240 inputs are required, additional relays must be installed in the factory or in the field. The EMS is tied to the float switch and will shut the system down if the switch is closed (indicating the drain pan water reached its limit). For end user control of the EMS, refer to Figure 7.

For immediate shut down of unit, provide a normally open contact and connect on parallel with float switch.

The unit control system is factory wired to operate upon an input signal from any appropriate 24 VAC control thermostat or DDC control system.

The unit control system is factory wired to energize the ventilation package. If additional control of the ventilation package is desired, it may be accomplished by the following: The Controls Contractor must remove the factory installed jumper between terminals Vent and 24V R then provide a set of contacts (24 VAC pilot duty) between terminals Vent and 24V R. When the field supplied contacts between Vent and 24 V R are closed the ventilation package will operate and energize the blower. See Figure 10. Alternatively, you may disconnect the GWR jumper and provide 24V to the Vent input.

Ventilation can be tied into a scheduling system to turn the ventilation off during unoccupied times and and back on during occupied times.

This would still keep the float switch in the system to shutdown the unit if water in the drain pan gets too high and also provide emergency shutdown from customer system.

The Exhaust fan motor speed can be adjusted on the PLC “Fresh Air Motor” screen.

D. For models with an internal thermostat, no internal control wiring is required. The thermostat is preprogrammed at the factory to maintain a heating mode temperature of 64°F, and a cooling mode temperature of 82°F. To change these settings refer to the directions in installation instructions for the thermostat.

E. For units with the reheat dehumidification option, the humidity controller (p/n 50057) is remotely mounted on the wall in accordance with the same instructions for the mounting of the wall thermostat installation given in Section 1.12 of this manual. Low voltage leads from the humidity controller are brought into the terminal strip area as shown by routing through the raceway noted in Figure 8, where the “R” lead is connected to the R terminal on the terminal strip. The other lead is connected to HUM on PLC as noted on the wiring schematic of the heat pump.

F. There is a factory supplied, ¾” plastic drain hose that is left loose in the bottom of the fresh air section of the Scholar 2.0 heat pump and/or air conditioner. Connect the factory installed condensate line the field supplied P-trap. Knockout plate provided on the bottom of the unit for hook-up is located in Figure 3a. All material past the factory installed hose shall be field supplied.

G. Wet heat hook-ups are done by connecting the rough-in piping to the factory supplied coils inside the plenum.

For hot water heating, the plenum is equipped with a coil and a freeze protection thermostat embedded in the coil. An optional diverter valve may also be factory installed. The front and top panels of the plenums are removable, to access the coil and make piping and wiring connections. Consult hot water plenum installation instructions for installation details or see Appendix C in back of this manual.

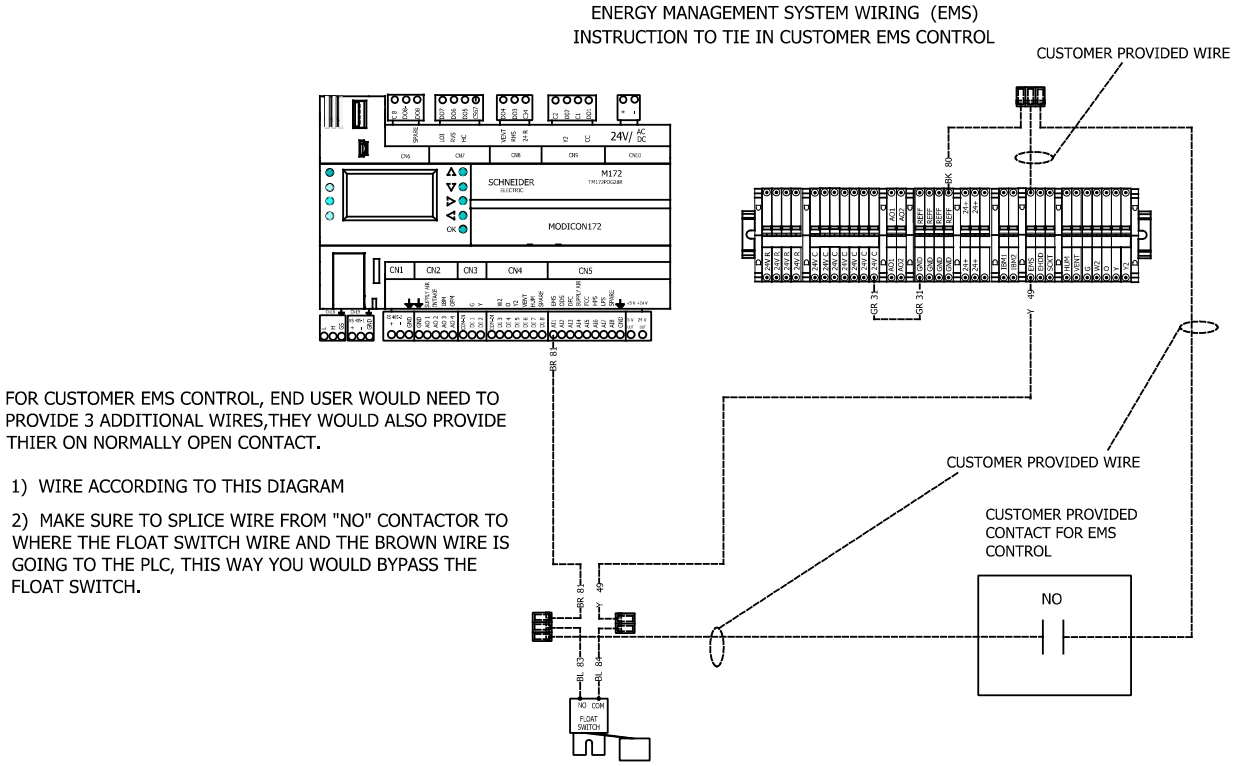
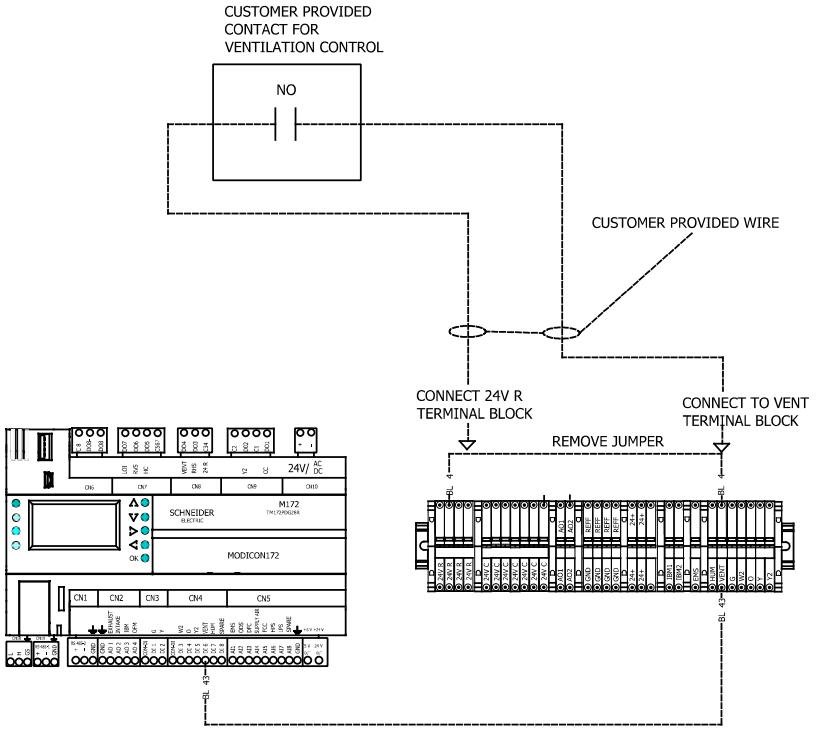


Figure 7. EMS Wiring Detail

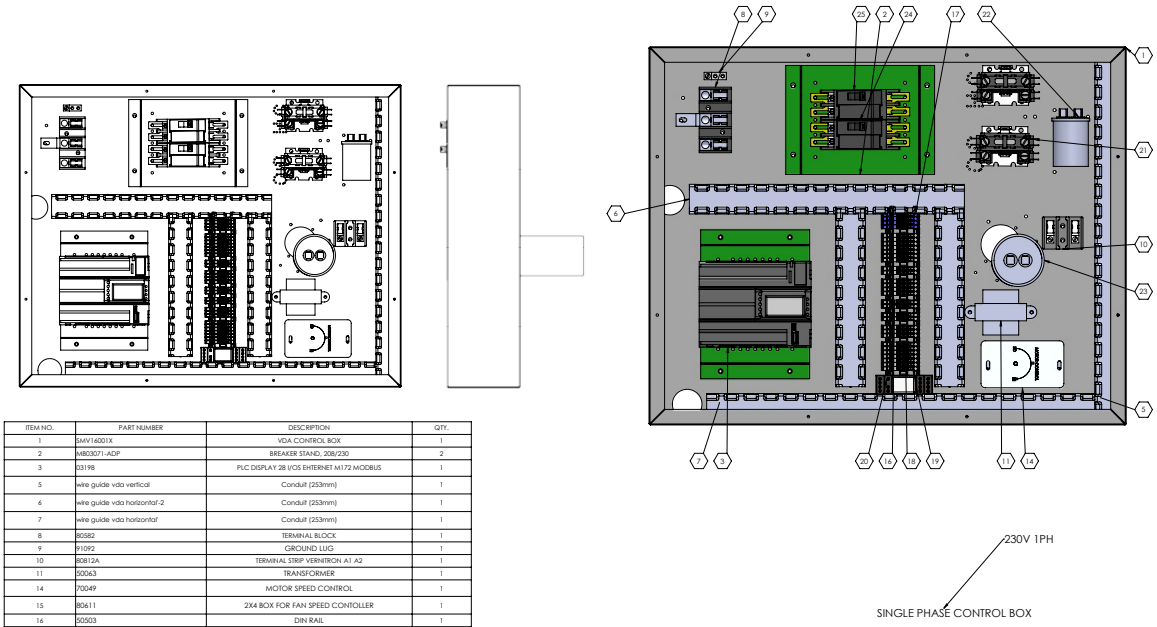
VENTILATION SYSTEM
INSTRUCTION FOR CUSTOMER VENTILATION CONTROL



FOR CUSTOMER VENTILATION CONTROL, END USER WOULD NEED TO REMOVE FACTORY JUMPER WIRE #4 FROM “VENT” TO “24V R” TERMINAL BLOCK (DEPICTED ON THIS DIAGRAM) THEY WOULD ALSO PROVIDE THEIR ON NORMALLY OPEN CONTACT.

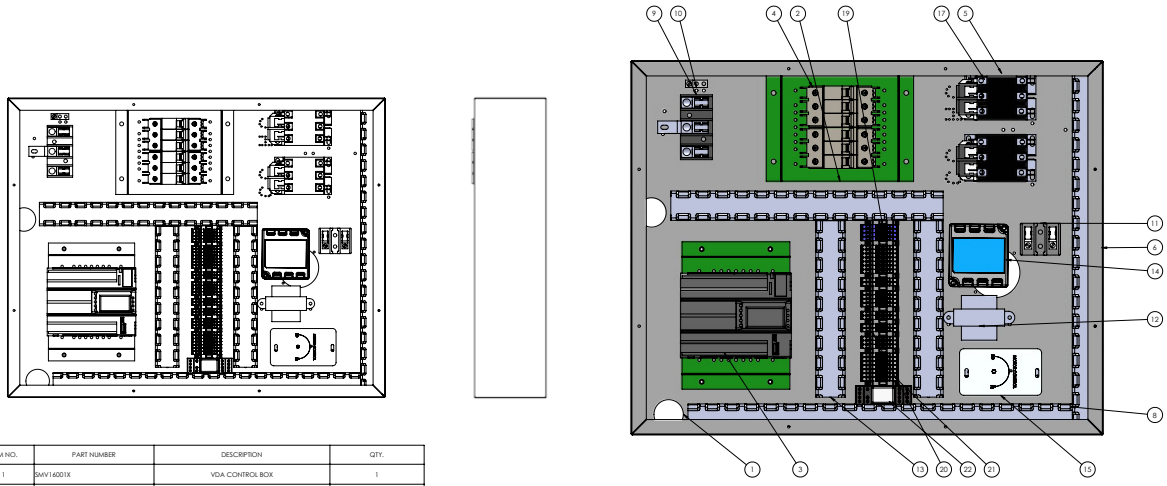
1) WIRE ACCORDING TO THIS DIAGRAM
2) REMOVER JUMPER WIRE FROM GWR AND CONNECT ONE SIDE OF THE CUSTOMER NORMALLY OPEN CONTACT TO “VENT“ TERMINAL BLOCK AND THE OTHER SIDE TO “24V R”

Figure 8. Ventilation Controls Wiring Detail



ITEM NO.	PART NUMBER	DESCRIPTION	QTY.
1	SMV16001X	VOA CONTROL BOX	1
2	MB03071-ADP	BREAKER STAND, 208/230	2
3	53198	PLC DISPLAY 28 I/OS EHTERNET M172 MODBUS	1
5	wire guide vda vertical	Conduit (253mm)	1
6	wire guide vda horizontal-2	Conduit (253mm)	1
7	wire guide vda horizontal	Conduit (253mm)	1
8	80582	TERMINAL BLOCK	1
9	P10P2	GROUND LUG	1
10	80812A	TERMINAL STRIP VERNITRON A1 A2	1
11	50063	TRANSFORMER	1
14	70049	MOTOR SPEED CONTROL	1
15	80611	2X4 BOX FOR FAN SPEED CONTOLLER	1
16	50503	DIN RAIL	1
17	81228	TERMINAL BLOCK BLUE 2 COND	4
18	81226	END STOP WAGO	9
19	81236	TERMINAL BLOCK LT GREY 2 COND	27
20	50501/ 50511	RELAY / SOCKET	1
21	50262	CONTACTOR	2
22	50240	15MFD CAPACITOR	1
23	50159	80MFD CAPACITOR	1
24	70547	50A, 2 POLE, 1 PHASE, QC, SQ D	1
25	70538	40A, 2 POLE, 1 PHASE, QC, SQ D	1

Figure 9a. Typical Control Center Layout for Single-Phase Scholar 2.0



ITEM NO.	PART NUMBER	DESCRIPTION	QTY.
1	SMV16001X	VDA CONTROL BOX	1
2	M803071-ADP	BREAKER STAND, 208/230	2
3	03198	PLC DISPLAY 28 I/OS EHTERNET M172 MODBUS	1
4	70888_A	15 AMP 3PH BREAKER	2
5	50040	30AMP 3PHASE CONTACTOR	2
9	92015	TERMINAL STRIP VERNITRON W/8 LUG STAB	1
10	91092	GROUND LUG	1
11	90812A	TERMINAL STRIP VERNITRON A1 A2	1
12	40VA 50_60 HZ	TRANSFORMER	1
13	92400-9	WIRE CHANNEL	6
14	20040	PHASE MONITOR	1
15	70049	MOTOR SPEED CONTROL	1
17	50020	CONTACTOR 30 AMP 2 POLE 208/230	2
18	50503	DIN RAIL	1
19	81228	TERMINAL BLOCK BLUE 2 COND	4
20	81226	END STOP WAGO	9
21	81236	TERMINAL BLOCK LT GREY 2 COND	27
22	50501 / 50511	RELAY RELAY	1

Figure 9b. Typical Control Center Layout for 3-Phase Scholar 2.0

Due to the variety of options, the control center in your unit may be different from this drawing. Always refer to the electrical schematic in your unit. If your Scholar unit does not comes with the EHDD and S-CKT wired to the PLC, that means your unit does not need these wires and EHDD and S-CKT can now be selected from the PLC Screen.

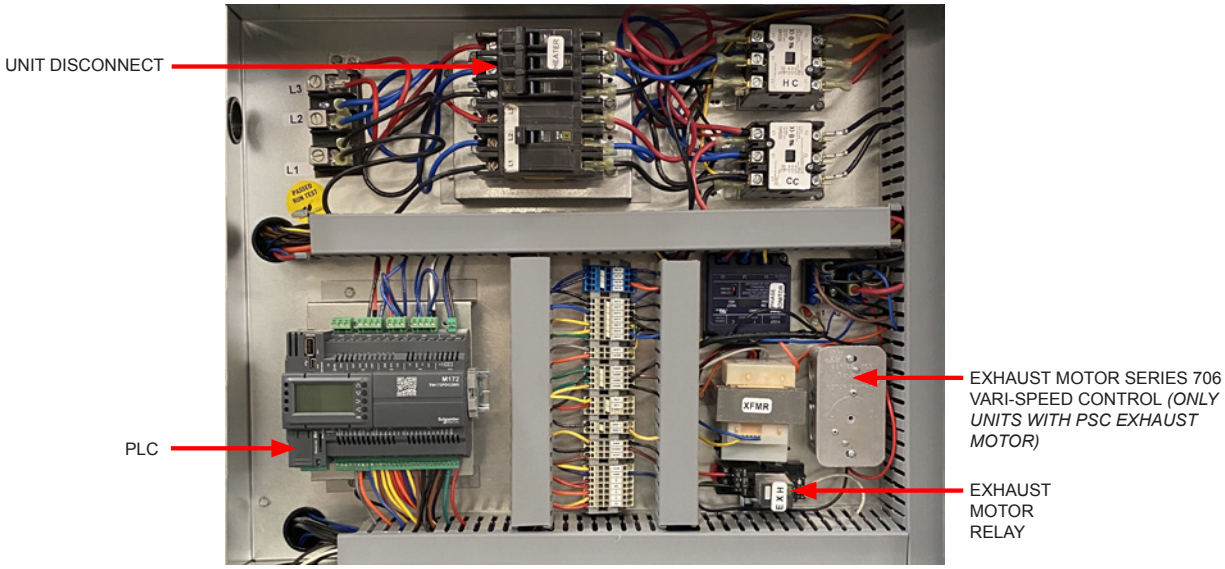


Figure 10. Electrical Control Box

Chapter 3: Scholar 2.0 Calibration, Controls & HMI Operation

3.01 VENTILATION SYSTEM CALIBRATION

Prior to start-up of the Scholar 2.0 heat pump or air conditioner, the ventilation system requires calibration to ensure the appropriate amount of fresh air is delivered to the classroom. Refer to the appropriate following ventilation system and use the instructions to calibrate the system for correct air delivery.

A. Manual Fresh Air System. This ventilation module is standard with the Scholar 2.0 heat pump and air conditioner. Fresh air ventilation by means of a damper with pressure relief provides up to 450 cfm of outside air. The damper can be manually adjusted at installation to provide the required ventilation airflow.

   The fresh air door should be set in accordance with the amount of fresh air flow required, up to a maximum of 450 CFM. Figure 10 illustrates the fresh air door settings and air flow rates.

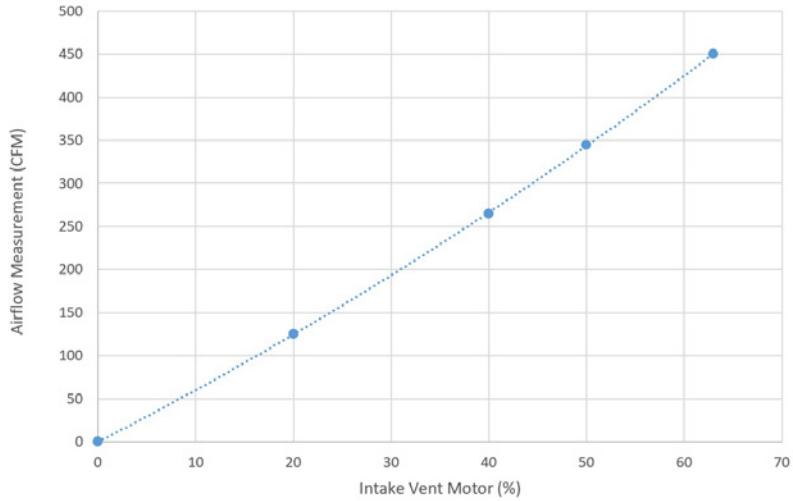
   Follow the directions in Figure 10 to ensure proper air flow rate settings. After calibrating the ventilation system, replace the lower front cabinet panel.

B. Two position motorized damper and PowerVent Fresh Air Systems. The two position (open & closed) ventilation module is equipped with a motorized damper and pressure relief, and provides up to 450 cfm of outside air. The damper position can be adjusted at installation to provide the required ventilation air flow. The motorized damper operates by an external relay with a choice of 24, 120, or 240V coils, to regulate fresh air ventilation in response to a control located remotely from the heat pump or air conditioner. The two motorized damper ventilation option includes the ventilation intake air mover and an exhaust fan motor. The intake and exhaust motor speed is adjustable from the HMI screen on the PLC.

   This PowerVent ventilation module features a motorized damper, as above, plus powered exhaust ventilation to provide up to 450 cfm of outside air. The damper position can be adjusted at installation to provide the required ventilation air flow. The PowerVent option includes a ventilation air intake air mover.

   The fresh air door is opened and closed by the motorized drive. Calibration, as shown in Figure 10, will ensure the required amount of air, up to a maximum of 450 CFM, is delivered to the classroom.

   Follow the directions in Figure 11 to ensure the proper air flow rate setting. After calibrating the ventilation system, replace the lower front cabinet panel.



Fresh Air Ventilation Points					
Test #	1	2	3	4	5
Intake Vent Motor %	0	20	40	50	63
Airflow Measure (CFM)	0	125	265	345	450

Airflow Measurement (CFM) vs Intake Vent Motor Setting (%)

C. GreenCube® ERV. Using best industry standards and practices, measure the fresh air that is being brought into the classroom. For units with one speed controller (std.), adjust the speed of the intake and exhaust blowers by inserting a slotted screw driver into the opening on the controller. The speed controller is located in the control box. Measure the intake air again and adjust the speed of the blowers. Repeat as necessary to meet the fresh air requirements.

3.02 PLC CONTROL ADJUSTMENTS

A. Scholar 2.0 Heat Pump and Air Conditioner PLC (Programmable Logic Controller) Microprocessor. Essential to the operation of the Scholar 2.0 heat pump and air conditioner is a factory installed PLC microprocessor. The PLC controller improves reliability due to a reduction of components and simplification of the control panel wiring. The PLC is able to:

- Provide various control functions
- Show operational status through the HMI display and LED's
- Assist in troubleshooting
- Perform extensive self diagnosis and indicate a fault
- Store statistical operational data
- Be programmed via USB/RS-495 cable or with a removable program storage device

The PLC is factory wired and tested and typically no adjustments or changes are required to the PLC when the Scholar 2.0 heat pump or air conditioner is installed.

B. Location

The PLC is located in the unit control center. Open the front door and remove the cover to the control center.

Navigating The PLC Screen

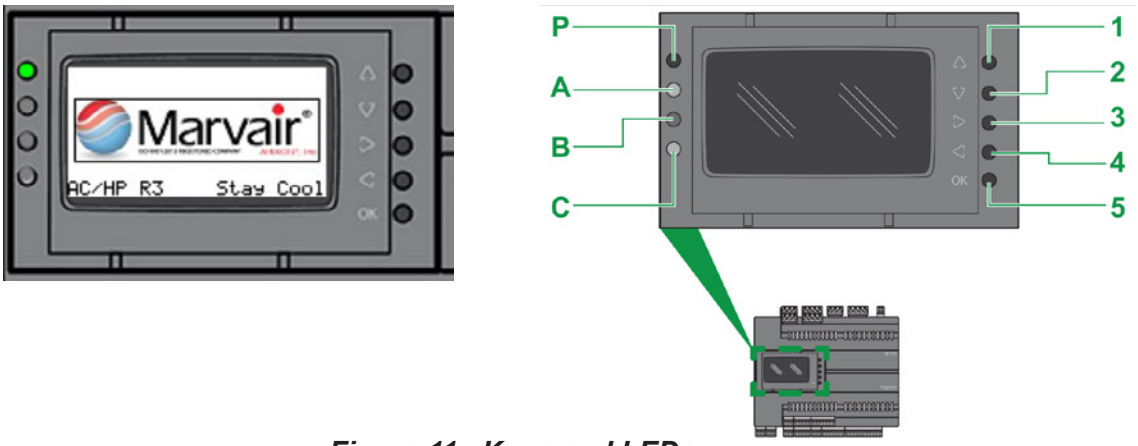
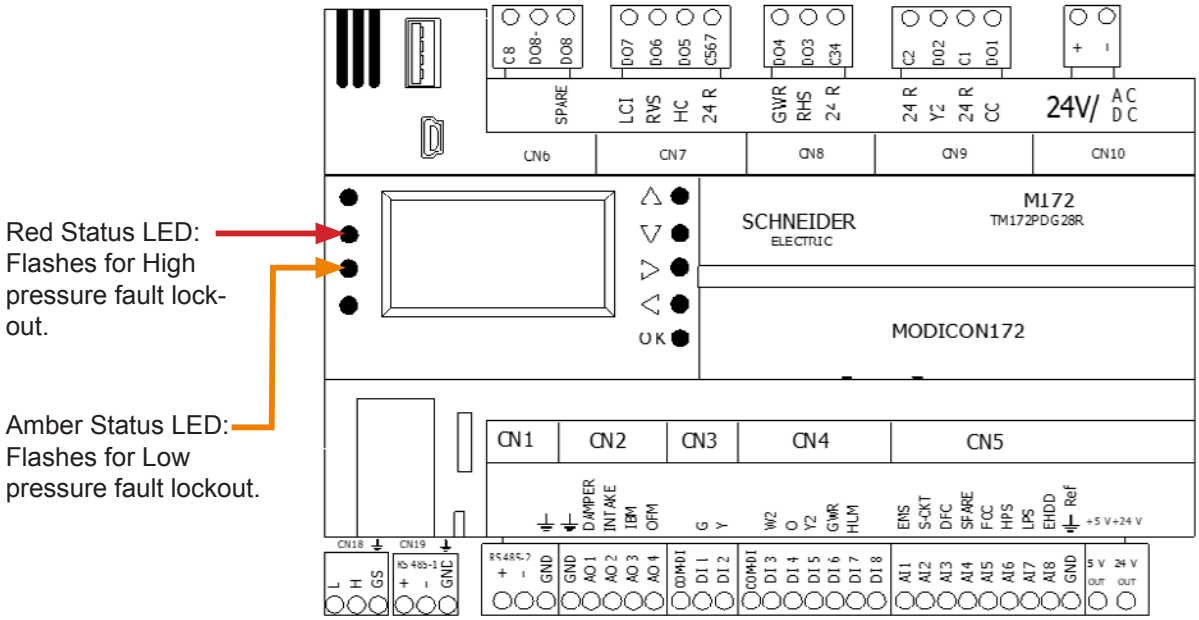


Figure 11. Keys and LEDs

The keys can be programmed from the controller application. In the following table are described the keys default setting (keys are configurable through the logic controller.

Each control can be adjusted by using the directional buttons. ***Note:*** In “Edit Mode”, the cursor flashes under the value that is going to be modified by the user.

No.	Key	Press Once (press and release)
1	△ UP	• Scroll Up • Increase/Modify a Value
2	▽ DOWN	• Scroll Down • Decrease/Modify a Value
3	▷ RIGHT	• Move Cursor Right In Edit Mode • Back to Next Menu/Page
4	◁ LEFT	• Move Cursor Left In Edit Mode • Go Back to Previous Menu/Page • Press and Hold to Exit Edit Mode Without Saving
5	OK	• Enter/Exit Edit Mode • Confirm Operation

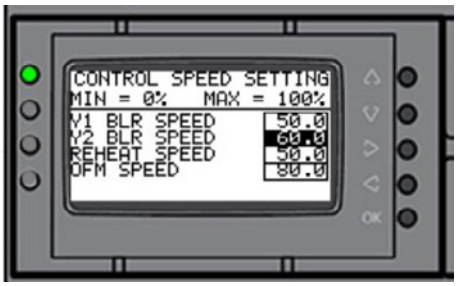


The following table describes the color and function for each of the PLC LEDs.

LED	COLOR	FUNCTION
P	Green	On when Modicon M172 Performance is powered
A	Red	High Pressure Fault
B	Yellow/Amber	Low Pressure Fault / USB Programming
C	Green	USB Programming

Table 1. LED Function and Colors

C. Adjusting Control Speed Parameters



Use the right or left arrow key to navigate to the “Control Speed Settings” screen.

STEP 1. Use the Up/ Down arrow key to make your selection.

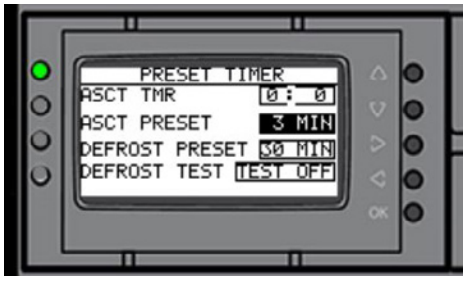
STEP 2. Press “OK” key to enter, then use the Up/ Down key to change first the value.

STEP 3. Then use the Left/ Right key to go to the next value.

STEP 4. Once the desire value is correct, press “OK” key to enter.

STEP 5. Repeat Steps 1 to 4 to change other values.

D. Adjusting Preset Timer Parameters



This screen involves the Anti-short Cycle, Defrost time and Defrost test setting.

ASCT-TIMER: Preset values and can be changed default of 3 minutes and with the lowest time of 3 seconds. From there the rest of preset are in 1-minute increments all the way up to 10 minutes.

DEFROST TIME: Preset values with a default time of 30 minutes, this can be change from a preset value of 30, 60 and 90 minutes.

DEFROST TEST: For testing the defrost function only and should always remain off after testing, this setting only has a “ON” or “OFF” state, which is defaulted to off.

STEP 1. On the PRESET TIMER screen, use the Up/ Down arrow Key to select which timer to change.

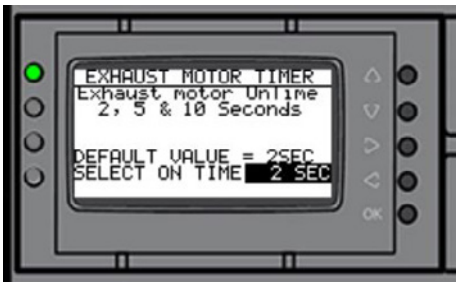
STEP 2. Then press the “OK” key.

STEP 3. Then use the Up/ Down arrow key to change the preset time.

STEP 4. Once the desire time as been selected, press “OK” key to Enter.

STEP 5. Once the “OK” key is pressed, your new value is now set.

E. Adjusting Exhaust Motor Timer



The exhaust motor timer is to adjust the time it takes to Vent (ventilation) output to energized which will then send 24VAC to the exhaust motor relay coil. The default time is 2 seconds, which can be changed from 2, 5 and 10 seconds.

Note: Because the times are preset values, the time cannot be manually changed to a undefined value.

STEP 1. Once on this screen, press the “OK” key.
STEP 2. Use the Up/ Down arrow Key to change the preset time.
STEP 3. Once the desire time as been selected, press “OK” key to Enter.
STEP 4. Once the “OK” key is pressed, your new value is now set.

F. Exhaust Motor Speed Adjustment

Refer to *Figure 9. Electrical Control Box*

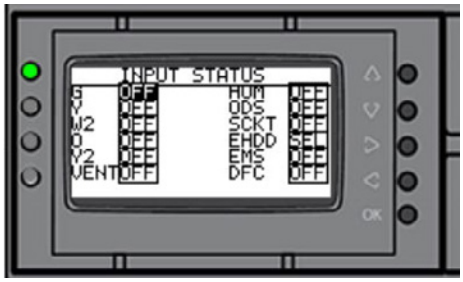
STEP 1. Insert small flat tip screwdriver into the center of the hole on the Exhaust Motor Speed controller seen in *Figure 9. Electrical Control Box*.
STEP 2. Turn Clockwise (Right) to increase the speed
STEP 3. Turn Counterclockwise (Left) to decrease the speed
STEP 4. Once the desire speed has been adjusted, remove the screwdriver or inserted device

Note: Exhaust Fan should be adjusted to user pressure comfort level. If room is being pressurized, increased motor setting until the desired comfort level is reached.

G. PLC Inputs & Outputs

A. PLC Inputs

The PLC has inputs located along the bottom of the controller and outputs along the top of the controller. An input is a signal to the PLC from either the thermostat, sensors in the Scholar 2.0 heat pump or air conditioner, or a customer supplied input, e.g., DDC. An output is a signal from the PLC to the heat pump, air conditioner or to the thermostat.



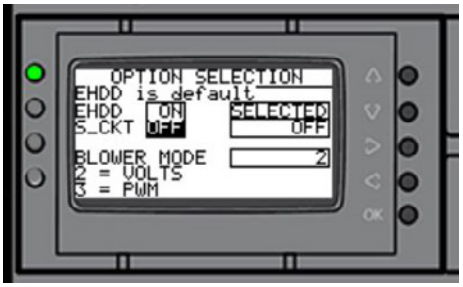
The PLC inputs are powered only by 24 VAC. The thermostat inputs are:

- **G** - Blower signal from thermostat
- **Y** - Compressor
- **W2** - Second stage heat (heat pump function only)
- **O** - Reversing valve (energized for cooling) (heat pump function only)
- **Y2** - Second Stage Cooling/Heating

The PLC has a display screen to show the status of all thermostat inputs and sensors. For example, if the “G” is on, this means that voltage is present from the “G” terminal on the thermostat.

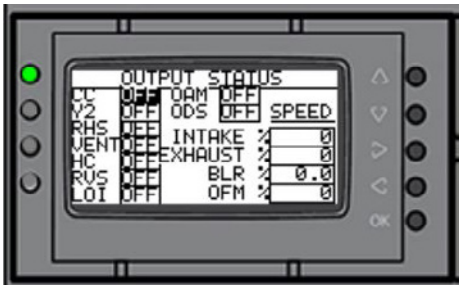
Scholar 2.0 heat pump and air conditioner sensor or control inputs:

- **HPS** - High Refrigerant Pressure Switch. The HPS is OFF during normal operation. No light indicates an close switch. See lockout indicator “A” under Outputs.
- **LPS** - Low Refrigerant Pressure Switch. The LPS is OFF during normal operation. No light indicates an closed switch. See lockout indicator “A” under Outputs
- **HUM** - Humidity Controller. Used when an external humidity controller operates the Scholar to control the humidity in the classroom.
- **EHDD** - Electric Heat During Defrost. Allows the user to select whether electric heat operates when the heat pump enters into the defrost mode. The units are programmed at the factory to allow the electric heaters to operate during the defrost mode. For operation during defrost, navigate to the Options screen on the PLC. NOTE: for operation of the electric heat during defrost, the electric heat control must be configured to allow simultaneous operation of the electric heat and the compressor. (heat pump only)
- **SCKT** - “S” Circuit. Signal that indicates the electric heat and the compressor can never operate simultaneously. This function is controlled by selecting SCKT on the PLC screen



- **EMS** - Energy Management System. A shutdown input from an external source.
- **VENT** - When the VENT output is ON, the GreenCube ERV and blower are operating.
- **DFC** - Defrost Control Thermostat. Indicates whether the defrost thermostat is closed. The defrost cycle is based upon both time (see defrost timer) and outdoor coil temperature. (heat pump only)

H. PLC Outputs



An output is a signal from the PLC to the Scholar 2.0 heat pump or air conditioner or thermostat. All digital outputs on the PLC are 24V. These outputs are:

- **OAM** - Outdoor Air Motor (Fresh air motor for the GreenCube ERV)
- **IBM** - Indoor Blower Motor Relay Note: On early models, this was IFM.
- **VENT** - Ventilation Output
- **RHS** - Reheat Solenoid
- **Y2** - Second Stage Output
- **BLR** - Blower
- **ODS** - Outdoor Sensor, indicate whether this function is enabled = On or disabled = Off
- The next five outputs are 24 VAC. These outputs are:
- **CC** - Compressor Contactor
- **HTR** - Heat Contactor
- **RVS** - Reversing Valve (heat pump only)
- **LOI** - Lock Out Indicator. A blinking LED indicates that a pressure switch has opened. A flash rate of once per second indicates a low pressure switch lockout. A flash rate of twice per second indicates a high pressure lockout.

  LOI output DO7 on PLC can be tied in to a customer provided 24V LED or relay for customer notification
- **OFM** - Outdoor Fan Motor Relay

I. Cooling Mode

During normal operation of the system, the thermostat calls for cooling by turning on the G, Y and O inputs to the system, the Blower will run at Y1 speed, settable on the PLC screen. If 2nd stage signal is requested, the blower will run at the higher Y2 speed settable on the PLC screen. This request will be indicated on the Input Screen on the PLC with G, Y and O set to on. If the there is a power surge or someone turns power off and then back on the unit will go through the Anti Short Cycle function this will prevent the compressor from coming back on immediately. Once the compressor has been off for a least the amount of time interval set on the ASCT, the Compressor Contactor (**CC**), Indoor Blower (**IBM**), Reversing Valve (**RVS**) and the Outdoor Fan Motor (**OFM**) output status on the PLC HMI screen should be on If there is a call for cooling. This indicates that the controller is sending an output signal to turn those devices on.

J. Heating Mode

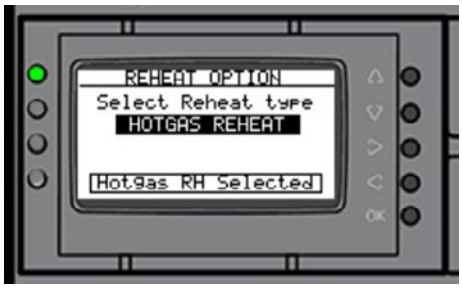
When the thermostat calls for first stage heating, it turns on the G, Y, Y2 inputs and Y2 blower speed. The Input and Output screen will indicate the thermostat is calling for heat. If the compressor has been powered off for at least the time set on the ASCT, the Compressor Contactor (CC), Reversing valve (**RVS**) and Y2 solenoid for

full capacity display “on” on the PLC HMI output screen. The Indoor Blower Motor (**IBM**) and Outdoor Fan Motor (**OFM**) output speed will display the percentage value for their current speed on the PLC HMI output screen.

The Output indicate that the PLC is sending a signal to the devices’ controls. If the thermostat calls for second stage heating (heat pump only), the W2 Input will be on and the HC Output will be on. If the HC Output is on, this indicating that the thermostat is calling for second stage heat. ODS If installed (Optional) and temperature is not below the ODS set point, the second stage heat (**HTR**) will not come on. If the W2 indicator is on and the ODS Output is on then, in addition to the CC, IBM and OFM Output, the HC Output will be on indicating the call for second stage heat. If the SCKT is on indicating that the S Circuit function is selected, the CC and OFM Output will be off and the HC Output will be on. Refer to the following table

G	Y	W2	ODS	SCKT	IBM	CC	OFM	HTR
ON	OFF	OFF	OFF	OFF	ON	OFF	OFF	OFF
ON	ON	OFF	OFF	OFF	ON	ON	ON	OFF
ON	ON	ON	OFF	OFF	ON	ON	ON	OFF
ON	ON	ON	ON	OFF	ON	ON	ON	ON
ON	ON	ON	ON	ON	ON	OFF	OFF	ON

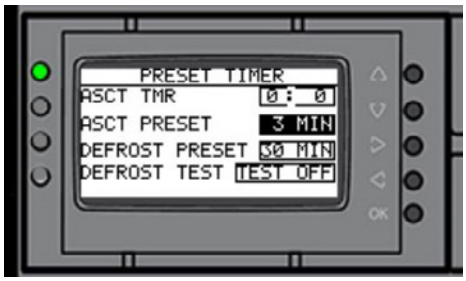
K. Dehumidification (hot-gas reheat)



The dehumidification process is started when cooling is satisfied and the humidity in the space is above the humidity setpoint set by the humidity control. Once those conditions are met the re-heat valve/ solenoid will energize (**RHS**), based on a settable On and Off supply air temp setpoint (settable from the PLC screen on the “Reheat Option” screen). the compressor will run at full speed (Y1 & Y2) and the Blower (BLR) will run at the reheat speed (default = 50%) settable from the PLC screen. Cooling takes priority over Dehumidification, so once the thermostat is calling for cooling, the dehumidification process will stop and de-energized the reheat valve/Solenoid (**RHS**) and resume cooling.

Note: Electric reheat option is only available on AC unit only.

L. Defrost Mode (heat pump only)



When the system has been operating in the heat pump mode for a period of time

(set by the Defrost Timer), the system will examine the Defrost Control thermostat Input (**DFC**). If this input is on (the thermostat is closed), indicated by Output being on, the system will go into Defrost mode based on the defrost time default = 30min (30, 60 & 90min) At this point the Outdoor Fan Motor relay (**OFM**) is de-energized and the reversing valve is energized. In this mode heat is being applied to the outdoor coil to remove any possible buildup of ice on the coil. The Defrost Control Switch (**DFC**) comes on at roughly 28°F and goes off at approximately 56°F. During the Defrost Cycle, the unit will continuously examine the DFC input and when it switches off OR the system has been in defrost for 10 minutes, the system will revert back to normal heating mode. By having a maximum time for the Defrost Cycle to operate, the system will not go into Defrost and remain in Defrost mode if a Defrost Switch malfunctions. If the Electric Heat During Defrost (**EHDD**) function has been selected, the Heat Contactor (**HTR**) will come on to supply supplemental heat during the Defrost Cycle.

Note: the defrost time is accumulated, Ex; if the 30min defrost time is selected, that is the time it will take to go into defrost mode. While in defrost if the defrost function is interrupted by a power outage or a sequence , the timer will stop and resume where it left off, so if you had 10 minutes left to go into defrost and there is a power surge, instead of starting over from 30 minutes, the defrost function will now start at the 20 minute mark and the unit will only have 10 minutes left before it goes into defrost.

User can also test the defrost function by going to the “Preset Timer” screen and select “Test On”, this will bypass the defrost preset time and go straight into defrost. Which the unit will run in defrost for 10 minutes before it is reset and end the defrost test or user can just turn the test to off. (Keep in mind that in order to test the defrost the unit should be in mechanical heating mode).

M. Anti-Short-Cycle Timer

The Anti short cycle protects the system compressor from short cycling due to excessive on and off, this can happen when there is a fault or someone turning the system off and on for troubleshooting purpose etc. This timer starts timing when the compressor turns off and prohibits it from running again until the time period as elapsed.

ASCT Settable from PLC screen;

- Minimum = 3 seconds
- Maximum = 10 minutes
- Default = 3 minutes

N. Defrost Timer (DFT) (heat pump function only)

Located on the “Preset Timer” screen. The defrost control is based upon both time and temperature. The DFT initiates a defrost cycle whenever the outdoor coil temperature is 28°F or below and the selected time interval from the previous defrost cycle has been exceeded. The Defrost time is selectable from the Preset Timer screen form 30 to 90 minutes. The Marvair® factory set point is 30 minutes.

O. Low Pressure Lockout

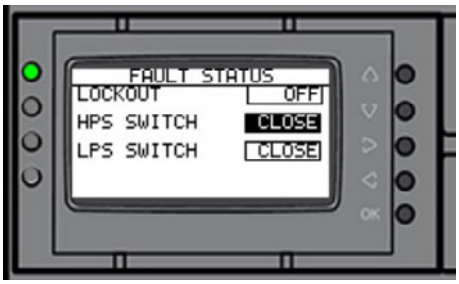
The Low Pressure Switch is designed to guard against the operation of the system in the event of a loss of refrigerant. If the Low Pressure switch is open the system will shut down with a Low Pressure fault, indicated by a flashing amber LED on the PLC. The interval for the flash is once per second. Once the switch is closed being that there is still a call for cooling the unit will resume operation. In cold weather the pressure in the refrigerant system is low prior to operation. When the Scholar 2.0 unit starts in the heat pump mode during cold weather, low pressure could cause the system to lock out. To guard against nuisance lockouts, the Scholar 2.0 unit will not shut off if the Low Pressure Switch (LPS) comes on during the first three minutes bypass time of operation. In other words, the compressor will start and operate for three minutes even with the LPS switch open. Once the bypass timer has elapse and the LPS is closed the system will continue to operate, if the LPS is open twice on the same call for cooling the system will go into a lock out mode.

P. High Pressure Switch

The system has a High Pressure Switch (HPS) that indicates a high system pressure. If there is an HPS fault or the HPS is open during operation the system will shut down with a High Pressure fault, indicated by a flashing Red LED on the PLC. Once the switch is closed being that there is still a call for cooling the unit will resume operation. If the HPS is open twice on the same call for cooling the system will go into a lock out mode.

Q. Troubleshooting

The PLC is a microprocessor-based system that has the ability to provide a great amount of information to aid in troubleshooting a malfunctioning system. With the Input and Output screen user can easily diagnose most problem by just seeing what is on and or what is off.



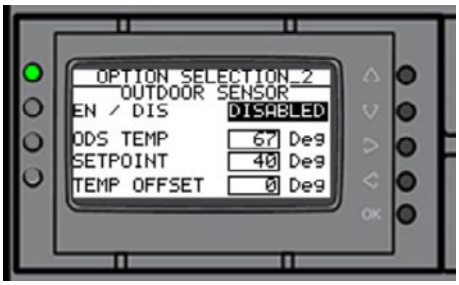
R. Normal Operation

The High Pressure Switch (HPS) and Low Pressure Switch (LPS) should be close all the time. An exception will be during a low temperature start-up during which the LPS should come on within a few moments of start-up. The chart below shows the standard inputs and what functions should be on as a result.

	OAM	IBM Y1 SPEED	IBM Y2 SPEED	VENT	RHS	CC	HTR	RVS	Y2 SOL	A (ALARM)	OFM
G		X									
Y						X	X If SCKT is on				X
Y2			X						X		X
W2			X				X				
O								X			
HPS										X if HPS is open	
LPS										X if LPS is open	
HUM		X			X	X		X	X		X
EHDD							X If system is in Defrost Mode				
S-CKT							X If Y is on due to a call for heat				
ODS							X If calling for heat (Optional)				
EMS											
VENT	X If jumper is in place or tied into external control & Reheat disabled	X		X If jumper is in place or tied into external control & Reheat disabled							
DFC								X			

X - Indicates that this function should be on

1. **Outdoor Thermostat (heat pump only).** Factory set at 40°F, this thermostat determines the outdoor temperature at which the supplemental electric heat or wet heat turns on. This may be field adjusted to the desired temperature setting by changing the settings on the PLC option selection screen.



Operation Guide

http://go2se.com/ref=TM172PDG28S

Scan this QR Code for the full PLC Operation Guide

Chapter 4: Scholar 2.0 Networking and Remote Communication

4.01 BACNET INFORMATION

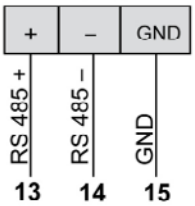
This section serves as a reference for the BACnet Information on the VDA units. Below are all the Analog and Boolean points that are Read/ Write and Read only. BACnet device ID & IP address can be configured over BACnet network or locally on the PLC screen to address multiply units over BACnet network.

- BACnet Device ID: 0 (Default)
- BACnet IP Port: 47808
- PLC IP Address: 10.0.0.100 (Default)

MARVAIR VDA UNIT BACNET POINTS	
(Read/Write)	**(Read Only)**
BACnet Input Boolean Points	**BACnet Output Boolean Points**
• G IN	• CC
• Y IN	• HC
• Y2 IN	• IBM
• O IN	• OFM
• W2 IN	• RVS
• HUM IN	• RHS
• VENT IN	• OAM
• EMS IN	• Y2
BACnet Motor Analog Values	**BACnet Output Analog Values**
• G/Y1 SPEED	• OUTDOOR FAN SPEED
• Y2 SPEED	• BLOWER SPEED
• HUM SPEED	• OUTDOOR TEMP
• INTAKE MOTOR SPEED	• SUPPLY AIR TEMP
• OFM MOTOR SPEED	
	BACnet Alarms Status Points
	• LPS
	• HPS
	• LOI
	• EMS

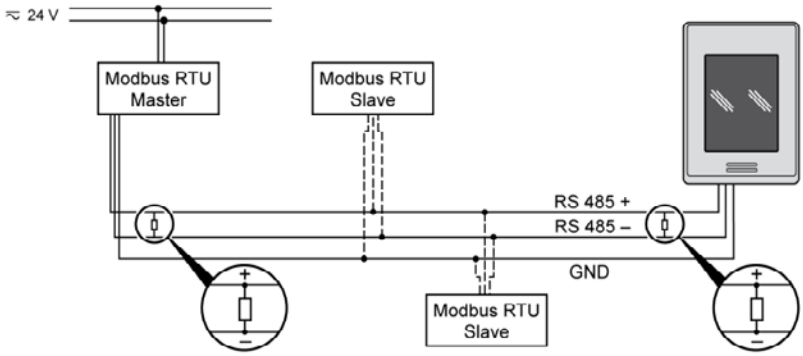
4.02 RS-485 MODBUS SERIAL PORT

1. **Overview.** The TM172DCL•••• can be connected to the controller through the RS-485 Modbus.
2. **Connector.** RS-485 connector (CN3):

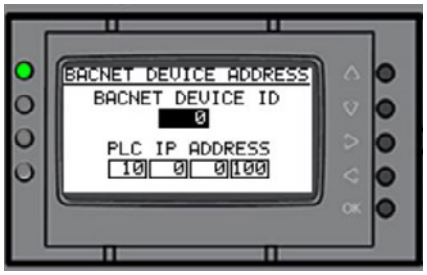


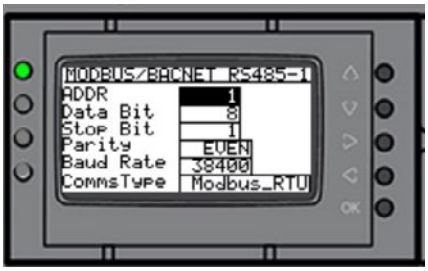
Note: GND of the RS-485 terminal is not internally connected to the "-" of the power supply terminal of the device.

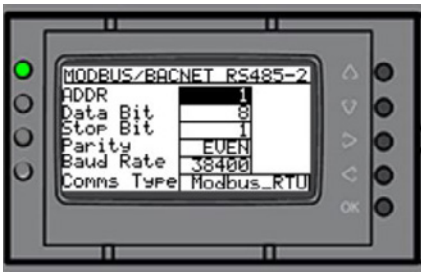
3. **Architecture Wiring Examples.** The following diagram shows an RS-485 (field) architecture wiring example:



4. **Communication Settings.** Modbus/BACnet ID, PLC address and RS-485 port 1 and port 2 settings.







4.03 ETHERNET PORT

1. **Overview.** Each TM172P••••• controller is equipped by an RJ45 Ethernet port.
2. **Description.** The Ethernet port permits user to connect the device to:
   - Different controllers and/or applications exchanging variables ad/or parameters (network)
   - A supervision system using Modbus TCP/IP protocol
   - An IEC 61131-3 EcoStruxure Machine Expert - HVAC software development system
   - A BACnet/IP network, with B-AAC profile

   Concurrent communication of different protocols using the same Ethernet port is allowed (use of a web browser in addition to another Ethernet Fieldbus connection, for example).
3. **Web Functionalities.** The M172P also features Web functionalities, offering makers of machinery and systems integrators remote access. Having a web-based connection in machines reduces support and maintenance by minimizing call-out charges. End users also benefit, as they can monitor their own systems both locally and from distance, using the graphics interface of any browser.

Main Web functionalities:

- Web-based access.
- Remote reading and support.
- Local and remote system control, including alarms management.
- Preventive and predictive maintenance.
- Email alarm alerts.

Care must be taken and provisions made for use of this product as a control device to avoid inadvertent consequences of commanded machine operation, controller state changes, or alteration of data memory or machine operating parameters.

⚠ WARNING

UNINTENDED EQUIPMENT OPERATION

- **CONFIGURE AND INSTALL THE MECHANISM THAT ENABLES THE REMOTE HMI LOCAL TO THE MACHINE SO THAT LOCAL CONTROL OVER THE MACHINE CAN BE MAINTAINED REGARDLESS OF THE REMOTE COMMANDS SENT TO THE APPLICATION.**
- **YOU MUST HAVE A COMPLETE UNDERSTANDING OF THE APPLICATION AND THE MACHINE BEFORE ATTEMPTING LO CONTROL THE APPLICATION REMOTELY.**
- **TAKE THE PRECAUTIONS NECESSARY TO ASSURE THAT YOU ARE OPERATING REMOTELY ON THE INTENDED MACHINE BY HAVING CLEAR, IDENTIFYING DOCUMENTATION WITHIN THE APPLICATION AND ITS REMOTE CONNECTION.**

FAILURE TO FOLLOW THESE INSTRUCTIONS CAN RESULT IN DEATH, SERIOUS INJURY, OR EQUIPMENT DAMAGE.

4. **Bridge.** EcoStruxure Machine Expert - HVAC software allows monitoring of Modbus/RTU slaves, where M172P controller is the master Modbus/RTU.

   In a EcoStruxure Machine Expert - HVAC software project, M172P controller is used as a Modbus TCP to Modbus/RTU protocol conversion element for Mod bus 03_h and 1 O_h commands.

   From EcoStruxure Machine Expert - HVAC software, set the connection with the device as Modbus TCP, inserting the M172P controller IP address and the Modbus/RTU address of the device slave.

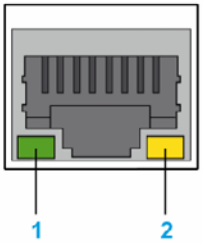
5. **Connector.** RJ45 Ethernet pin assignment:

Cable Length:
100m (328 ft)

Pin Number	Signal
1	TD+
2	TD-
3	RD+
4	-
5	-
6	RD-
7	-
8	-

Note: The controller supports the MDI/MDIX auto-crossover cable function. It is not necessary to use special Ethernet crossover cables to connect devices directly to this port (connections without an Ethernet hub or switch).

6 **Status LED.** RJ45 Ethernet Status LED



Label	Signal	LED		
		Color	Status	Description
1	Ethernet Link	Green/Yellow	Off	No Link
			Yellow On	Link at 10Mb
			Green On	Link at 100Mb
2	Ethernet Activity	Green	Off	No Activity
			Flashing	Activity

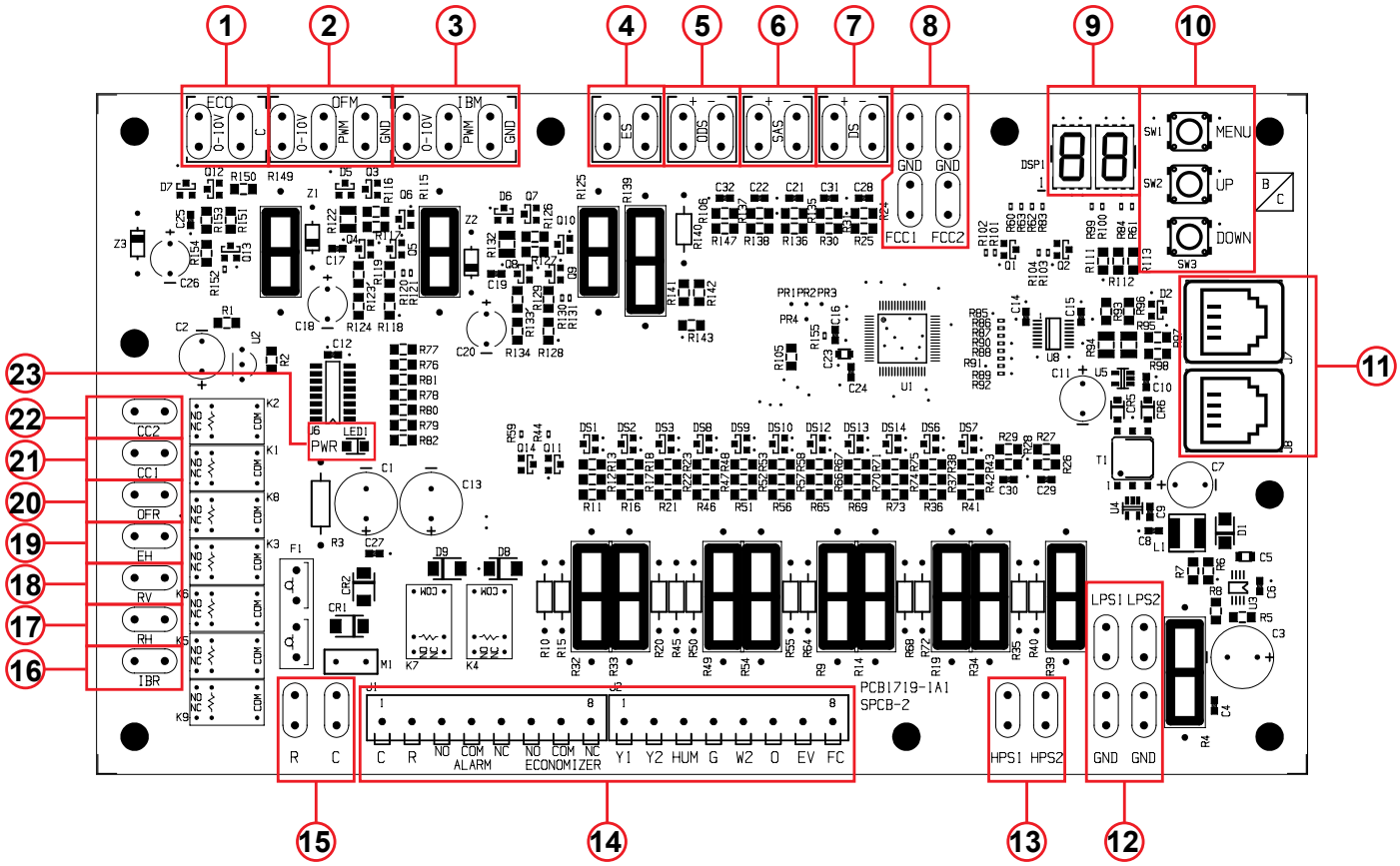
5.01 INTRODUCTION

⚠ WARNING

FAILURE TO OBSERVE THE INSTRUCTIONS CONTAINED IN THIS DOCUMENT MAY RESULT IN PERSONAL INJURY AND/OR PROPERTY DAMAGE AND MAY VOID THE WARRANTY. READ THIS MANUAL BEFORE INSTALLING, REPLACING OR USING THIS PRODUCT.

Marvair's optional proprietary Printed Circuit Board (PCB) sets the standard for the industry in flexibility, reliability and performance. This UL certified component is engineered to optimize Heating, Cooling and Dehumidification operation while communicating valuable information to the end user. Special features include 2-Stage operation with varying speed control to optimize latent and sensible capacity, built in remote communication (Modbus) for monitoring and/or control, optimized head pressure control and configurable menu options for various operations and control. The Marvair PCB comes equipped with seven segment display to annunciate faults, which drastically reduces troubleshooting time and system downtime. Lockout contacts are also provided along with the alarms being transferred via Modbus.

This chapter provides the necessary information for installing and operating the Marvair PCB. The diagram below identifies the inputs, outputs and connections for the Marvair PCB. *See I/O table*.



Item	Description
1	Economizer Actuator Output 2-10 VDC
2	Outdoor Motor Control Output 0-10 VDC or PWM
3	Indoor Motor Control Output 0-10 VDC or PWM
4	Enthalpy Sensor Signal Input 4-20mA
5	Outdoor Sensor Signal 10K NTC (Heat Pumps) / Dry Bulb Sensor Signal Input 10K NTC (Systems Equipped with Dry Bulb Economizer)
6	Supply Air Sensor Signal Input 10K NTC (Systems Equipped with Economizer)
7	Defrost Sensor Signal Input 10k NTC (Heat Pumps Only)
8	Head Pressure Control Sensor Signal 10k NTC (ECM Motors)
9	Control Board Menu/Fault Display
10	Menu/Up/Down Selection Buttons
11	Modbus RJ11 Communications Ports
12	Low Pressure / Freeze Sensor Signal Input 10k NTC
13	High Pressure Switch Input (Normally Closed)
14	Thermostat Inputs/Alarm And Status Terminals
15	24 VAC To Power Board (18 VAC To 30 VAC)
16	Indoor Blower Output 24 VAC (PSC Motors)
17	Reheat Output 24 VAC (Hot Gas Or Electric Reheat Dehumidification)
18	Reversing Valve Output 24 VAC (Heat Pumps Only)
19	Electric Heat Output 24 VAC
20	Outdoor Fan Output 24 VAC (PSC Motors)
21	Compressor 1/1st Stage Output 24 VAC (Single Stage Compressor)
22	Compressor 2/2nd Stage Output 24 VAC (Dual Compressor System 2nd Compressor) (Single Compressor 2nd Stage)
23	Control Board Power Indicator LED

5.02 INSTALLATION AND REPLACEMENT

The PCB is factory installed. To install a replacement PCB, use the six mounting holes along with the appropriate screw size to firmly secure the board to the control box. After this is achieved, follow the wiring diagram and menu configuration for the respective system for appropriate operation. Ensure that the terminals used do not make any unwanted electrical connection (via strands etc.) with any other terminals. Please allow a 1” creepage distance between the board and all other adjacent electrical components.

5.03 PCB DETAILS AND INFORMATION

The PCB is equipped with an on board seven-segment display (Item #9) for configuring various settings and displaying faults. During normal operation the display remains off unless the configuration menu is accessed or a fault has occurred. Faults will be annunciated on the display as shown below:

Display	Displayed Faults
AS-F	Supply Air Sensor Fault (Sensor Disconnected Or Faulty) If Equipped
DB-F	Dry Bulb / Outdoor Sensor Fault (Sensor Disconnected Or Faulty) If Equipped
DS-F	Defrost Sensor Fault (Sensor Disconnected Or Faulty) Heat Pumps Only
ES-F	Enthalpy Sensor Fault (Sensor Disconnected Or Faulty) If Equipped
LP-1	Low Pressure Lockout Compressor Circuit 1
LP-2	Low Pressure Lockout Compressor Circuit 2
HP-1	High Pressure Lockout Compressor Circuit 1
HP-2	High Pressure Lockout Compressor Circuit 2
03	Low Voltage "Brownout" 16VAC or Less for 10 Minutes

5.03.01 – Programming Menu Configuration

1. To Enter Programming Mode:
   - Press and hold the *Menu* button for 5 seconds until **P-01** is displayed.
2. While in Programming Mode main menu:
   - Press the *Menu* button to enter the displayed parameter menu.
   - Press the Up/Down buttons to adjust the current parameter number.
   - The current parameter number will be displayed seven segments alternating showing "**P-**" and the number every 0.5s.
3. While in parameter menu:
   - The current parameter selection will be displayed seven segments.
   - Press the *Menu* button to save the current parameter selection return to the programming main menu.
   - Press the Up/Down buttons to adjust the current parameter selection.
4. To exit programming mode, press and hold the *Mode* and *Up* buttons while in the programming main menu.
   - Press and hold the *Menu* button for 5 seconds.
   - ***Note:*** The control will automatically exit the programming mode after 2 minutes with no activity.

Note: 100 will be displayed by alternating between "**1**" and "**00**" every 0.5s.

Configuration Menu				
Menu Setting	**Name**	**Default**	**Selections**	**General Description**
1	AC/HP Select	AC	AC, HP	HP = Heat Pump Unit, AC = AC Unit
2	IBM Select	P	P, dC	P = PWM, dC = 0-10V
3	FAN PURGE	90	N, 10-90	Indoor Blower off delay in seconds
4	IBM Y1 Set	80	40-100	"G" Fan only and "Y1" 1st Stage Cooling Indoor Blower Speed Setting
5	IBM Y2 Set	100	40-100	"Y2" 2nd Stage Cooling Indoor Blower Speed Setting
6	OFM Select	P	P, dC	P = PWM, dC = 0-10V
7	OFM Set	80	65-100	Outdoor Fan Motor Max Speed setting
8	Defrost Timer	30	30, 60, 90	Defrost cycle timer in minutes
9	EHDD select	Y	Y, n	CAN ONLY BE "Y" IF SCKT IS "N"
10	SCKT select	n	Y, n	SCKT= Y OVERRIDES EHDD
11	ODS set	50	0-70	Outdoor Sensor for HP or Econo. Dry Bulb Setpoint
12	ECONO select	n	Y, n	n = Disabled (No Econo.), Y = Enabled (W/Econo.)
13	Sensor Type	EN	EN or DB	Economizer sensor type selection EN= Enthalpy, DB = Dry Bulb
14	ECONO set	d	A-E	Selections A=73F, B=70F, C= 67F, D =63F E= 55F all @ 50%RH (Only available if EN sensor type is se-lected)
15	MIN POS	20	20-100	Sets the damper position for Minimum Open
16	W2 speed	100	70-100	Sets the Indoor Blower Speed for Electric Heat
17	Dehum speed	80	60-100	Sets the Indoor Blower Speed for Dehumidification
18	DS calibration	0	-18	Defrost Sensor Calibration
19	SAS calibration	0	-18	Supply Air Sensor Calibration
20	T'STAT Select	H	H, C	H = hardwired 24V Tstat, C = communicating Tstat
21	Modbus ID	1	36161	Sets the Modbus ID for the unit
22	Modbus BAUD rate	19	9.6, 19	Available Baud Rates 9.6 = 9600, 19 = 19200
23	Modbus timeout	25	21916	Communications Timeout in minutes
24	Test	n	Y, n	When set to "Y" all timers are reduced for testing
25	SW version number	N/A	N/A	Displays the current version software

Configuration Menu Details

1. **AC/HP Select:** This setting allows the PCB to be configured for AC (air-conditioner) or HP (heat-pump). The system type is configured at the factory during production testing for the appropriate system type. The default system type is AC.
2. **IBM Select:** This setting allows the IBM (Indoor Blower) control signal to be configured for PWM or 0-10vdc control. The default control output signal is PWM.
3. **Fan Purge:** This setting allows the delay off time of the indoor blower once the call for the indoor blower has been removed. The selections are N (no delay) or 10-90 seconds. After the default time of 90 seconds the indoor blower will shut off. Selecting the N (no delay) will allow the Indoor blower to shut off immediately after any request has been removed.
4. **IBM Y1 Set:** This is an independent setting for the speed at which the Indoor blower will operate upon a request for Y1 (1st stage cooling) via Digital Input or Modbus. The default setting for the IBM Y1 Set is 80% of maximum speed. The speed may be adjusted from 40-100% in 1% increments to meet desired airflow requirements. Note: Adjusting the speed too low will result in coil freezing.
5. **IBM Y2 Set:** This is an independent setting for the speed at which the Indoor blower will operate upon a request for Y2 (2nd stage cooling) via Digital Input or Modbus. The default setting for the IBM Y1 Set is 100% of maximum speed. The speed may be adjusted from 40-100% in 1% increments to meet desired airflow requirements.
   Note: Adjusting the speed too low will result in coil freezing, low-pressure or high-pressure lockout.
6. **OFM Select:** This setting allows the IBM (Indoor Blower) control signal to be configured for PWM or 0-10vdc control. The default control output signal is PWM.
7. **OFM Set:** This is an independent setting for the max speed at which the Outdoor fan will operate. The default setting for the OFM Set is 80% of maximum speed. The speed may be adjusted from 65-100% in 1% increments to meet desired airflow requirements.
   Note: Adjusting the speed too low will result in coil freezing, low-pressure or high-pressure lockout.
8. **Defrost Timer:** The defrost timer only applies to Heat-pump systems (when setting 1 is set to HP). This is the accumulation timer used to monitor for heat-pump defrost control. The selections for defrost timing is 30, 60 and 90 minutes. The defrost timer accumulates the compressor runtime in the heat-pump mode and monitors the defrost sensor for freezing conditions to initiate a defrost cycle at the selected defrost timing interval. The default defrost time is 30 minutes.
9. **EHDD Set:** The Electric heat during defrost setting allows the electric heat to operate when a defrost cycle is being performed in heat-pump mode. The selections for the EHDD Set are Y (yes) or N (no). When set to N (no) the electric heat will not operate automatically during a defrost cycle in heat-pump mode. When the EHDD Set is set to Y (yes, Default) the electric heat will operate upon each defrost cycle in the heat-pump mode.
   Note: EHDD and SCKT cannot both be set to the Y (yes) selection at the same time. SCKT takes priority over EHDD.
10. **SCKT Set:** The SCKT setting is used to prevent simultaneous operation of the electric heat and compressor. The selections for the SCKT Set are Y (yes) or N (no). When set to N (no, Default) the electric heat will be allowed to operate with the compressor in heat-pump mode upon a call for W2 (auxiliary / emergency heat). When the SCKT Set is

set to Y (yes) the electric heat will not be allowed to operate with the compressor in the heat-pump mode. When set to Y (yes) and upon a request for W2 (auxiliary / emergency heat) the compressor will shut off and the electric heat will operate.
Note: SCKT and EHDD cannot both be set to the Y (yes) selection at the same time. SCKT takes priority over EHDD.

11. **ODS Set:** The ODS Set is used to set the Outdoor Sensor temperature for Heat-pump systems. When the system type is configured for Heat-pump (when setting 1 is set to HP), the ODS Set allows the outdoor sensor to be used to govern when electric heat is allowed to operate. When the outdoor temperature is below the ODS setpoint, the electric heat will be allowed to operate. The adjustable range is 0F-70F in 1F increments with a default setpoint of 50F.
12. **ECONO Select:** The ECONO Select is used to select whether the system has an economizer system installed or not. When set to the Y (yes) selection the system will include the economizer cooling algorithm within its sequence of operation and utilize the economizer package when conditions are favorable for economizer cooling. When set to the N (no) selection the system will only utilize the compressor for cooling operation. This setting is configured at the factory during production testing for the appropriate system type.
Note: When ECONO Set is set to Y (yes) the system must have an Enthalpy or Dry Bulb and Supply Air sensor connected and properly selected in setting 13 in order to operate in economizer cooling. The system will default to compressor cooling if any sensor becomes disconnected or faulty. Changing the ECONO Select to N (no) will disable economizer operation and the economizer function will be ignored.
13. **Sensor Type:** This setting is used for selecting the type of economizer sensor used EN (Enthalpy) or DB (Dry Bulb). The appropriate sensor must be connected and selected for economizer operation. This setting is configured at the factory during production testing for the appropriate sensor type.
14. **ECONO Set:** This setting is used to set the economizer setpoint at which the economizer is allowed to operate for cooling. When setting 13 is set for EN (Enthalpy), the selections are A= 73F, B=70F, C=67F, D=63F and E=55F all at 50% relative humidity. The A – E selections will only be available when setting 13 is set to EN (Enthalpy). When setting 13 is set for DB (Dry Bulb), the selection is from 20F to 105F in 1F increments. The 20F-105F range will only be available when setting 13 is set to DB (Dry Bulb).
15. **MIN POS:** The MIN POS setting is for setting the minimum position of the economizer or motorized damper. When set above 20 (2vdc) the damper will remain open to the selected position at all times, hence minimum position. The adjustable range is from 20 (2vdc) to 100 (10vdc) in 1vdc increments.
16. **W2 Speed:** This is an independent setting for the speed at which the Indoor blower will operate upon a request for W2 (Electric heat) via Digital Input or Modbus. The default setting for the W2 speed is 100% of maximum speed. The speed may be adjusted from 70-100% in 1% increments to meet desired airflow requirements.
Note: Adjusting the speed too low will result in increased supply air temperatures in electric heat mode.
17. **Dehum Speed:** This is an independent setting for the speed at which the Indoor blower will operate upon a request for HUM (Dehumidification) via Digital Input or Modbus. The default setting for the Dehum speed is 80% of maximum speed. The speed may be adjusted from 60-100% in 1% increments to meet desired airflow requirements.
18. **DS Calibration:** This setting is used to calibrate the defrost sensor from 0 to -18F.

19. **SAS Calibration:** This setting is used to calibrate the supply air sensor from 0 to -18F.
20. **T'STAT Select:** The thermostat type can be selected with this setting for an option of H= Hardwired 24vac Thermostat or C = Communicating Thermostat via Modbus. The default setting is H= Hardwired 24vac Thermostat.
21. **Modbus ID:** This setting allows the Modbus ID to be entered for Modbus communications for the unit. The range for the Modbus ID is 1 – 36161 the default Modbus ID is 1.
22. **Modbus Baud Rate:** This setting allows the Modbus Baud Rate to be entered for Modbus communications. The available Baud Rates are 9.6= 9600 and 19= 19200. The default Modbus Baud Rate is 19 = 19200.
23. **Modbus Timeout:** This is the setting for the Modbus communications timeout in minutes. The range of communications timeout is from 25 minutes to 21916 minutes. The default communications timeout is 25 minutes.
24. **Test:** The Test feature has two options Y= Yes or N= No. When this setting is set to Y=Yes, all circuit timers are reduced to expedite testing for various system operations. When set to N=No, all circuit timers are used in their default configuration and normal operation.
25. **Software Version Number:** The software version of the 92589-control board will be displayed on the seven-segment display. This is for informational purposes only.

5.04 OPERATION

Power

The Marvair PCB requires 24 VAC to operate. When the board is sufficiently powered, the "*PWR*" status light on the PCB illuminates "Green." When the power supply voltage is 16vac or less for 10 seconds the control board will de-energize all outputs. This is considered a voltage brownout (low voltage) condition and the display of the control board will show "03" as an indicator of brownout (low voltage). When the voltage rises back to 17 VAC, the control board will allow the system to operate.

Note: The nominal power supply for the control board is 24 VAC and this voltage should be confirmed during startup to assure normal operation.

Communication

The Marvair PCB comes equipped the Modbus communications standard. There are 2 adjacent RJ11 Modbus communication ports connected in parallel. That is, both ports transmit the same information. The board allows you to set the Baud Rate at 9600 bits per second or 19200 bits per second. The board also allows the Modbus ID to be selected in the configuration menu with the available range from 1 to 36161. The default Modbus ID is 1. *See section 2.1 for reference.*

5.05 SEQUENCE OF OPERATION

IMPORTANT
All equipment should go through the recommended commissioning/start up sequence to ensure safety and system reliability. This document is only valid if the system is used as intended.

This section defines the manner and method of control of the HVAC system. It will cover the following operations and protections.

1.0 Indoor Blower Operation

1.1 G - Indoor Blower Only
1.2 Y1 - Indoor Blower Operation
1.3 Y2 - Indoor Blower Operation
1.4 W2 – Indoor Blower Operation
1.5 HUM – Indoor Blower Operation

2.0 Cooling Operation AC / HP

2.1 Mechanical Cooling (AC systems)

2.1.1 Partial Capacity

2.1.2 Full Capacity

2.2 Mechanical Cooling (HP systems)

2.2.1 Partial Capacity

2.2.2 Full Capacity

3.0 Economizer Operation

3.1 Enthalpy Sensor and Operation

3.2 Dry Bulb Sensor and Operation

3.3 Supply Air Sensor

3.4 Minimum Position

4.0 Heating Operation AC / HP

4.1 Electric Heat (AC systems)

4.2 Heat Pump Heating Operation

4.3 Defrost Operation (Heat Pumps)

4.4 Electric Heat / Outdoor Sensor / SCKT / EHDD (Heat Pumps)

5.0 Dehumidification Operation AC / HP

5.1 Hot Gas Reheat

5.2 Electric Reheat

6.0 Refrigeration Protection

6.1 High Pressure lockout

6.2 Low Pressure Lockout / Freeze Protection

6.3 Anti Short Cycle

7.0 Additional Features

7.1 Modulating Head pressure Control (ECM Outdoor Motors)

7.2 Emergency Ventilation

7.3 Forced Cooling

7.4 Modbus Communications

7.5 Low Voltage (Brownout)

8.0 Smoke / Fire Shutdown

8.1 System Shutdown Contact Wiring

Note: Equipment, devices and necessary system components are specified in the respective section.

Note:

1. All inputs on the control board go through a 5 seconds Time-On Delay to prevent nuisance request. Compressor Outputs go through 5 seconds staggered Time On delay to prevent nuisance tripping of breaker due to the inrush associated with these large inductive loads.
2. Normal Operating Mode describes a mode in which there are no active faults which would interrupt the operation of the system.

1.0 Indoor Blower Operation

The speed at which the indoor blower will operate is based on the discrete operational inputs that have 24vac applied. These inputs are listed below.

1.1 G Input – A request for Fan Only (independent G-signal via Digital input or Modbus), results in the indoor motor turning “ON” and operating at the “Y2” (BY DEFAULT) motor speed (Only Applicable for EC motors).

1.2 Y1 Input – A request for Y1 (independent Y1-signal via Digital input or Modbus), results in the indoor motor turning “ON” and operating at the “Y1” motor speed (Only Applicable for EC motors).

1.3 Y2 Input – A request for Y2 (independent Y2-signal via Digital input or Modbus), results in the indoor motor turning “ON” and operating at the “Y2” motor speed (Only Applicable for EC motors).

1.4 W2 Input – A request for W2 (independent W2-signal via Digital input or Modbus), results in the indoor motor turning “ON” and operating at the “W2” motor speed (Only Applicable for EC motors).

1.5 HUM Input – A request for HUM (independent HUM-signal via Digital input or Modbus), results in the indoor motor turning “ON” and operating at the “HUM” motor speed (Only Applicable for EC motors).

When there is a request for Indoor Fan (G-input High) along with a request for cooling, heating or dehumidification, the G-Input becomes lowest priority. This means that in any combination involving the G-input, the speed associated to Fan Only will never take precedence.

The priority list from Highest to Lowest goes as follows:

1. Y2 - Request
2. Y1 - Request
3. W2 - Request
4. HUM - Request
5. G - Request

Note: The priority list above also describes the operation that takes precedence in the event that there is a request for all operations or a combination of operations. The controller will NOT energize the compressor outputs and the heater output simultaneously if configured for AC. The controller WILL energize the compressor outputs and the heater output simultaneously if configured for HP. The speed at which the Indoor Fan Operates during Stage 1 (Y1) and Stage 2 (Y2) Cooling Request can be set directly at the board using the configuration menu settings 4 and 5. All requests are interlocked with the Indoor Fan and will run the Fan at the respective speed associated with the operation. This means that a lone call for Stage 1 (Y1) Cooling will automatically run the Indoor Fan at Stage 1 (Y1) Cooling Speed even without a request for Indoor Fan. This holds true for all request.

2.0 Cooling Operation

AC Systems Request	Active Input	Active Output
Stage 1 Cooling (Fixed Compressor)	Y1	CC1 (Partial Capacity)
Stage 1 Cooling (2 Fixed Compres-sors)	Y1 or Y2	CC1 or CC2 Respectively (Partial Capacity)
Stage 1 Cooling (1 Staged Compressor)	Y1	CC1 (Partial Capacity)
Stage 2 Cooling (2 Fixed Compres-sors)	Y1 + Y2	CC1 + CC2 (Full Capacity)
Stage 2 Cooling (2 Staged Compres-sors)	Y1 + Y2	CC1 + CC2 (Full Capacity)

2.1 Mechanical Cooling (AC systems) – This section will describe the sequence of operation which takes place during Direct Expansion (DX) cooling from a control standpoint.

Note: The system type must be configured for “AC” operation in setting 1 of the configuration menu of the control board for proper AC system operation. This system type is selected at the factory and there’s no need to change this setting.

2.1.1 Y1 Cooling (Partial Capacity 1st Stage) – In normal operating mode, a request for “Stage1 Cooling” Y1-signal via Digital input or Modbus), energizes Compressor 1 Relay Output (CC1) on the PCB. The controller provides a continuous control signal associated to the Indoor Fan Motor, that is proportional to the “Y1” speed setting on the board or via Modbus. It also outputs a request dependent (based on FCC IN) control signal for the Outdoor Fan Motor (Only applicable to ECM motors). In Stage 1 Cooling operation, the compressor operates at partial capacity and the indoor fan remains on continuously but the outdoor fan modulates based on liquid

line temperature. The Fan Cycle Control Sensor (Low Ambient Control Sensor) monitors the liquid line to maintain a 90F liquid line temperature. When the liquid line temperature is below 80F the outdoor fan will shut off. A liquid line temperature above 115F will force the outdoor fan to operate at the maximum speed set on the control board for setting 7 in the configuration menu. The outdoor fan will speed up and slow down between liquid line temperature of 80F and 115F. Systems with (PSC Outdoor Motors) utilizes a Fan Cycle Switch which closes at 400 PSIG to energize the OFR (outdoor fan relay) to start the outdoor fan which runs until the switch reopens (at 290 PSIG). These outputs function as described until the Cooling setpoint is satisfied. This is considered as ON/OFF fan cycle control and the PSC motor will not modulate.

Note: Single Stage compressors operate at full capacity upon a request for Y1.

2.1.2 Y1 and Y2 Cooling (Full Capacity 2nd Stage) – If the space temperature continues to increase pass the defined differential, Stage 2 Cooling (Y2-input) is energized. Under normal operation, this energizes the Compressor 2 Output (CC2). The Indoor Fan motor, will operate at “Y2” speed instead of “Y1” speed since Y2 has higher priority. These outputs remain energized until the cooling setpoint is satisfied. Once the setpoint is satisfied, the Compressor and the Outdoor fan outputs are de-energized. The Indoor motor continues to run based on the fan purge timer setpoint (default 90 seconds) selected in setting 3 of the configuration menu of the control board.

Note: 2 Stage compressors require a request for Y2 to operate at full capacity in Cooling operation. All Air-conditioners and Heat Pump systems with 2 stage compressors are allowed 2 stage cooling operation.

2.2 Mechanical Cooling (HP systems) – This section will describe the sequence of operation which takes place during Direct Expansion (DX) cooling from a control standpoint. The reversing valve (O Input) must be energized for Cooling operation on Heat Pump systems. ***Note:*** The system type must be configured for “HP” operation in setting 1 of the configuration menu of the control board for proper HP system operation. This system type is selected at the factory and there’s no need to change this setting.

2.2.1 Y1+ O Cooling (Partial Capacity 1st Stage) – In normal operating mode, a request for “Stage1 Cooling” Y1 + O signal via Digital input or Modbus), energizes the Reversing Valve Output (RV) and Compressor 1 Relay Output (CC1) on the PCB. The controller provides a continuous control signal associated to the Indoor Fan Motor, that is proportional to the “Y1” speed setting on the board or via Modbus. It also outputs a request dependent (based on FCC IN) control signal for the Outdoor Fan Motor (Only applicable to ECM motors). In Stage 1 Cooling operation, the compressor operates at partial capacity and the indoor fan remains on continuously but the outdoor fan modulates based on liquid line temperature. The Fan Cycle Control Sensor (Low Ambient Control Sensor) monitors the liquid line to maintain a 90F liquid line temperature. When the liquid line temperature is below 80F the outdoor fan will shut off. A liquid line temperature above 115F will force the outdoor fan to operate at the maximum speed set on the control board for setting 7 in the configuration menu. The outdoor fan will speed up and slow down between liquid line temperature of 80F and 115F. Systems with (PSC Outdoor Motors) utilizes a Fan Cycle Switch which closes at 400 PSIG to energize the OFR (outdoor fan relay) to start the outdoor fan which runs until the switch reopens (at 290 PSIG). These outputs function as described until the Cooling setpoint is satisfied. This is considered as ON/OFF fan cycle control and the PSC motor will not modulate.
Note: Single Stage compressors operate at full capacity upon a request for Y1.

2.2.2 Y1 + Y2 + O Cooling (Full Capacity 2nd Stage) – If the space temperature continues to increase pass the defined differential, Stage 2 Cooling (Y1+Y2+O input) is energized. Under normal operation, this energizes the Compressor 2 Output (CC2). The Indoor Fan motor, will operate at “Y2” speed instead of “Y1” speed since Y2 has higher priority. These outputs remain energized until the cooling setpoint is satisfied. Once the setpoint is satisfied, the Compressor and the Outdoor fan outputs are de-energized. The Indoor motor continues to run based on the fan purge timer setpoint (default 90 seconds) selected in setting 3 of the configuration menu of the control board.

Note: 2 Stage compressors require a request for Y2 to operate at full capacity in Cooling operation. All Air-conditioners and Heat Pump systems with 2 stage compressors are allowed 2 stage cooling operation.

Note: With staged compressors, a CC2 output without a CC1 output will neither result in partial capacity nor full capacity. Only CC1 output can achieve partial capacity. Both CC1 and CC2 outputs are required to achieve full capacity.

3.0 Economizer Operation (If Equipped)

Damper Actuator

The damper actuator is a 24V motor that modulates the position of the damper blade. It is capable of driving a full 90 degrees within 90 seconds. The assembly has a spring return to close the damper during power outage.

3.1 Enthalpy Sensor and Operation – The enthalpy sensor responds to the total heat content of the outdoor air to provide the changeover to outside air for free cooling. The control board must be configured for proper operation of the economizer by selecting Y= Yes in the configuration menu setting 12. The sensor type must be selected in setting 13 for EN=Enthalpy. The desired changeover setpoint must be selected in setting 14 (default D=63F@50% rh). Example of Enthalpy Sensor and Enthalpy curve is shown below.

Note: Selecting N=No in configuration setting 12 will disable economizer operation.

⚠ DANGER

SEVER HAZARD. THE ECONOMIZER CONTAINS MOVING PARTS CAPABLE OF CAUSING SERIOUS INJURY OR DEATH. DISCONNECT POWER BEFORE REMOVING THE COVERING PANEL.

Enthalpy Setpoint is Setting 14 in control board configuration menu.

Options
- **A=** 73ºF
- **B=** 70ºF
- **C=** 67ºF
- **D=** 63ºF
- **E=** 55ºF

All settings are @ 50%Rh

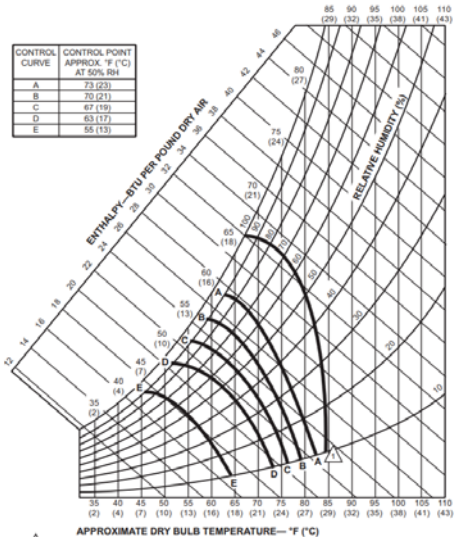


Figure 12. Enthalpy Sensor & Temperature Control Points

Enthalpy Operation

On a call for cooling from the wall-mounted thermostat, if outdoor conditions are suitable, the sensor will open the damper and admit outside air (i.e., economizer free cooling). If the outdoor ambient is too hot or humid (enthalpy sensor only), the sensor will place the actuator in the closed or minimum open position and activate mechanical cooling. The compressor is locked-out during the economizer cooling mode. The Supply Air sensor monitors the supply air of the system in economizer mode to modulate the economizer damper to maintain a 55F supply air temperature.

During the testing of the air conditioner at the factory, the control board has been configured for the sensor type used in the system. There should be no need to change the sensor configuration. If an enthalpy sensor is being used, setting 13 of the control board configuration menu will be set for EN= Enthalpy. A disconnected or faulty enthalpy sensor is annunciated on the control board display as “ES-F”. Economizer operation is only allowed in Cooling Mode.

Note: A call for Y2 or FC Inputs or a faulty or disconnected enthalpy sensor will override the economizer operation and force the compressor to operate.

3.2 Dry Bulb Sensor and Operation – The dry bulb sensor only responds to the dry bulb temperature of the outside air and ignores the humidity. The sensor is a 10K NTC sensor probe. The factory setting is 63°F. This setpoint can be adjusted in 1F increments from 20F to 105F in the control board configuration menu setting 14. Example of the dry bulb sensor is shown below.

Note: Selecting N=No in configuration setting 12 will disable economizer operation.

Figure 13. Dry Bulb Sensor

On a call for cooling from the wall-mounted thermostat, if outdoor conditions are suitable, the sensor will open the damper and admit outside air (i.e., economizer free cooling). If the outdoor ambient is too hot (dry bulb sensor only), the sensor will place the actuator in the closed or minimum open position and activate mechanical cooling. The compressor is locked-out during the economizer cooling mode. The Supply Air sensor monitors the supply air of the system in economizer mode to modulate the economizer damper to maintain a 55F supply air temperature.

During the testing of the air conditioner at the factory, the control board has been configured for the sensor type used in the system. There should be no need to change the sensor configuration. If a dry bulb sensor is being used, setting 13 of the control board configuration menu will be set for

DB=Dry Bulb. A disconnected or faulty dry bulb sensor is annunciated on the control board display as “db-F”. Economizer operation is only allowed in Cooling Mode.

Note: A call for Y2 or FC Inputs or a faulty or disconnected dry bulb sensor will override the economizer operation and force the compressor to operate.

3.3 Supply Air Sensor – The supply air sensor is a 10K NTC sensor probe mounted on a bracket in the supply air opening of the system. The probe senses the air temperature entering the structure, and provides a signal to the economizer controller for modulating the position of the damper. The default supply air temperature is 55F in economizer cooling and is not adjustable. A disconnected or faulty supply air sensor is annunciated on the control board display as “AS-F”.

Note: A faulty or disconnected supply air sensor will override the economizer operation and force the compressor to operate.

3.4 Minimum Position – The minimum position controls the amount of outside air introduced in the building when not in economizer operation or to meet a minimum outside air requirement to keep the damper open. This feature is only applicable to systems with economizer or ventilation damper options. The minimum position can be adjusted in the control board configuration menu with setting 15. The setpoint adjustments are from 20 (2vdc) to 100 (10vdc) in 1vdc increments. This is an independent adjustment and can be set to drive the ventilation damper open to any position from closed to fully opened. A selection of 20 (2vdc) is the same as being set to OFF or fully closed.

4.0 Heating Operation

4.1 Electric Heat (AC Systems with Electric Heat) – When there is a request for “Electric Heat” (W2-signal via Digital input or Modbus), the system will run the Indoor Motor for 10 seconds prior to energizing the Heater Output. The Indoor Motor will operate at the “W2” speed setting on the board or via Modbus. Once the Heater output is energized, the Heater comes on at full capacity (no staging). The Heater will remain on until the Heating setpoint is satisfied and the request is dropped. Once the heating setpoint is satisfied, the Indoor motor continues to run based on the fan purge timer setpoint (default 90 seconds) selected in setting 3 of the configuration menu of the control board.

Note: A request for Cooling and Heating at the same time is not allowed and control board will not allow the electric heat to operate.

4.2 Heat Pump Heating Operation – This section will describe the sequence of operation which takes place during Direct Expansion (DX) heating from a control standpoint. The reversing valve (O Input) must NOT be energized for Heating operation on Heat Pump systems.

Note: The system type must be configured for “HP” operation in setting 1 of the configuration menu of the control board for proper HP system operation. This system type is selected at the factory and there’s no need to change this setting.

In normal operating mode, a request for “Heat Pump Heating” Y1 signal via Digital input or Modbus), energizes the Compressor 1 and 2 Relay Output (CC1+CC2) on the PCB. The controller provides a continuous control signal associated to the Indoor Fan Motor, that is proportional to the “Y2” speed setting on the board or via Modbus. The system is defaulted to operate at Full capacity in heat pump heating mode. It also outputs a request for the Outdoor Fan to operate at the max speed. In heat pump Heating operation, the compressor operates at Full capacity and the indoor and outdoor fans remain on continuously. The outdoor fan does not modulate in heat pump heat mode.

4.3 Defrost Operation (Heat Pump Systems Only) – The board has an integral accumulation run timer that runs on every request for heat pump heating. The system has a Defrost Sensor (DS) that monitors the outdoor coil circuit for freezing conditions. If the defrost sensor registers a temperature of 32°F while in the heat pump heating mode, it will initiate a defrost cycle based on the time selected in the control board configuration menu setting 8. The defrost time intervals selections are 30, 60 and 90 minutes and the factory default setting is 30 minutes. If the defrost sensor is still calling for defrost at the end of this delay, it

will de-energize the outdoor fan, energize the reversing valve through the RV terminal, and keep the compressor energized. The defrost cycle will terminate on time or temperature. It will have a maximum defrost run time of 10 minutes, however, if the defrost sensor registers a temperature of 70°F or higher before the 10-minute maximum run time, the defrost cycle will terminate. If the defrost cycle has not completed (DS sensor above 70F) due the heating call being satisfied, the defrost cycle will continue upon the next call for heat pump heating to complete the defrost cycle. If freezing conditions are not present at the end of the defrost interval timer, the system will not perform a defrost cycle.

Note: If the DS sensor is disconnected or faulty, the compressor will not operate in heat pump heating mode and the control board display will annunciate the fault as “DS-F”.

Note: If “Yes” has been selected for Electric Heat During Defrost (EHDD) and “No” selected for the SCKT, the electric heat (EH) output will be energized during a defrost cycle to supply heat while the coil defrosts. *If the ODS is used, the electric heat will operate only if the outdoor temperature is below the ODS setpoint.*

4.4 Electric Heat / Outdoor Sensor / SCKT / EHDD (Heat Pumps) – *Electric Heat (HP systems with electric heat)–* When there is a request for “Electric Heat” (W2-signal via Digital input or Modbus), the system will run the Indoor Motor for 10 seconds prior to energizing the Heater Output. The Indoor Motor will operate at the “W2” speed setting on the board or via Modbus. Once the Heater output is energized, the Heater comes on at full capacity (no staging). The Heater will remain on until the Heating setpoint is satisfied and the request is dropped. Once the heating setpoint is satisfied, the Indoor motor continues to run based on the fan purge timer setpoint (default 90 seconds) selected in setting 3 of the configuration menu of the control board.

When the system is operating in Heap Pump mode the electric heat is considered as supplemental heat and will only be allowed under certain conditions due to additional features that may be used. These features include the Outdoor Sensor and SCKT (safety circuit). See ODS and SCKT for more details.

ODS - Outdoor Sensor (Heat-Pumps Only)

The outdoor sensor only responds to the temperature of the outside air. The sensor is a 10K NTC sensor probe. The factory setting is 50°F. This setpoint can be adjusted in 1F increments from 0F to 70F in the control board configuration menu setting 11.

If the optional Outdoor Sensor is used (Heat-pump systems only). The electric heat will not operate upon a request for “W2” unless the outdoor temperature is below the setpoint for the ODS setpoint. If the sensor is not connected or faulty the electric heat will be allowed to operate anytime a request for W2 is present.

Note: A request for Cooling and Electric Heat at the same time is not allowed and the control board will not allow the electric heat to operate.

SCKT – Safety Circuit (Heat-Pumps Only)

The SCKT is a selectable menu option in the control board configuration menu setting 10. The options for this feature are Y=Yes or N=No. When set to Y=Yes, control board will prevent the compressor and electric heat from operating simultaneously. In this case the compressor will shut off upon a request for “W2” (Electric Heat). The compressor will remain off as long as the request for W2 is active. Once the request for W2 satisfies the compressor will be allowed to operate. The default setting for SCKT is N=No, the electric heat and compressor will be allowed simultaneous operation in the heat pump heating mode.

Note: If the ODS is used the electric heat will not operate unless the outdoor temperature is below the ODS setpoint.

EHDD – Electric Heat During Defrost (Heat-Pumps Only)

The EHDD is a selectable menu option in the control board configuration menu setting 9. The options for this feature are Y=Yes or N=No. When set to Y=Yes, control board will force the electric heat to operate during a defrost cycle unless SCKT is set to Y=Yes or the outdoor temperature is not below ODS (if equipped) setpoint. The default setting for EHDD is Y=Yes.

Note: SCKT takes priority over ODS and EHDD.

5.0 Dehumidification Operation AC / HP

5.1 Hot Gas Reheat (if equipped) – When there is a request for "Dehumidification" (HUM-signal via Digital input or Modbus), this will result in the control board energizing the Indoor Fan (IBR), Compressor 1 (CC1), Compressor 2 (CC2), Reversing Valve (RV) "heat pumps only" and the Reheat (RH) relay outputs on the board. This forces the system to operate in the full capacity cooling mode while energizing the reheat solenoid valve to allow hot gas to be introduced into the supply air stream of the system for dehumidification operation. The indoor fan motor will operate at the "Dehum" speed setting on the board or via Modbus. The indoor fan remains on continuously but the outdoor fan modulates based on liquid line temperature. The Fan Cycle Control Sensor (Low Ambient Control Sensor) monitors the liquid line to maintain a 90F liquid line temperature. When the liquid line temperature is below 80F the outdoor fan will shut off. A liquid line temperature above 115F will force the outdoor fan to operate at the maximum speed set on the control board for setting 7 in the configuration menu. The outdoor fan will speed up and slow down between liquid line temperature of 80F and 115F. Systems with (PSC Outdoor Motors) utilizes a Fan Cycle Switch which closes at 400 PSIG to energize the OFR (outdoor fan relay) to start the outdoor fan which runs until the switch reopens (at 290 PSIG). These outputs function as described until the Dehumidification setpoint is satisfied. This is considered as ON/OFF fan cycle control and the PSC motor will not modulate.

Note: A request for Y1 or Y2 vis digital input or Modbus takes priority over dehumidification operation and the hot gas reheat valve will de-energize.

5.2 Electric Reheat (if equipped) – When there is a request for "Dehumidification" (HUM-signal via Digital input or Modbus), this will result in the control board energizing the Indoor Fan (IBR), Compressor 1 (CC1), Compressor 2 (CC2), Reversing Valve (RV) "heat pumps only" and the Reheat (RH) relay outputs on the board. This forces the system to operate in the full capacity cooling mode while energizing the electric heat to allow heat to be introduced into the supply air stream of the system for dehumidification operation. The indoor fan motor will operate at the "Dehum" speed setting on the board or via Modbus. The indoor fan remains on continuously but the outdoor fan modulates based on liquid line temperature. The Fan Cycle Control Sensor (Low Ambient Control Sensor) monitors the liquid line to maintain a 90F liquid line temperature. When the liquid line temperature is below 80F the outdoor fan will shut off. A liquid line temperature above 115F will force the outdoor fan to operate at the maximum speed set on the control board for setting 7 in the configuration menu. The outdoor fan will speed up and slow down between liquid line temperature of 80F and 115F. Systems with (PSC Outdoor Motors) utilizes a Fan Cycle Switch which closes at 400 PSIG to energize the OFR (outdoor fan relay) to start the outdoor fan which runs until the switch reopens (at 290 PSIG). These outputs function as described until the Dehumidification setpoint is satisfied. This is considered as ON/OFF fan cycle control and the PSC motor will not modulate.

Note: A request for Y1 or Y2 vis digital input or Modbus takes priority over dehumidification operation and the electric heat will de-energize.

6.0 Refrigeration Protection

6.1 High Pressure Lockout – This condition describes the abnormal rise in Head Pressure within system with an acceptable limit of 660 PSI (+/-20PSI). The fault will only be active when the High-Pressure Switch (Normally Closed) opens during a request for Cooling or Heat Pump Heating. The first time this fault condition occurs, the system cuts the compressor off WITHOUT locking out. Once the pressure normalizes (drops below 450 PSI), the system will resume operation if the cooling or heat pump heating call still exist. If this fault occurs a second time on the same Cooling or Heat pump heating request, the system locks out. Lockouts can be monitored using the control board display for the current fault. The fault for a high-pressure lockout will displayed as “HP-1” or “HP-2” followed by “F”. The faults can also be monitored via Modbus by reading the respective value based on the Modbus map that is provided. After this lockout condition is reached, the cooling/heat pump heating call must be cycled (on/off of respective request) or the system must be power cycled to clear the fault. For a 2-compressor system, each lockout is isolated to the respective circuit and will not interfere with the operation of the other circuit providing that the circuits operate independently. The system will continue to lockout until the problem is rectified.

6.2 Low Pressure Lockout / Freeze Protection – A10K Nominal NTC Thermistor is connected to the “LPS 1” and “LPS2” inputs of the control board for circuit 1 and circuit 2 respectively. The sensor is secured to the common suction line of the system to monitor the suction line temperature.

This condition describes the abnormal fall in Suction Line Temperature below 9ºF. This fault will only be active when the Low-Pressure Sensor detects suction line temperatures below 9ºF during a request for Cooling / Heat pump heating. The Low-Pressure Sensor is bypassed on the initial call for cooling for 3 minutes to allow low ambient start-up of the system. Once these 3 minutes have elapsed plus a 2-minute validation timer (5 minutes total), if the sensor remains below 9ºF, the system cuts the compressor off. The system will remain off for the defaulted 3-minute anti-short cycle time and then the system will restart the cooling / heat pump heating operation and the 3-minute bypass timer begins. Once these 3 minutes have elapsed plus a 2-minute validation timer (5 minutes total), if the sensor remains below 9ºF the system locks out. Lockouts can be monitored using the control board display for the current fault. The fault for a low-pressure lockout will displayed as “LP-1” or “LP-2” followed by “F”. The faults can also be monitored via Modbus by reading the respective value based on the Modbus map that is provided. After this lockout condition is reached, the cooling/heat pump heating call must be cycled (on/off of respective request) or the system must be power cycled to clear the fault. For a 2-compressor system, each lockout is isolated to the respective circuit and will not interfere with the operation of the other circuit providing that the circuits operate independently. The system will continue to lockout until the problem is rectified.

6.3 Anti-Short Cycle – This is a built-in protection mechanism that increases the reliability of the compressor by protecting it from excessive short cycling. When the compressor goes off, due to any fault, emergency or if the cooling / heat pump heating setpoint is satisfied, a built-in 3-minute timer locks the compressor for that respective circuit out. This can be monitored and adjusted via Modbus by referencing the appropriate register. However, it can only be monitored at the board level by waiting for the 3 minutes to elapse.

7.0 Additional Features

7.1 Modulating Head Pressure Control (ECM Outdoor Motors) – A10K Nominal NTC Thermistor is connected to the “FCC1” and “FCC2” inputs for circuit 1 and circuit 2 respectively. The sensor is secured to the liquid line of the system to monitor the liquid line temperature. When this sensor is connected, the thermistor value is used as the process

variable when controlling the head pressure. The controller modulates the Outdoor Fan Motor to maintain a 90ºF temperature setpoint. The controller will always use the greater value of FCC1 and FCC2 input as the reference point. In the event that the Thermistor is disconnected, the controller reverts to the outdoor fan operating at the max speed setting selected on the control board configuration menu setting 7.

Note: Systems with PSC outdoor motors utilize a fan cycle switch in the refrigeration circuit for on/off fan cycle head pressure control.

PSC Motor Head Pressure Control

The onboard outdoor fan relay (OFR) is used to control the Fan Cycle Switch based on CC output to the Compressor. Once the compressor out (CC1) is energized the OFR output will also be energized and the fan cycle switch will cycle on and off at 290psi and 400psi. This will turn the Outdoor Fan Motor on and off to maintain the head-pressure of the system, the OFR output is only used on systems with PSC out door motor and Fan Cycle Switch (FCC) only.

7.2 Emergency Ventilation (Motorized Damper or Economizer Equipped Systems) – When there is a request for “Emergency Ventilation” (EV-signal via Digital input or Modbus), the system will run the Indoor Motor at the “Y2” speed setting on the board or via Modbus and provide a 10vdc signal from the ECO output of the control board to drive the motorized damper fully open.

Note: The compressor and electric heat WILL NOT operate while in the emergency ventilation mode.

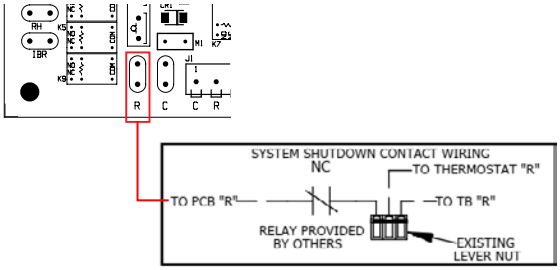
7.3 Forced Cooling (economizer equipped systems) – During economizer cooling, if a request for “Forced Cooling” (FC-signal via Digital input or Modbus) is present. The control board will force the economizer to close and start the compressor to operate at full capacity cooling. This is considered an override of the economizer in the event economizer cooling can’t keep up with the cooling demand in economizer mode. The Indoor Motor at the “Y2” speed setting on the board or via Modbus and the system will operate in normal cooling mode until the request for FC is satisfied. Once satisfied the system will be allowed to return to economizer operation if conditions are favorable.

7.4 Low Voltage (Brownout) – The control board monitors the 24 VAC power supply for low voltage protection. When the power supply voltage is 16 VAC or less for 10 seconds the control board will de-energize all outputs. This is considered a voltage brownout (low voltage) condition and the display of the control board will show “03” as an indicator of brownout (low voltage). When the voltage rises back to 17 VAC, the control board will allow the system to operate.

Note: The nominal power supply for the control board is 24VAC and this voltage should be confirmed during startup to assure normal operation.

8.0 Smoke / Fire Shutdown

8.1 System Shutdown Contact Wiring – Add Normally Closed Dry contacts as shown for immediate shutdown of HVAC upon contacts opening.



6.01 START-UP PROCEDURE

⚠ CAUTION

THIS UNIT CONTAINS A CRANKCASE HEATER (CCH). FAILURE TO FOLLOW INSTRUCTIONS REGARDING THE CCH AND STARTUP WILL VOID THE MANUFACTURER'S WARRANTY.

Note for Scholar 2.0 units manufactured after 12/05/2022:

Crankcase heaters (CCH) help to prevent refrigerant migration in the off cycle of the compressor, which prevents oil dilution in the compressor. In transport and install, the compressor could become a location in which refrigerant migrates to. An updated PLC program for Marvair Scholar 2.0 (VDA) will now feature the timer function for the crankcase heater. This timer function will prevent the compressor from operating while the crankcase heater operates for 24 hours on power up.

On initial power-up, the timer will activate. During the CCH timing function, any disruption in power will cause the timer to restart. No compressor operation will be allowed during this period. However, the indoor blower (g), ventilation (gwr) & electric heat (w2) will be allowed to function. A timer is displayed on the main screen beside the "Marvair" logo which shows the remainder of the duration of the compressor lockout process. Once the timer has elapsed, the function will terminate and the compressor will be allowed to operate. This is a one-time operational feature. That is, once the CCH timer has elapsed, the compressor would not lockout again (based on this feature), irrespective of a power cycle. In the future, if there is a need to reprogram the unit that is already installed, this will activate the timer again. For run-test, there is a hidden button that was implemented to bypass the timer and lock it in place. This hidden feature is solely for Marvair personnel only and should only be passed on to the personnel who is doing the PLC re-programing or run testing of the unit.

⚠ CAUTION

FAILURE TO COMPLY COULD RESULT IN DAMAGE TO THE UNIT.

1. **THIS SYSTEM HAS A MULTI-TAP CONTROL TRANSFORMER. REFER TO THE WIRING DIAGRAM ON THE UNIT AND THIS MANUAL FOR THE CORRECT TAP TO USE FOR YOUR INPUT VOLTAGE. FAILURE TO ENSURE THE PROPER PRIMARY VOLTAGE TRANSFORMER CONNECTIONS MAY RESULT IN PREMATURE COMPONENT FAILURE AND NUISANCE TRIPS.**
2. **SOME COMPRESSORS HAVE A CRANKCASE HEATER. FOR UNITS WITH CRANKCASE HEATERS, POWER MUST BE ON FOR AT LEAST 24 HOURS BEFORE OPERATING THE COMPRESSOR. WARRANTY WILL BE VOID IF NOT FOLLOWED.**
3. **FOR UNITS WITH SCROLL COMPRESSORS AND A 3Ø POWER SUPPLY, IT IS IMPERATIVE THAT THE COMPRESSOR ROTATE IN THE PROPER DIRECTION. REFER TO THE SECTION 1.12 OF THIS MANUAL TO VERIFY PROPER ROTATION.**

A. On SCHOLAR 2.0 models with two stage compressors, only the cooling mode operates in two stages. Mechanical heating (compressor) is a single stage as is the dehumidification mode.

1. Turn the disconnect in the Scholar 2.0 unit to "OFF" position and double check all electrical connections before applying power.

2. Set the remote thermostat system switch to “OFF” position. The blower switch should be in “AUTO” position.
3. Check the voltage supply to the disconnect. If voltage readings are appropriate, proceed with start-up. (See Figure 13 for acceptable voltage ranges.) If voltage readings are not appropriate, check the power leads at the disconnect and the main breaker in the mechanical room. Take appropriate corrective action to supply sufficient voltage to the Scholar 2.0 disconnect.

Electrical Rating Designations*	A	C	D
Nominal Voltage	208/230	208/230	460
Phase	1	3	3
Minimum Voltage	197	197	414
Maximum Voltage	253	253	506

* Letters refer to model number code designations.

Example: VDA2036HD — Voltage

Table 2. Voltage Limitations

4. Turn the Scholar 2.0 heat pump disconnect to “ON” position.
5. Please refer to the thermostat instructions for configuration and start-up of units with 2-stage compressors.
   a) Check to see that when the heat pump comes on that the air coming out the discharge grille is cooling. Let unit run for five minutes in this mode.If heat pump continues to run and provide cooling, this verifies that the indoor blower, compressor and outdoor blower are all running.
   b) Now slowly raise the cooling set point up toward room temperature until the pump compressor and outdoor blower motor turn off. This will be audible. The indoor blower will continue to run and turn off after 90 seconds.
6. **Heating (heat pump version only)** (Note: Models SCHOLAR 2.0 with 2-stage compressors only have one stage of heating.)
   a) Put the thermostat system switch to “Heat” mode. Wait five minutes after testing on cooling, before testing in heating mode.
   b) Slowly raise the heating set point above room temperature until the heat pump comes on. The indoor blowers will start and the heat pump will provide warm air from the air supply grille. Let run for five minutes.
   c) Slowly lower the set point temperature until the heat pump compressor and outdoor blower turn off. The indoor blower will turn off 90 seconds later.
7. **Heating (air conditioner version only)**
   a) Set the heating set point below room temperature and put the thermostat system switch on “Ht.”
   b) Raise the set point slowly and the indoor blower and the electric supplemental heat will turn on at the same time.
   c) Lowering the set point slowly should turn the electric heat off. The indoor blower will turn off 90 seconds later.

8. **Automatic Changeover**

   For an automatic changeover remote thermostat, the proper functioning of the system can be checked for cooling and heating by using the same sequence as detailed above with the thermostat system switch put in “AUTO” position.

9. **Emergency Heat (heat pump version only)**

   This setting on a remote thermostat is to provide electric heat in the event the compressor does not function, and heat is required. In emergency heat mode, the compressor is de-energized and electric heat supplies all heating, controlled by the thermostat.

   To check this out, set the heating set point below room temperature and put the thermostat system switch on “Em. Ht.”

   Raise the set point slowly and the indoor blower and the electric supplemental heat will turn on at the same time.

   Lowering the set point slowly should turn the electric heat off. The indoor blower will turn off 90 seconds later.

APPENDIX A - WIRING DIAGRAMS

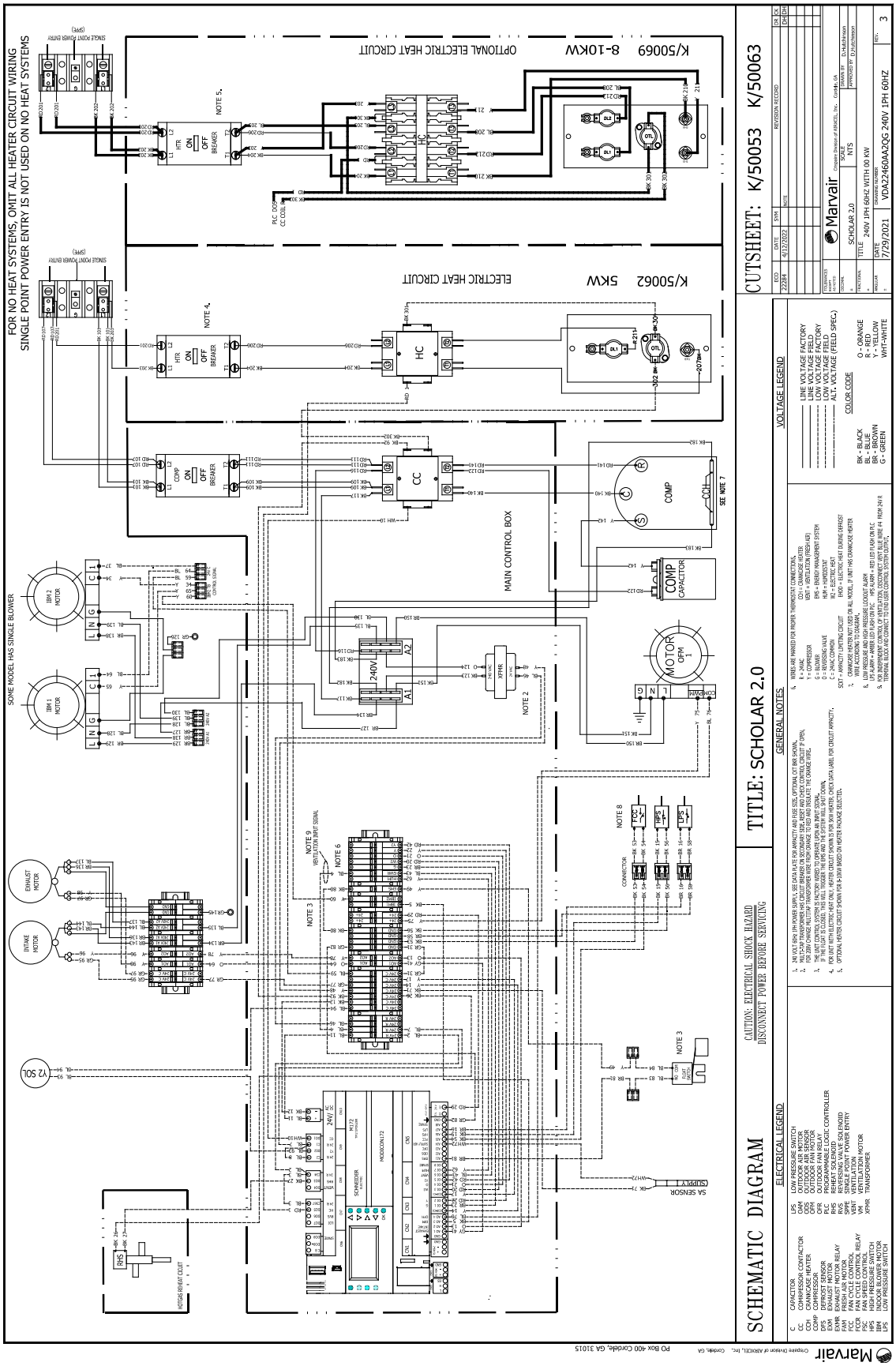


Fig 1. Typical Wiring Schematic for 2T-5T A/C | 240V 1-Phase w/PLC & GreenCube

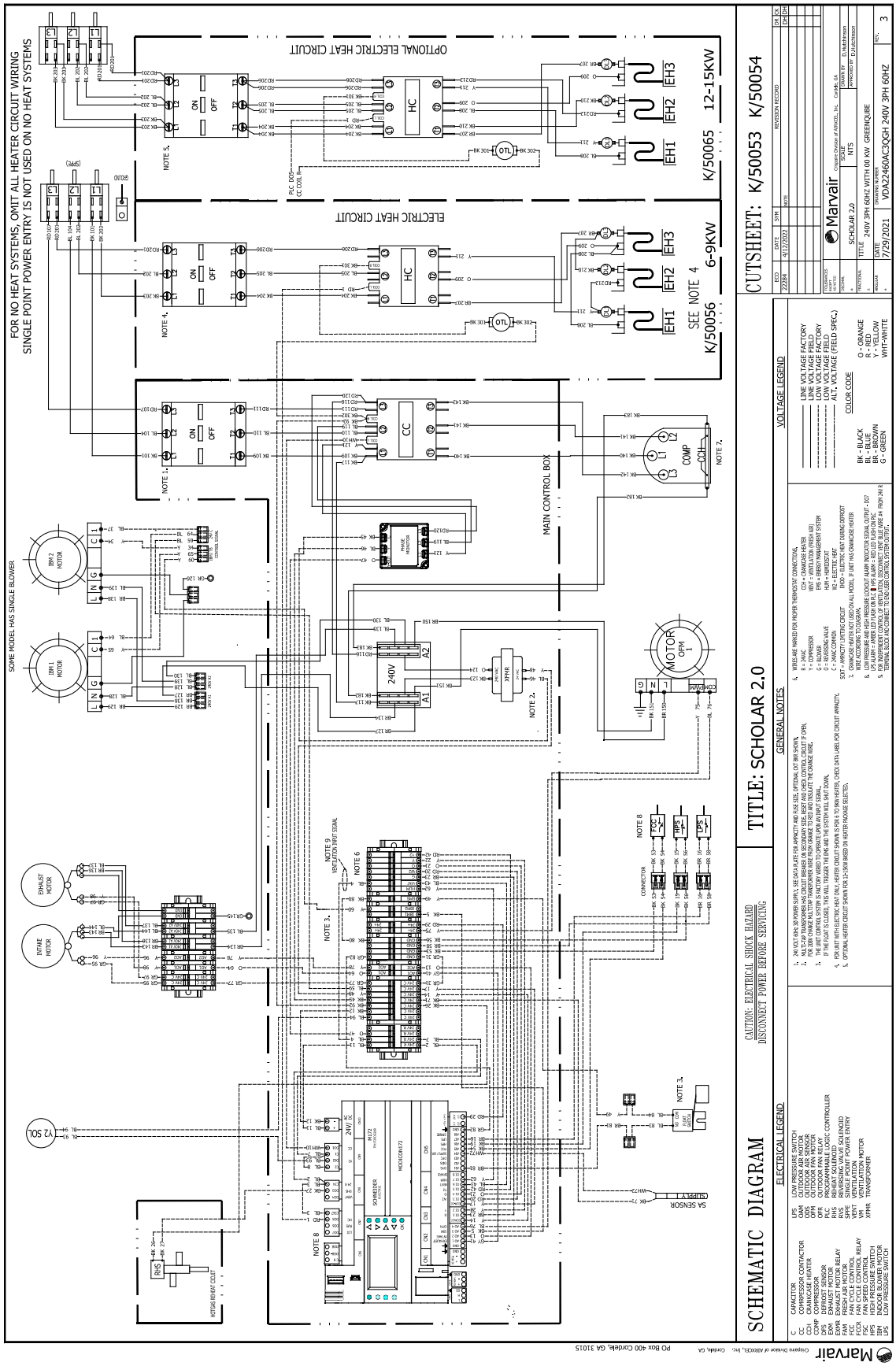


Fig 2. Typical Wiring Schematic for A/C | 240V 3-Ph Power w/PLC, GreenCube/Hot Gas Reheat/BacNet

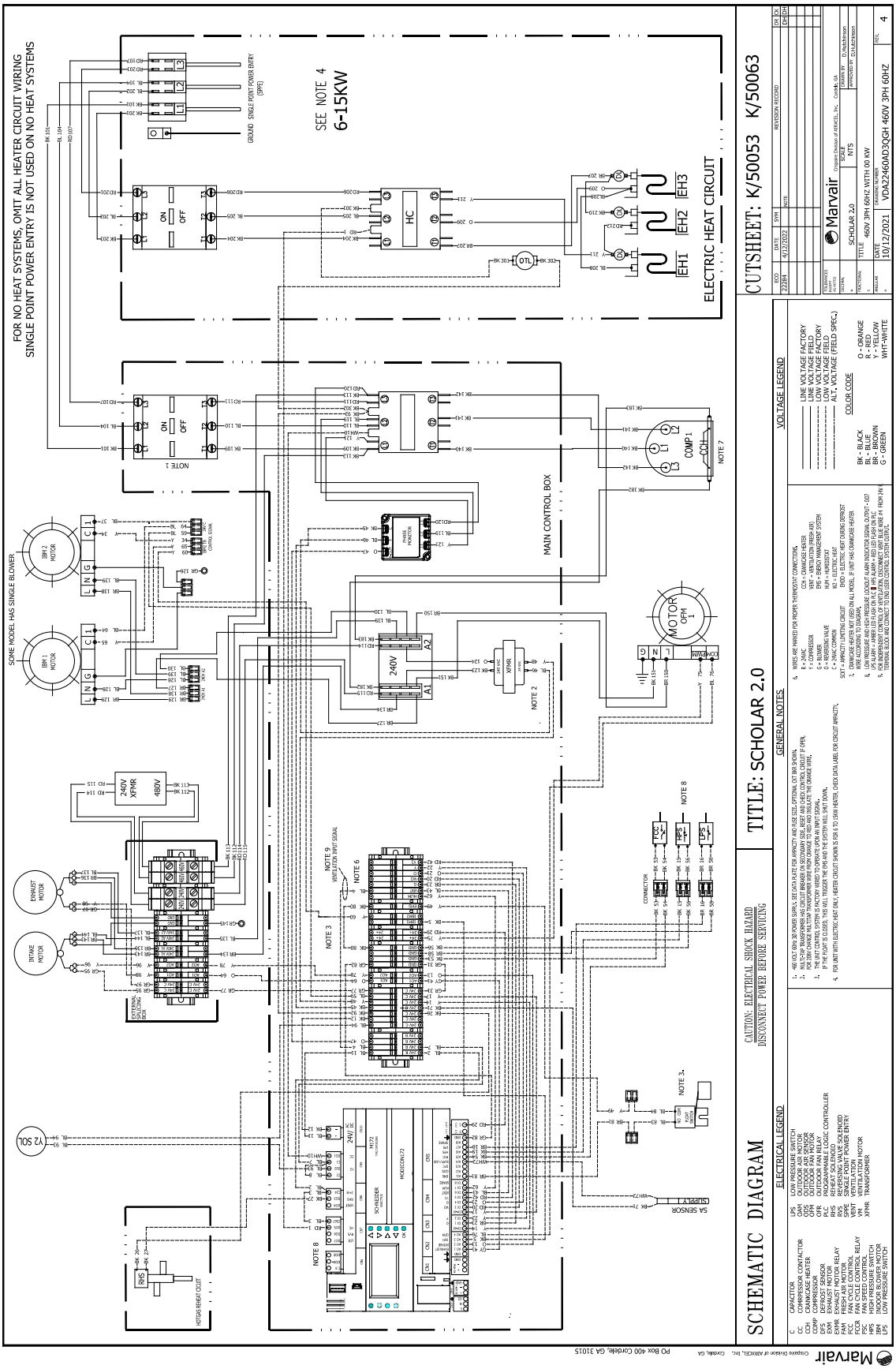


Fig 3. Typical Wiring Schematic for A/C | 460V 3-Phase w/PLC, GreenCube/Hot Gas Reheat/BacNet

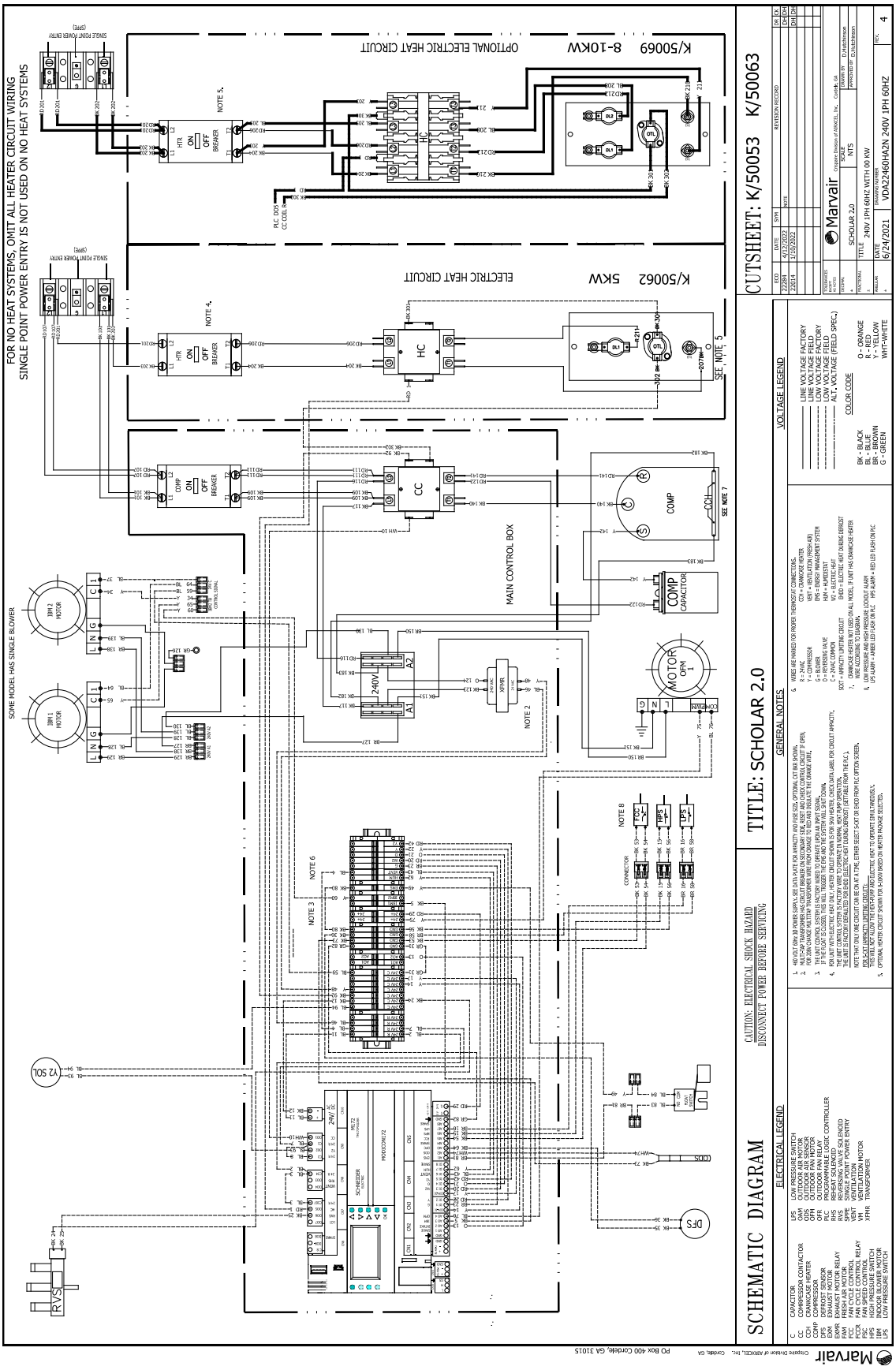


Fig 4. Typical Wiring Schematic for HP | 240V 1-Phase w/PLC

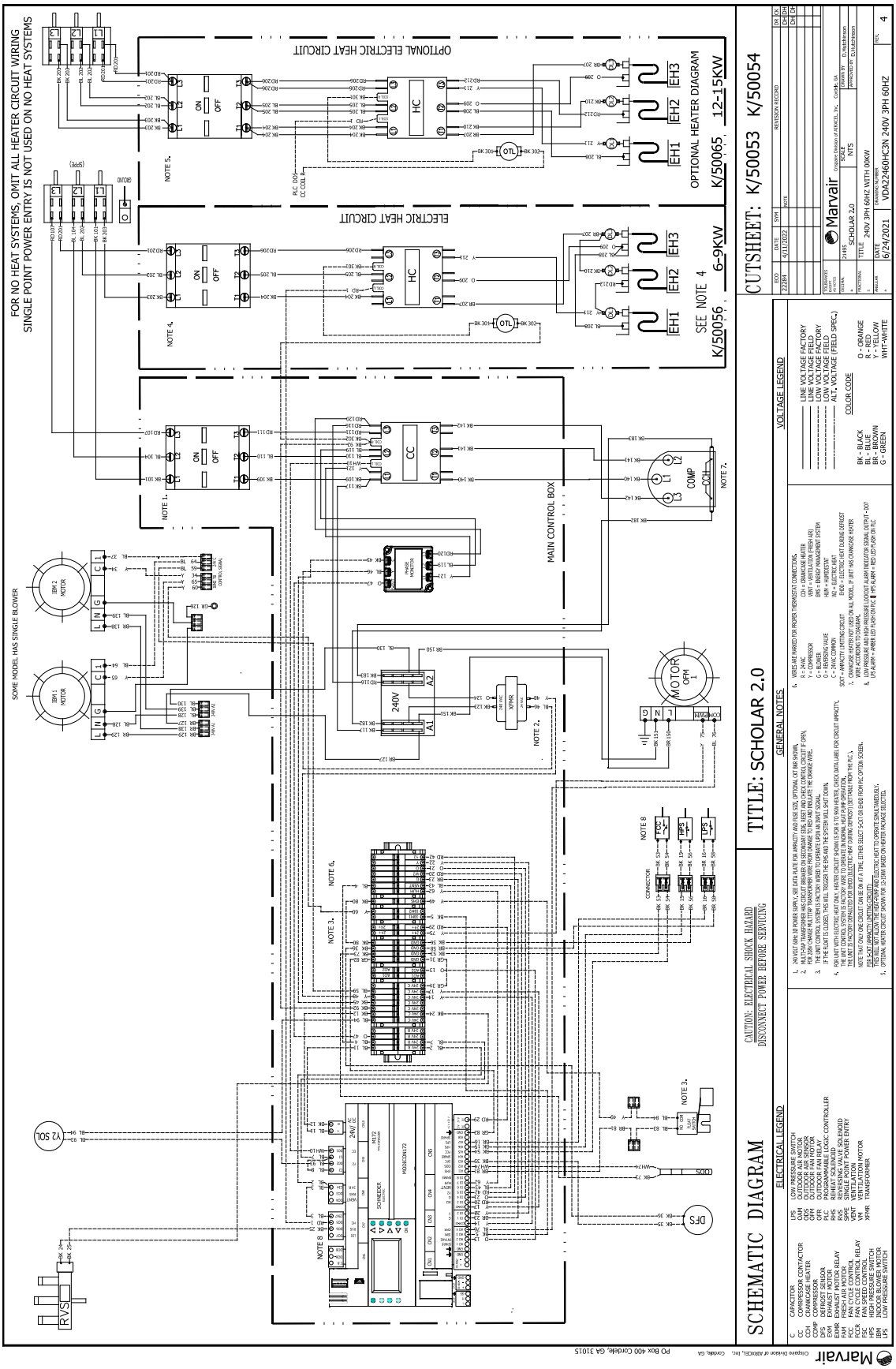


Fig 5. Typical Wiring Schematic for HP | 240V 3-Phase w/PLC

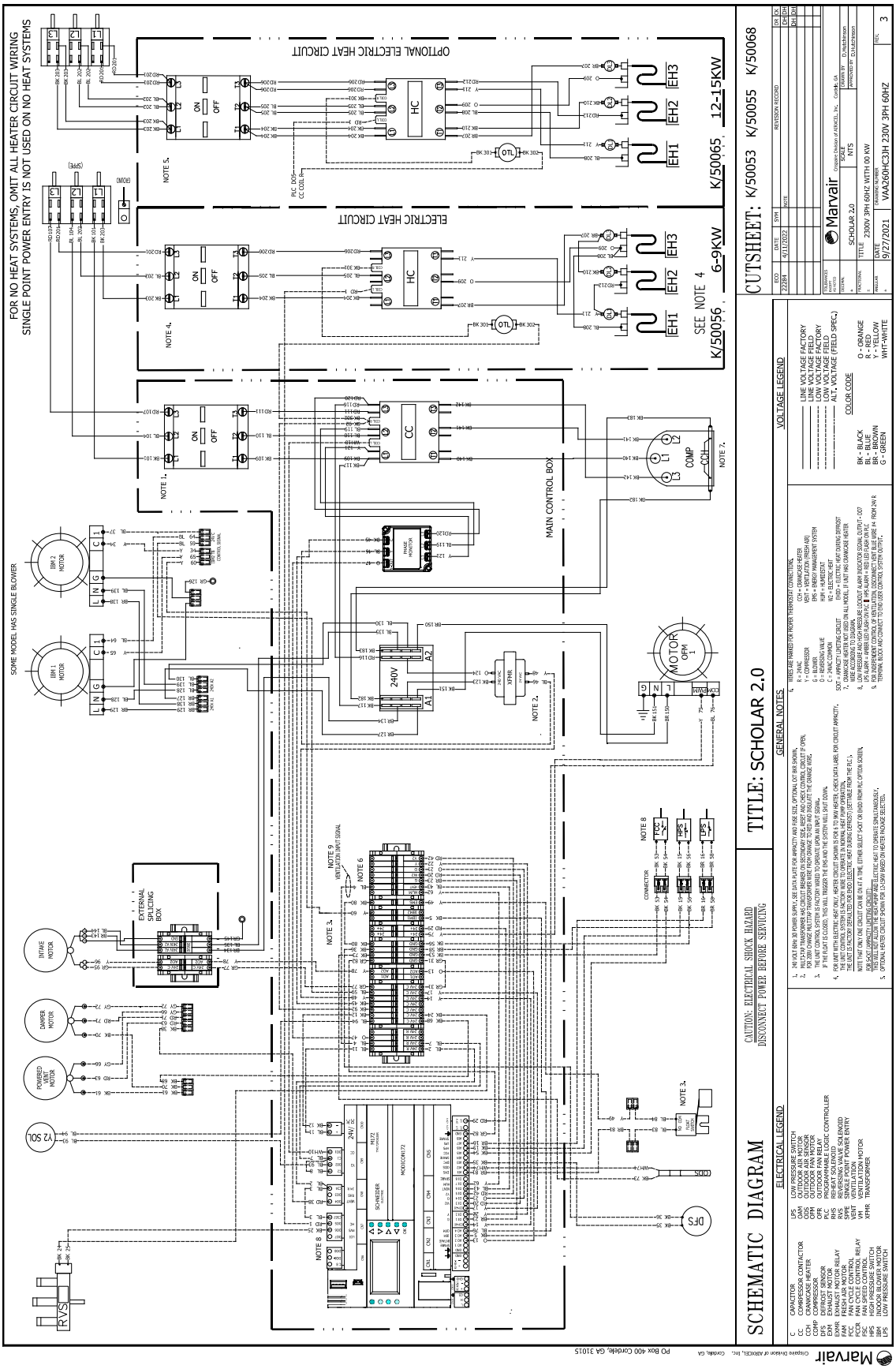


Fig 6. Typical Wiring Schematic for 11EER HP | 40V 3-Phase w/PLC

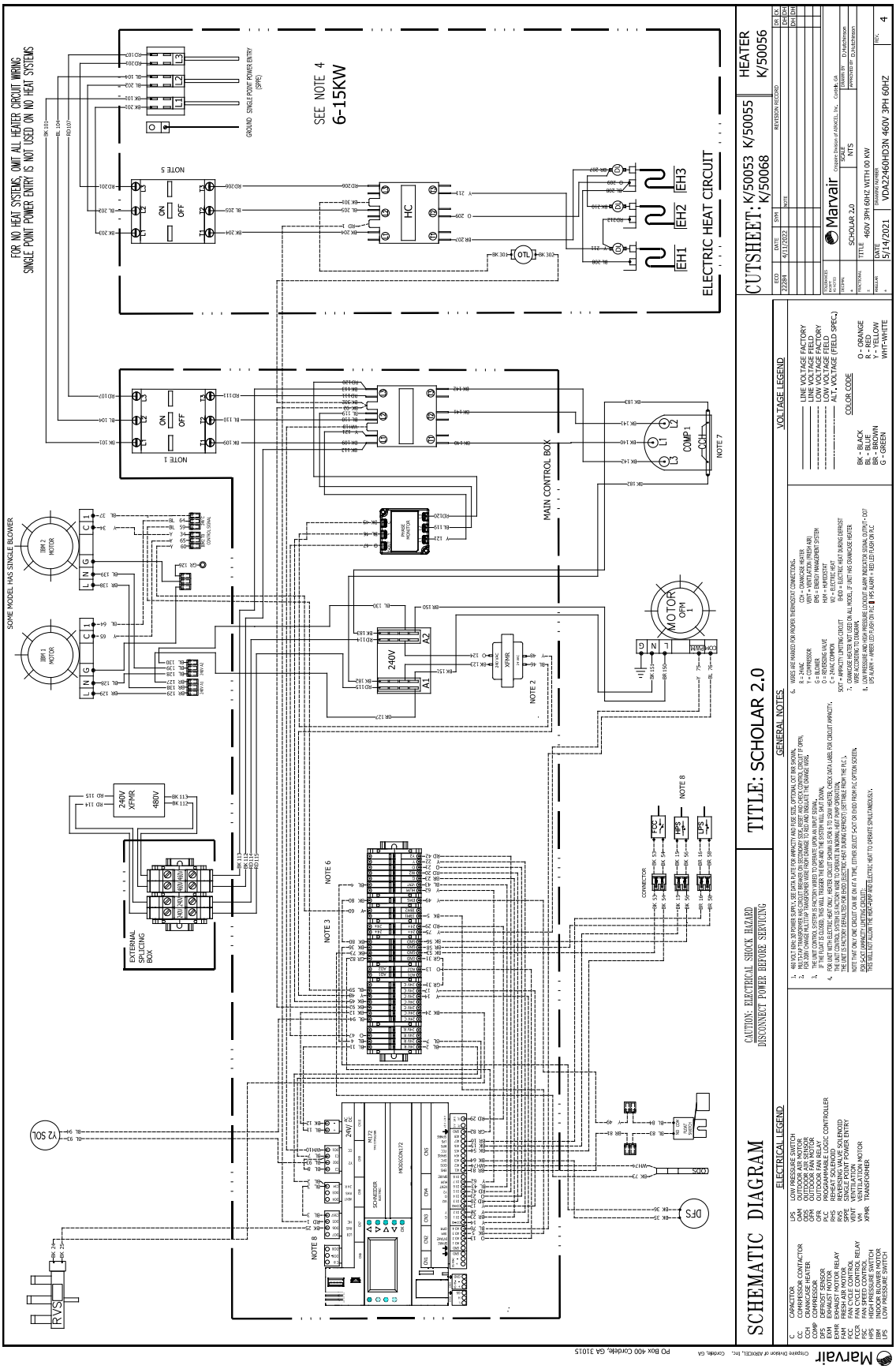


Fig 7. Typical Wiring Schematic for HP | 460V 3-Phase w/PLC

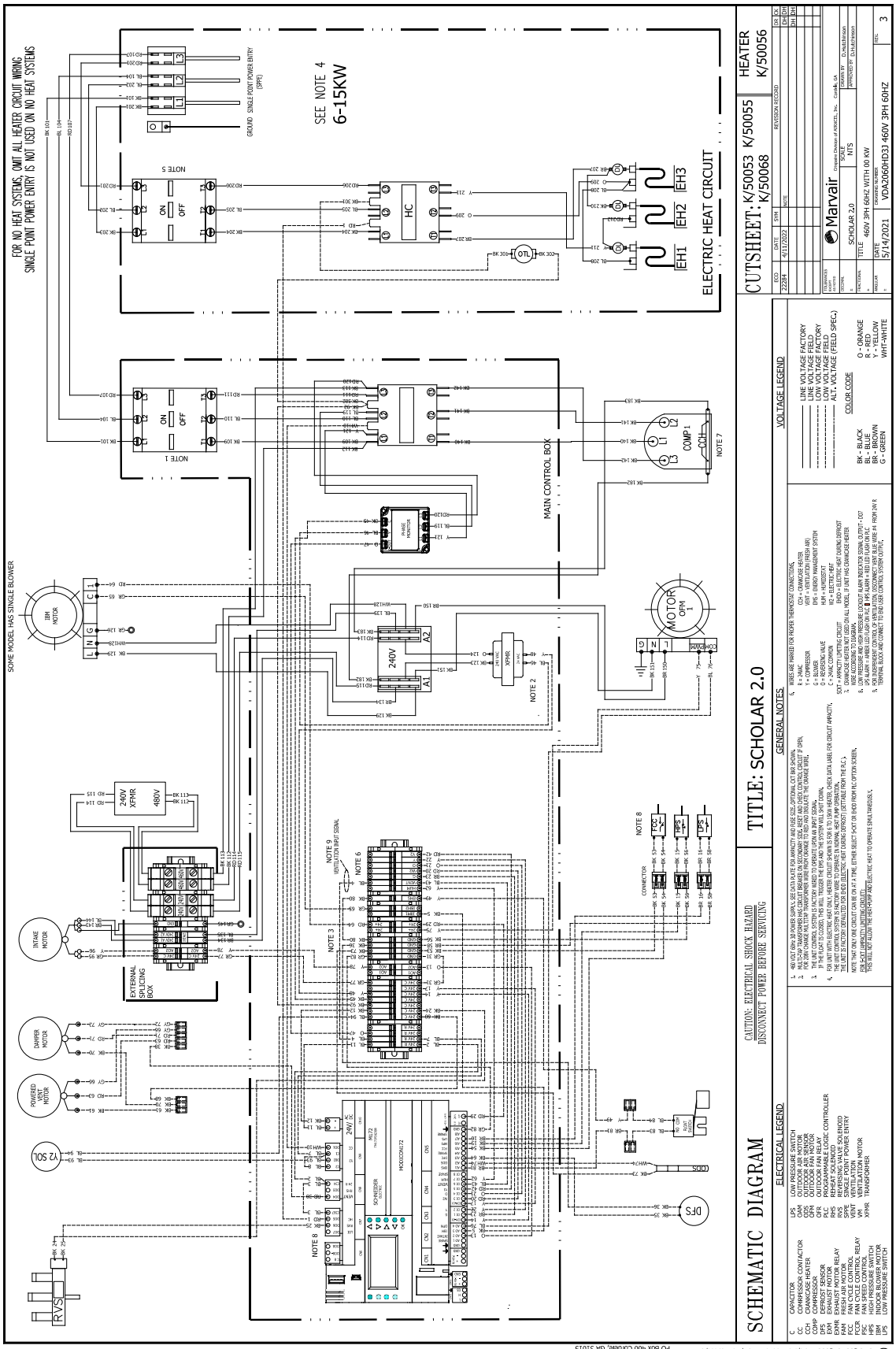


Fig 8. Typical Wiring Schematic for 5 Ton HP | 460V 3-Phase w/PLC

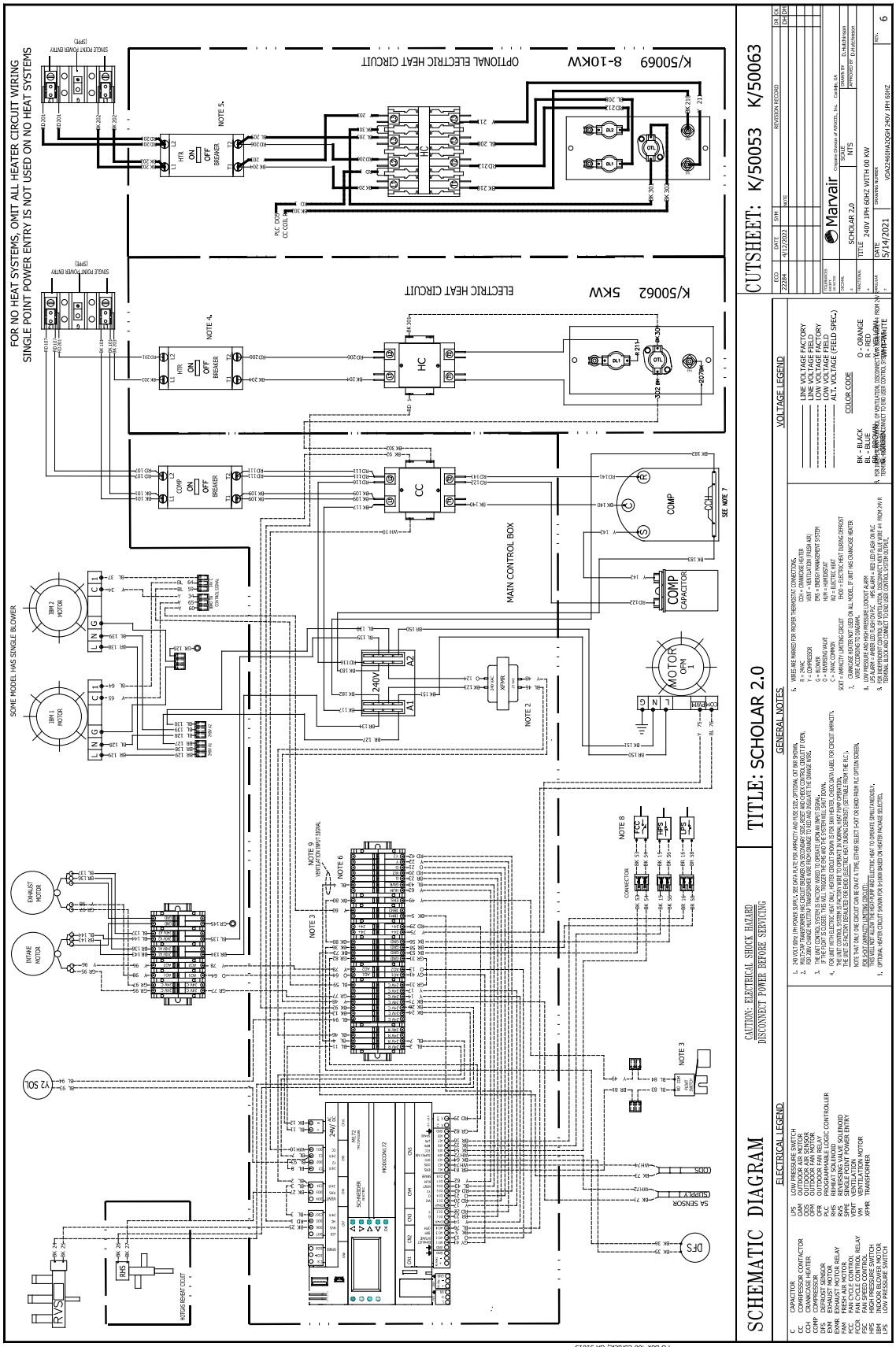


Fig 9. Typical Wiring Schematic for HP | 240V 1 Phase w/PLC, GreenCube/Hot Gas Reheat/BacNet

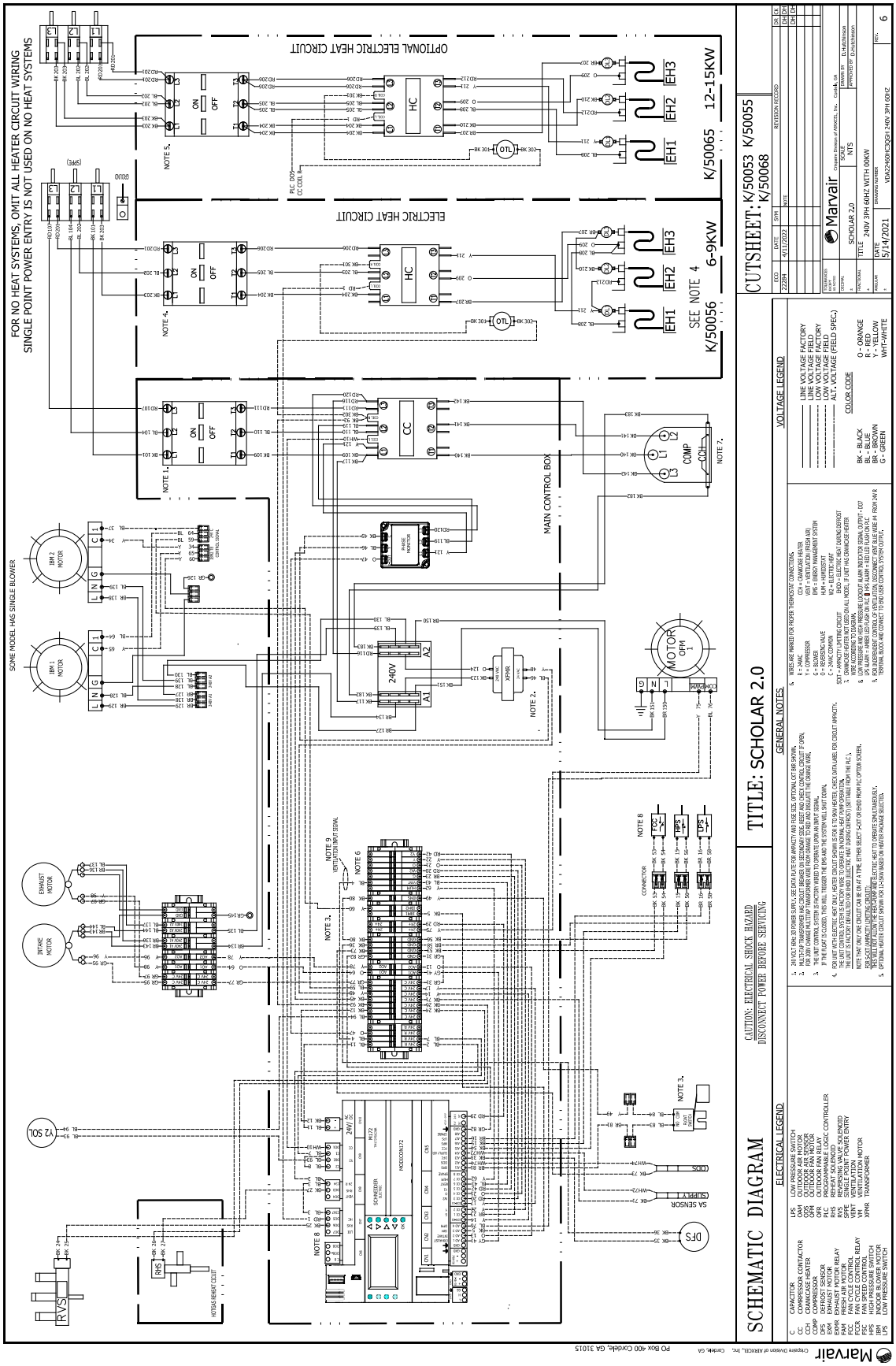


Fig 10. Typical Wiring Schematic for HP | 240V 3 Phase w/PLC, GreenCube/Hot Gas Reheat/BacNet

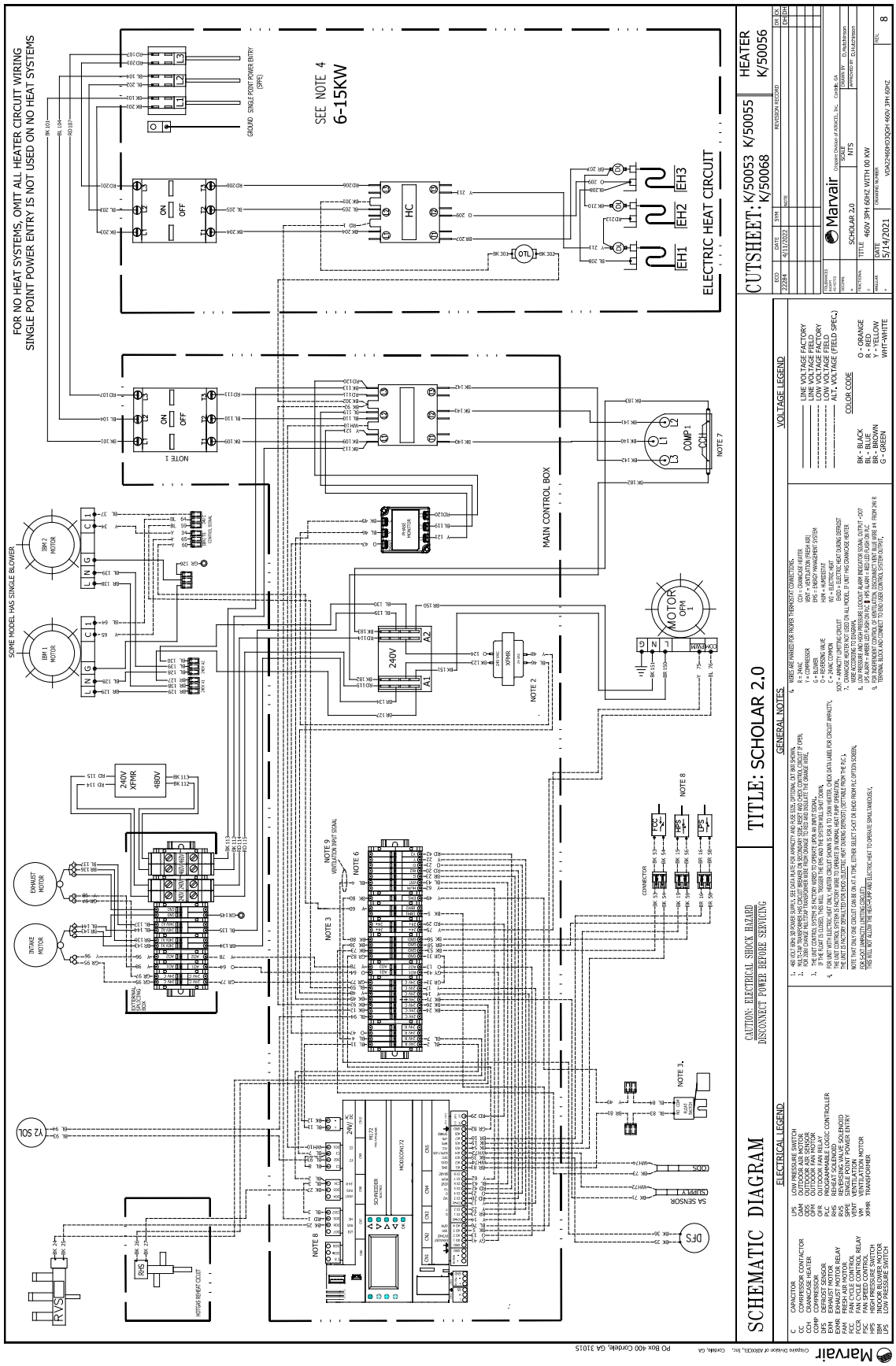


Fig 11. Typical Wiring Schematic for HP | 460V 3 Phase w/PLC, GreenCube/Hot Gas Reheat/BacNet

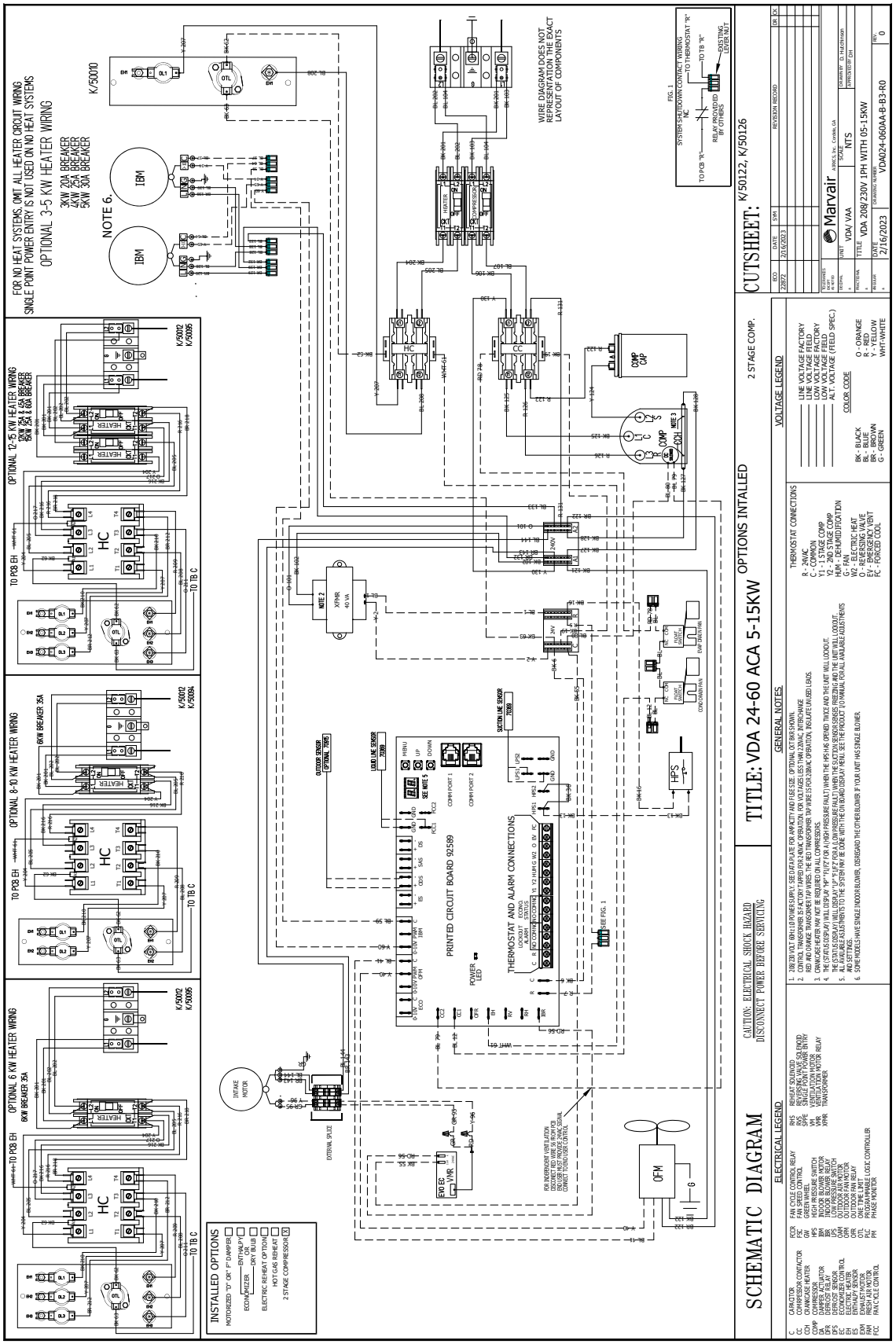


Fig 12. Typical Wiring Schematic for 2T-5T A/C | 240V 1-Phase w/PCB

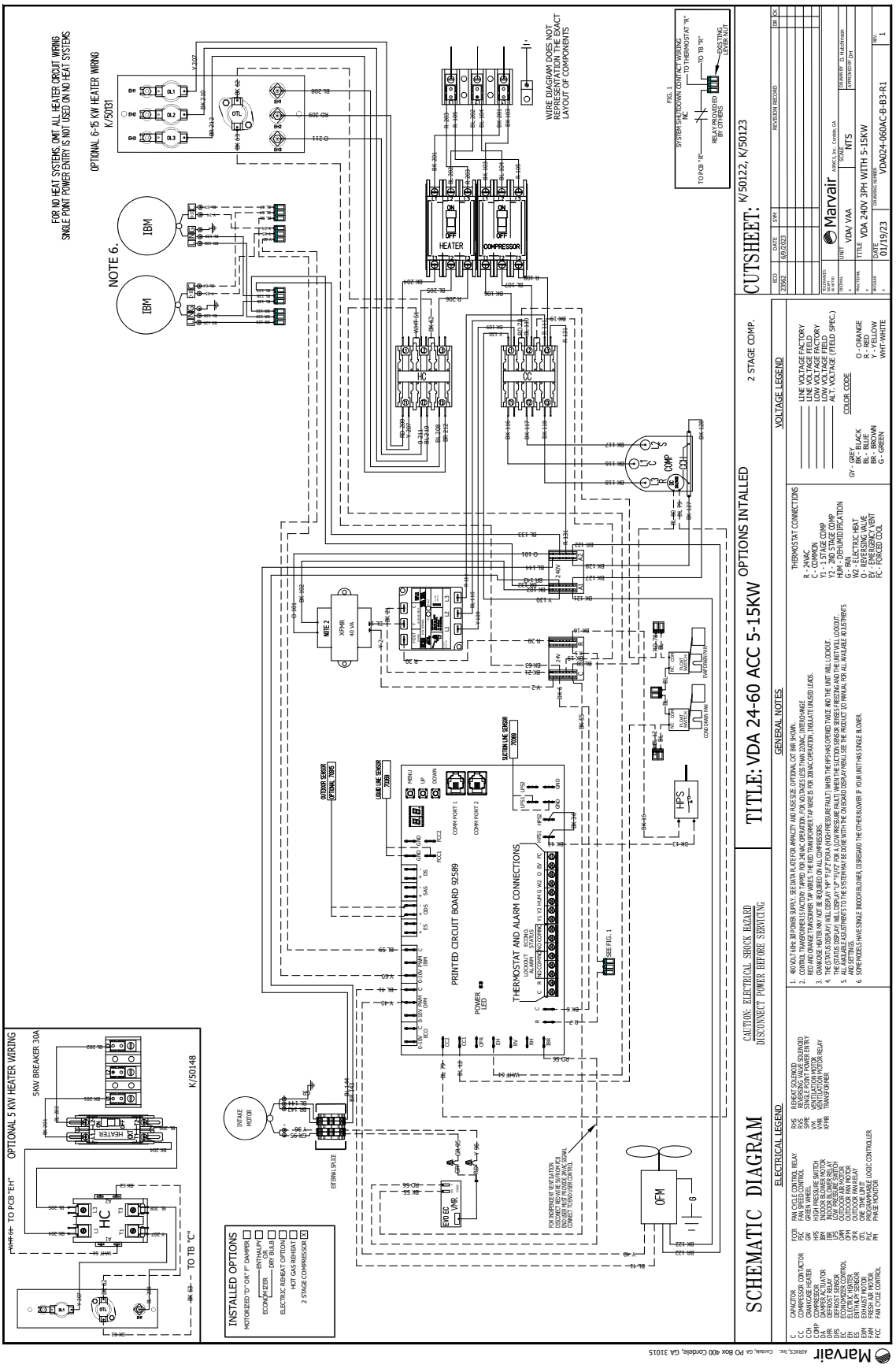


Fig 13. Typical Wiring Schematic for 2T-5T A/C | 240V 3-Phase w/PCB

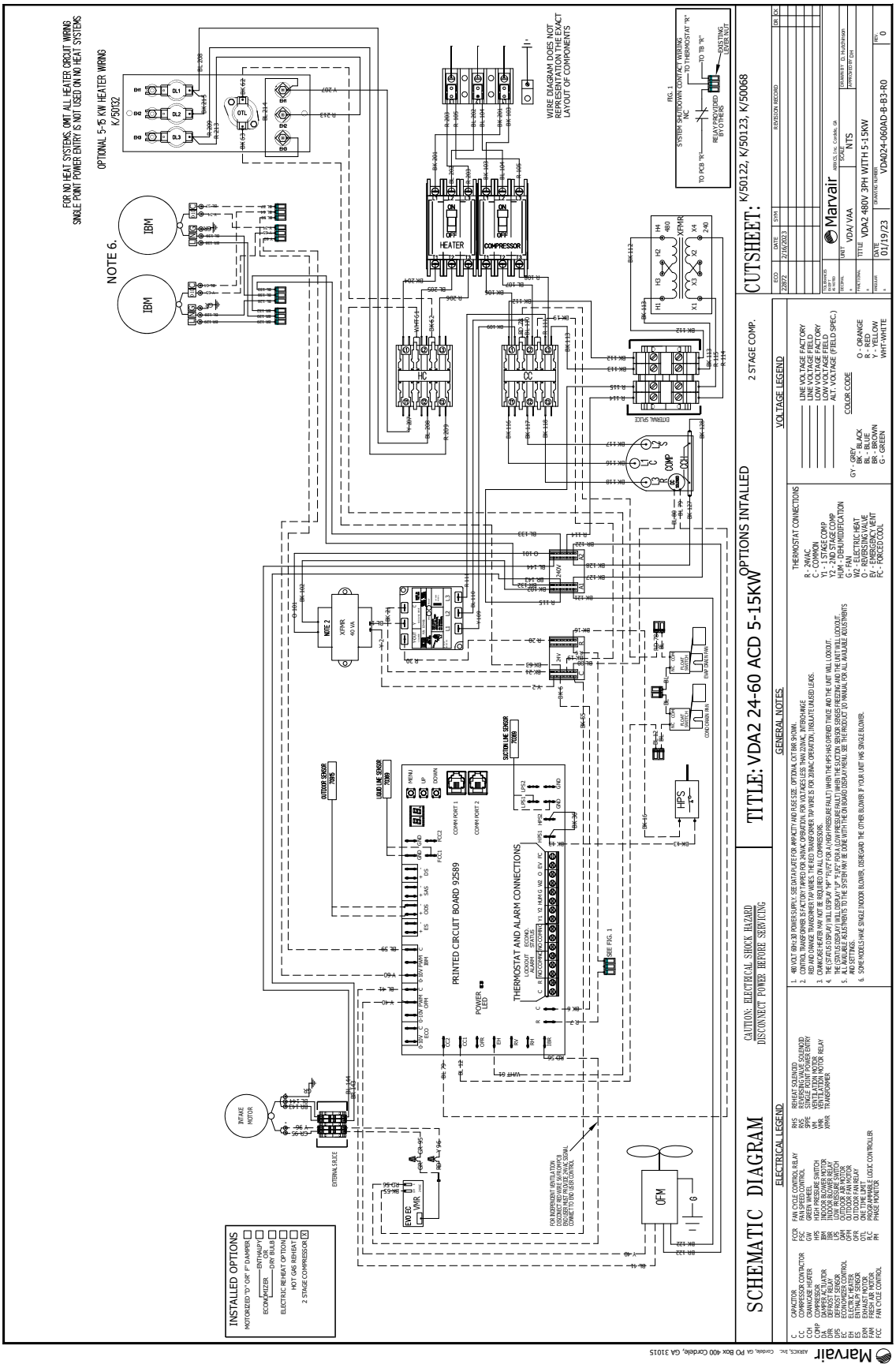


Fig 14. Typical Wiring Schematic for 2T-5T A/C | 460V 3-Phase w/PCB

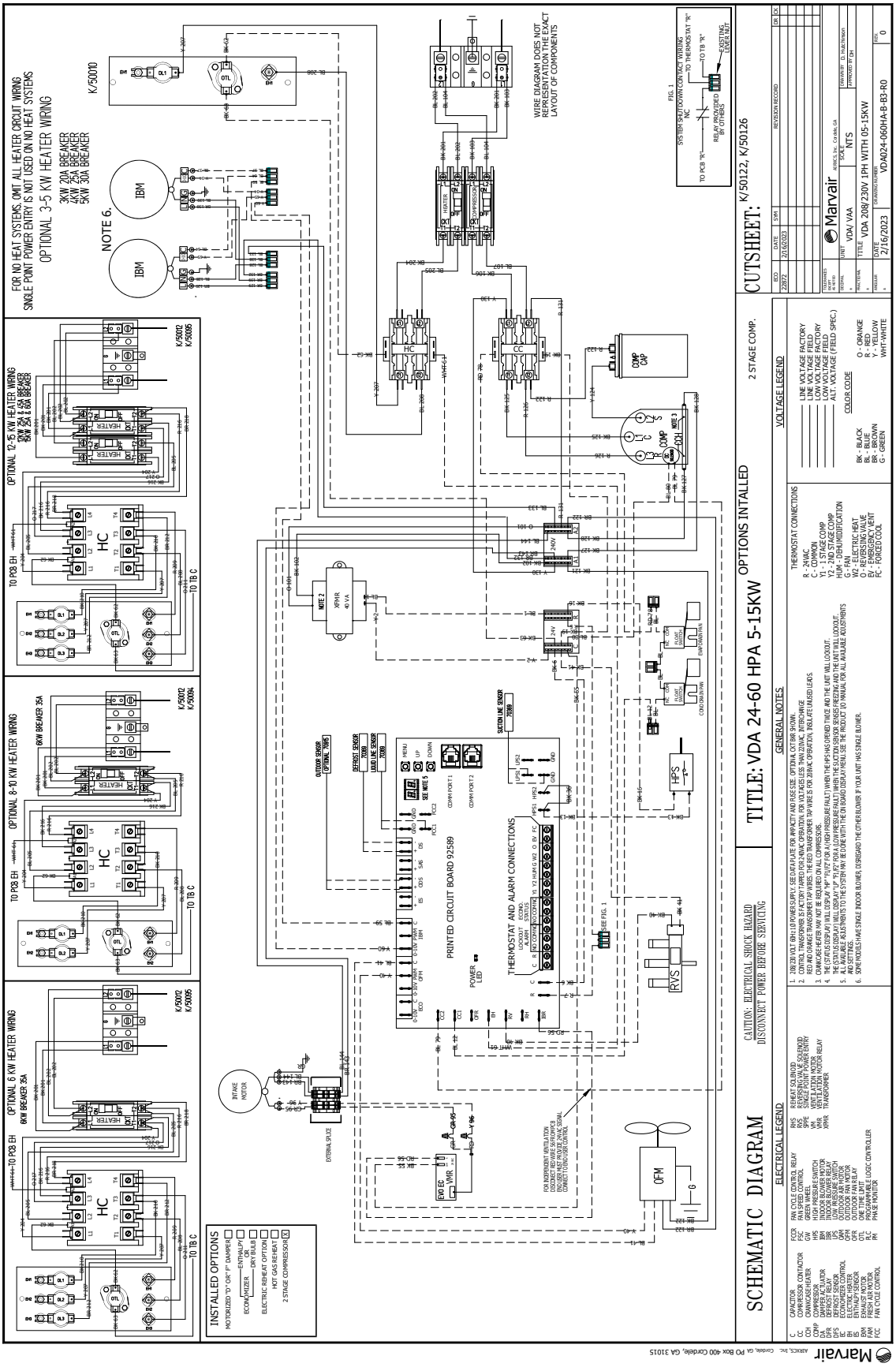


Fig 15. Typical Wiring Schematic for 2T-5T Heat Pump | 240V 1-Phase w/PCB

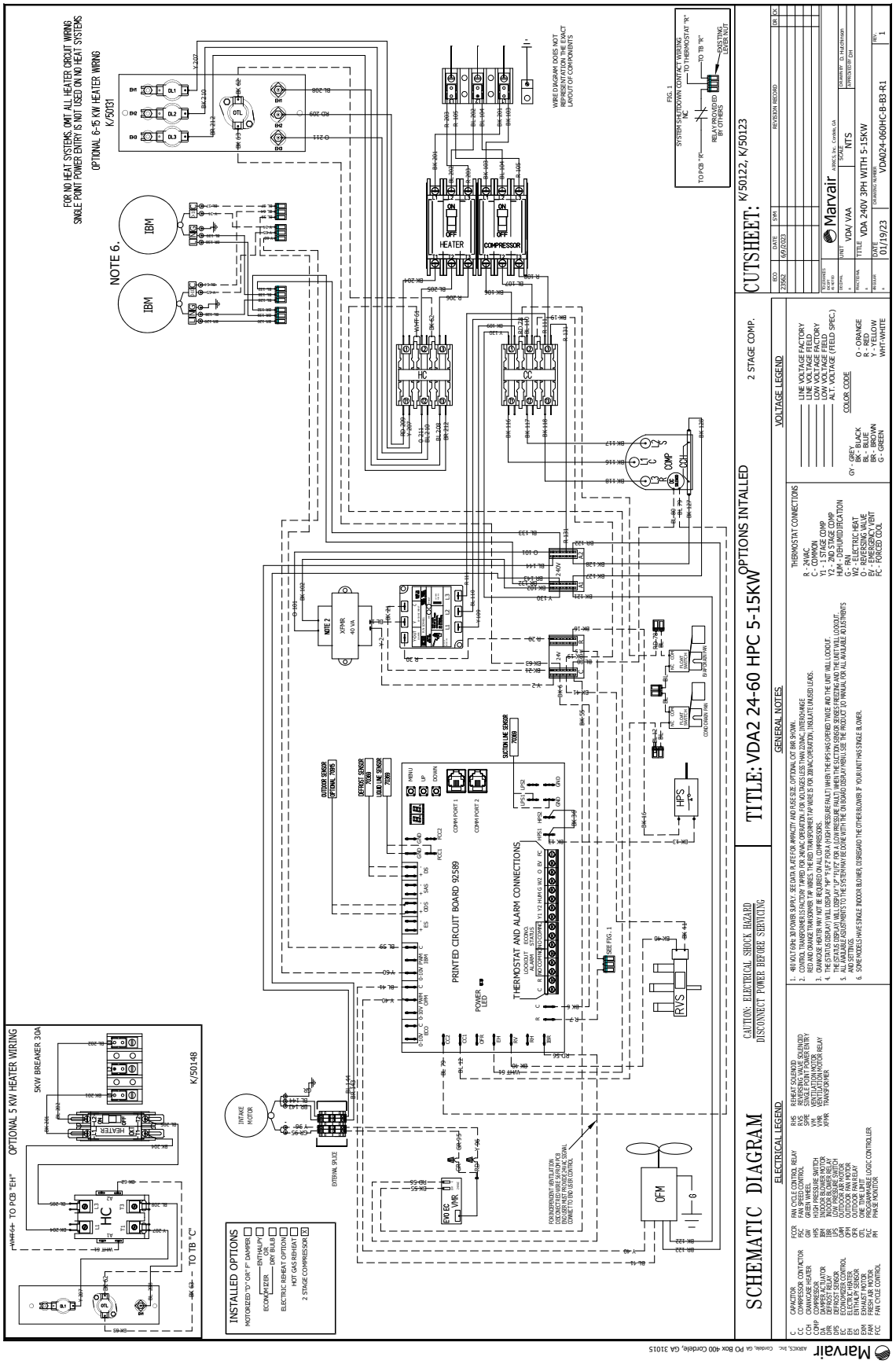


Fig 16. Typical Wiring Schematic for 2T-5T Heat Pump | 240V 3-Phase w/PCB

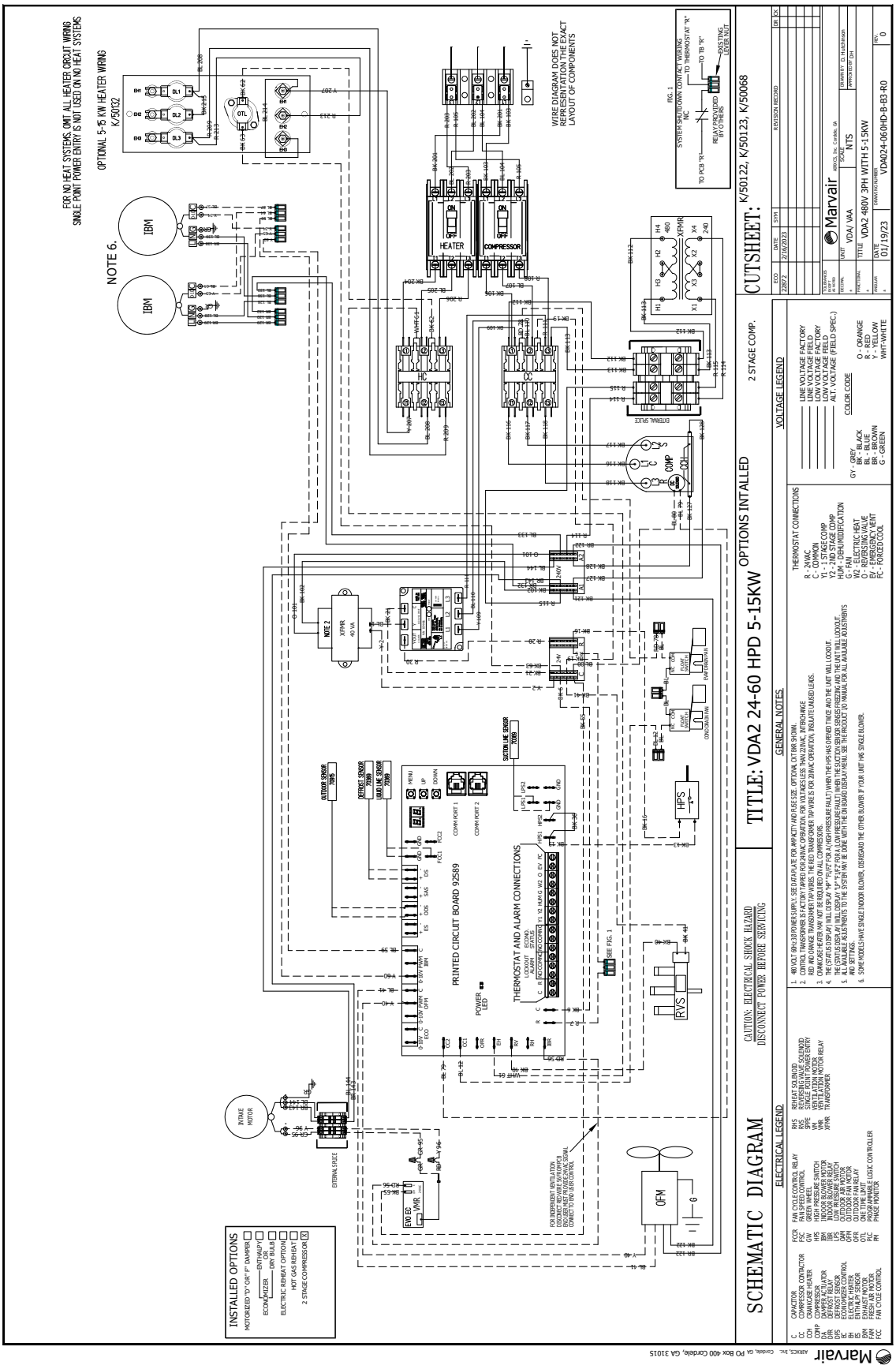


Fig 17. Typical Wiring Schematic for 2T-5T Heat Pump | 460V 3-Phase w/PCB

1.01 RATINGS / DATA

AIR FLOW CFM						
BASIC MODEL	ESP (WET COIL)					
	0.10	0.15	0.20	0.30	0.40	0.50
VDA2024	920	890	860	800	——	——
VDA2036	1380	1340	1290	1200	——	——
VDA2040	1380	1340	1290	1200	——	——
VAA2048	1840	1780	1740	1600	1490	1400
VAA2060	2250	2190	2100	2000	1900	1790

CFM = Cubic Feet per Minute, Indoor Air Flow
ESP = External Static Pressure in Inches of Water Rated at 240 Volts

Table 1. Air Flow, CFM vs. ESP (Wet Coil)

Note: Follow local codes and standards when designing duct runs to deliver the required airflow. Minimize noise and excessive pressure drops caused by duct aspect ratio changes, bends, dampers and outlet grilles in duct runs.

	Qty per unit	Size	Type	MERV[1] Rating
Return Air Filter	2	46” x 24” x 2”	Pleaded, disposable	7[2]
Fresh Air Ventilation Filter	1	12” x 20 “ x 1”	Fiberglass, disposable	N/A
Exhaust Air Ventilation Filter	1	12” x 20” x 1”	Fiberglass, disposable	N/A

[1]MERV = Minimum Efficiency Reporting Value
[2]Standard return air filter has MERV rating of 7. Optional filters are available with MERV ratings of 8 and 13.

Table 2. Air Filter Sizes (inches)

VDA2024	Base	w/Greencube	460V	w/GreenCube & 460V
Pounds	1020	1070	1045	1095

VAA2030	Base	w/Greencube	460V	w/GreenCube & 460V
Pounds	1020	1070	1045	1095

VDA2036	Base	w/Greencube	460V	w/GreenCube & 460V
Pounds	1020	1070	1045	1095

VDA2040	Base	w/Greencube	460V	w/GreenCube & 460V
Pounds	1030	1080	1055	1105

VAA2048	Base	w/Greencube	460V	w/GreenCube & 460V
Pounds	1045	1095	1070	1120

VAA2060	Base	w/Greencube	460V	w/GreenCube & 460V
Pounds	1060	1110	1085	1135

Table 3. Installed Weight (pounds)

APPENDIX C - BASE STAND INSTALLATION

1.01 TOOLS/FIELD FURNISHED SUPPLIES

⚠ WARNING

TO AVOID PERSONAL INJURY, ADEQUATE PROTECTIVE CLOTHING MUST BE WORN AND PRECAUTIONS IN HANDLING AND INSTALLING THIS EQUIPMENT MUST BE PRACTICED AT ALL TIMES.

- Power Drill/Driver and Extension
- Bit for 5/16” Hex Head Bolts (or Adjustable Wrench)
- Appropriate Bits for Boring Anchor Holes and Fastening Anchor Bolts Through 1/2” Pass Through Holes in Base Stand (4 Locations)

1.02 INSPECTION/UNPACKING/HANDLING

Base stands are shipped to the job site on wooden skids and are enclosed in shrink wrap. Do not stack the base stands.

IMPORTANT

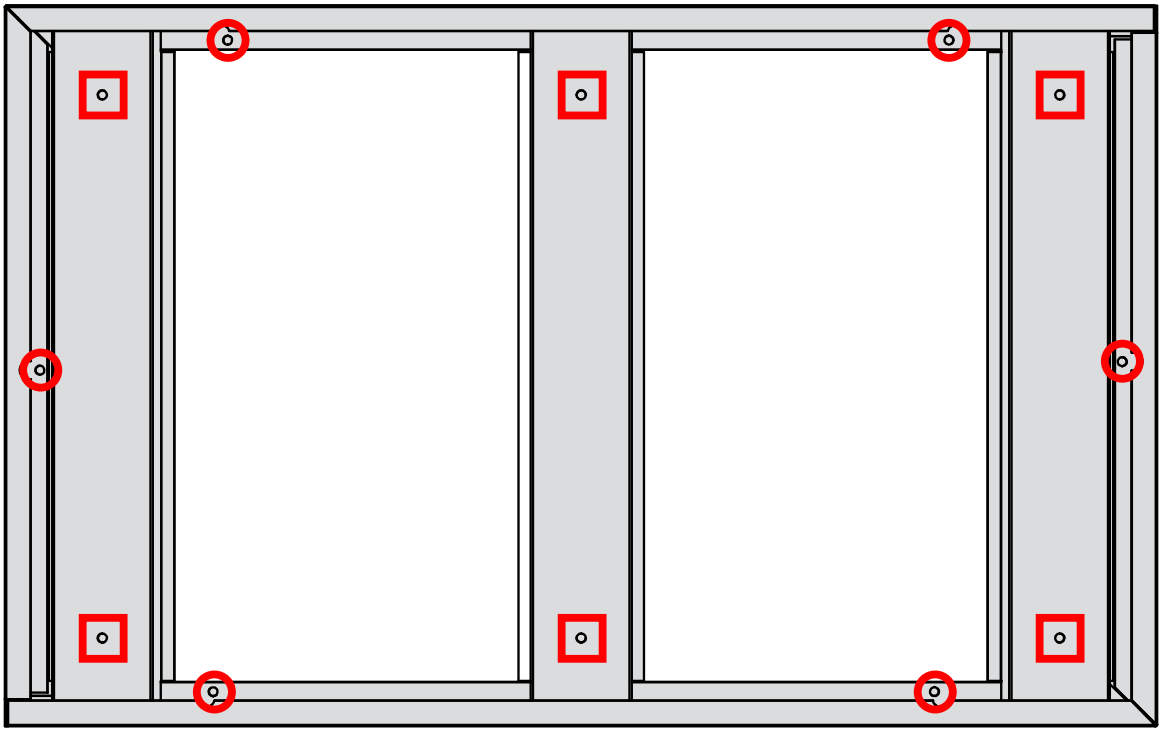
IMMEDIATELY UPON RECEIPT, INSPECT THIS EQUIPMENT TO DETERMINE VISIBLE AND CONCEALED DAMAGE. ALL DAMAGE MUST BE REPORTED TO THE FREIGHT CARRIER WITHIN 15 DAYS, ON THE FREIGHT CARRIER’S FORM.

The label on the base stand identifies the part number of the base stand.

Base Stand Height	Part Number
2”	S/06849
4”	S/06850

Remove the shrink wrap from the base stand and dispose of the wooden skid. Retain the bag of 5/16” bolts and flat washers to fasten the cabinet to the base stand. **Do not install the Scholar 2.0 heat pump or air conditioner to the base stand at this time.**

Place the base stand (as shown in Figure 1) on the floor, measuring carefully to determine the exact location, based on where the heat pump or air conditioner is intended to be placed. It is important to be sure of base stand location when the unit is going to be located set off from the finished inside wall. The unit will be located directly on top of the base stand, and the base stand will be anchored to the floor.



HOLES TO SECURE BASE STAND TO FLOOR

HOLES TO SECURE SCHOLAR 2.0 STAND TO BASE STAND

Figure 1. Top View of Base Stand

Also, recheck the locations of the electrical and condensate stub-outs to ensure they are located properly, relative to the cabinet knock-out openings as shown in the Installation and Start-Up Manual, Figures 3 and 4.

IMPORTANT
STUBOUTS SHOULD BE LOCATED (FROM THE FLOOR OR WALL) TO ALIGN WITH SELECTED CABINET KNOCK OUT ON THE CABINET, AS SHOWN IN FIGURE3. THIS IS A REQUIREMENT IF A BASE STAND IS TO BE INSTALLED AND STUBOUTS ARE COMING THROUGH THE FLOOR

Lastly, remeasure to be sure that the wall opening for the Scholar 2.0 heat pump and air conditioner air box is located properly, taking the height of the base stand into account, before proceeding to install the base stand.

1.03 INSTALLATION

After the base stand is located on the floor, mark the floor in the locations where 1/2" through holes go through the bottom flange of the base stand. Be sure the floor is a hard, smooth surface and the base stand is level. If the floor is carpeted, cut out a base stand "footprint," so the base stand rests on the non-carpeted floor.

Anchor the base stand to the floor with the four field supplied anchors.

Now remove the lower front cabinet panel from the heat pump or air conditioner, removing the shipping skid bolts, air box support and installing the plenum (as appropriate), following the instructions provided in Appendix C.

⚠ WARNING

WHEN MOVING/RAISING THE SCHOLAR 2.0 CABINET, UTILIZE ADEQUATE RESOURCES TO HANDLE THE 1,100 LB. CABINET. THIS IS TO AVOID PERSONAL INJURY OR DAMAGE TO THE EQUIPMENT/FACILITIES.

With appropriate resources to lift the Scholar 2.0 unit, place it on the base stand while guiding the air box through the wall opening and maintaining clearance between the plenum (as appropriate) and the ceiling. The Scholar 2.0 heat pump aligns and rests on the base stand.

After the cabinet is resting on the base stand, align the four 3/8” through holes in the base with the receiving weld nut holes in the base stand. Thread the four 5/16” machine bolts with flat washers loosely into the base stand. Tighten bolts evenly to affix the cabinet firmly to base stand.

IMPORTANT

DO NOT OVERTIGHTEN MACHINE BOLTS OR CABINET BASE WILL BOW.

APPENDIX D - INSTALLATION OF THE FREEBLOW PLENUM

1.01 TOOLS/FIELD FURNISHED SUPPLIES

⚠ WARNING

TO AVOID PERSONAL INJURY, ADEQUATE PROTECTIVE CLOTHING MUST BE WORN AND PRECAUTIONS IN HANDLING AND INSTALLING THIS EQUIPMENT MUST BE PRACTICED AT ALL TIMES.

- Power Drill/Driver and Extension
- 5/16” Nut Driver

1.02 INSPECTION/UNPACKING/HANDLING

Plenums are shipped to the job site on a wooden skid and are enclosed in shrink wrap. Do not stack plenums. Protect plenums from outside weather conditions. Part numbers for the freeblow plenum grilles are as follows:

Part #	Description
91969	Freeblow plenum side supply grille (two per plenum)
91970	Front supply grille (two per plenum)

IMPORTANT

IMMEDIATELY UPON RECEIPT, INSPECT THIS EQUIPMENT TO DETERMINE VISIBLE AND CONCEALED DAMAGE. ALL DAMAGE MUST BE REPORTED TO THE FREIGHT CARRIER WITHIN 15 DAYS, ON THE FREIGHT CARRIER’S FORM.

⚠ WARNING

THIS EQUIPMENT MUST BE INSTALLED IN CONFORMANCE WITH ALL APPLICABLE LOCAL AND NATIONAL ELECTRICAL, PLUMBING AND BUILDING CODES.

THIS EQUIPMENT SHOULD BE INSTALLED AND SERVICED ONLY BY A TRAINED PROFESSIONAL HEAT PUMP SERVICE PERSON.

⚠ WARNING

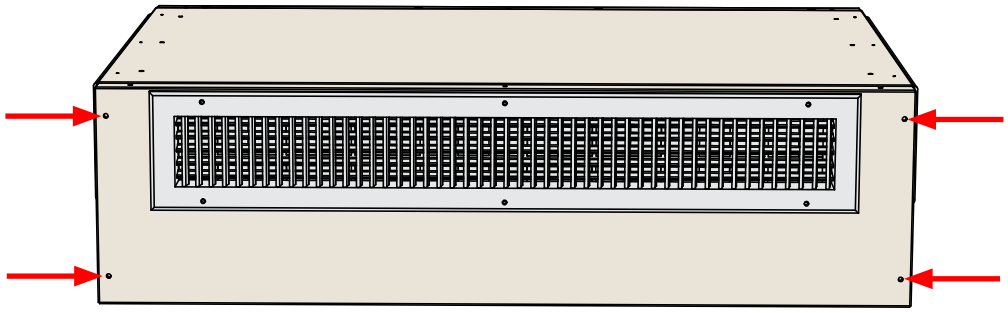
BEFORE INSTALLING, SERVICING OR MAINTAINING THIS EQUIPMENT, SWITCH THE ELECTRIC POWER TO “OFF” AT THE DISCONNECT LOCATED BEHIND THE FRONT DOOR ON THE LOWER PANEL. FAILURE TO DO THIS COULD RESULT IN PROPERTY DAMAGE, BODILY INJURY OR DEATH.

Remove the front plenum panel from the plenum. Retain the screws and panels for reinstallation after plenum has been installed.

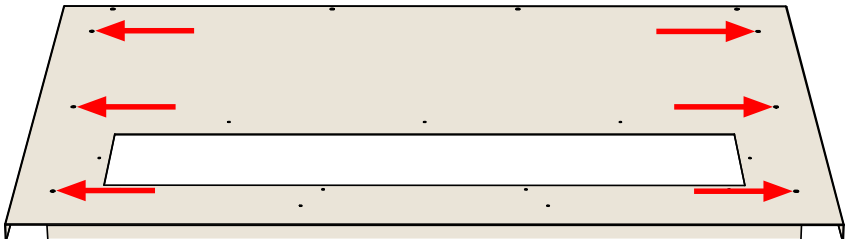
For freeblow plenum and standard height ducted plenums, the plenums should be installed onto the Scholar 2.0 cabinet, prior to installing the cabinet into its final location. On extended height ducted plenums, the Scholar 2.0 heat pump or air conditioner may have to be installed in its final location before the ducted plenum is fastened to the top of the cabinet.

1.03 PLENUM INSTALLATION

1. Prior to mounting the plenum on top of the Scholar 2.0 unit, remove the front panel from the plenum. Retain the screws (red arrows) for reinstallation after the plenum has been installed.



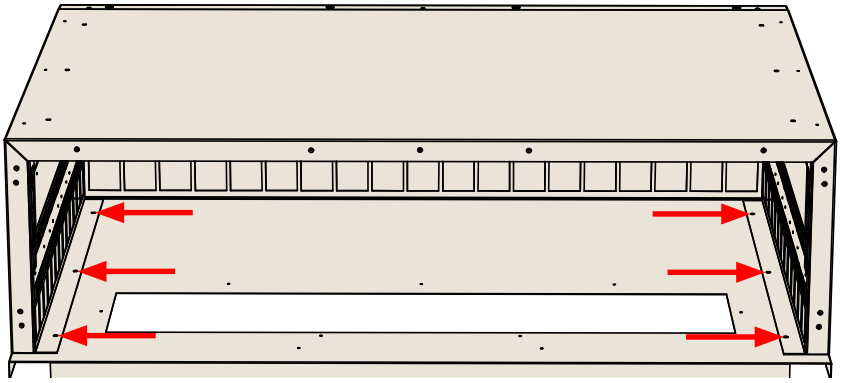
2. On the top panel of the Scholar 2.0 unit, locate the 6 holes that correspond with the six mounting holes in the plenum.



3. After the front panel has been removed, lift the plenum onto the top of the Scholar 2.0 unit.

⚠ WARNING
THE PLENUM IS HEAVY. USE CARE WHEN PLACING THE PLENUM ON TOP OF THE SCHOLAR 2.0 HEAT PUMP OR AIR CONDITIONER.

4. Locate the 6 holes on the side flanges (3 on each side) of the plenum.



5. Secure the plenum to the Scholar 2.0 unit with the six ½” hex head screws.
6. Attach the front panel top the front of the plenum with the six screws. Make sure that the two screws located between the supply grilles are at the top.
7. Adjust the vanes on the grilles to deliver the optimize air flow to the classroom.

The air distribution system which is field supplied and installed downstream of the specified **ducted plenum** must be engineered to assure sufficient air flow, even under adverse conditions, such as dirty filters. The information provided in Figure 1, Appendix A should be used to design the air distribution system duct size leaving the Scholar 2.0 unit, keeping the external static pressure to a minimum.

Applications using duct work should be designed and installed in accordance with the current edition of the National Fire Protection Association codes and standards 90A and 90B. The duct system must be engineered to insure sufficient air flow through the unit to prevent over-heating of the heater element. This includes proper supply duct sizing, sufficient quantity of supply registers, adequate return and filter area. Ductwork must be of correct material and must be properly insulated. The duct work must be constructed of galvanized steel with a minimum thickness of .019. Ductwork must be firmly attached, secured and sealed to prevent air leakage. Do not use duct liner on inside of supply duct within four feet of the unit.

Galvanized metal duct extensions should be used to simplify connections to ductwork and grilles. Use fabric boots to prevent the transmission of vibration through the duct system. The fabric must be U.L. rated to a minimum of 197°F.

APPENDIX E - TRIM STRIP INSTALLATION

1.01 TOOLS/FIELD FURNISHED SUPPLIES

⚠ WARNING

TO AVOID PERSONAL INJURY, ADEQUATE PROTECTIVE CLOTHING MUST BE WORN AND PRECAUTIONS IN HANDLING AND INSTALLING THIS EQUIPMENT MUST BE PRACTICED AT ALL TIMES.

- Power Drill/Driver and Extension
- Tape Measure
- Self-tapping Sheet Metal Screws, 1/2” Long (one for every foot of trim strip)
- Bit for Field Supplied Sheet Metal Screws
- Metal Saw to Cut Trim Strips to Required Lengths
- File to Debur Field Sawed/Cut Metal Edges
- Acoustical Insulation

1.02 INSPECTION/UNPACKING/HANDLING

Trim strips are ordered to fill the gap between the Scholar 2.0 cabinet and the finished inside surface of the wall, when the cabinet is offset from the wall.

Trim strips are 10 inches in depth and have a 1 inch 90° flange on one end to fit flush to the finished inside wall. Trim strips can be used to accommodate cabinets with up to a 9 inch offset from the wall.

Trim strips are packaged in corrugated marked on the outside with part number 03027 and strapped to a skid for shipment to the job site. They are painted to match the cabinet color. The finished painted surfaces have a protective white film on the surface to protect the surfaces from damage. Leave the film on the painted surfaces until the strips have been installed and construction work in the area is completed.

IMPORTANT

IMMEDIATELY UPON RECEIPT, INSPECT THIS EQUIPMENT TO DETERMINE VISIBLE AND CONCEALED DAMAGE. ALL DAMAGE MUST BE REPORTED TO THE FREIGHT CARRIER WITHIN 15 DAYS, ON THE FREIGHT CARRIER’S FORM.

1.03 PREPARATION OF SCHOLAR 2.0 HEAT PUMP AND AIR CONDITIONER FOR TRIM STRIP INSTALLATION

The Scholar 2.0 heat pump and air conditioner cabinet and plenum (as appropriate) must be installed, with the floor fasteners in place and the outside louver installed, to ensure the fixed location of the system prior to installation of the trim strips. Check the cabinet for vertical plumb and parallelism to the inside of the finished wall prior to installing the trim strips.

1.04 INSTALLATION OF TRIM STRIPS

Cut the trim strips to appropriate lengths to fill the gaps between the finished inside wall and the cabinet sides and top. To reduce sound transmission through the trim strips, apply acoustical insulation on the side of the strips that face the outdoor air box.

Debur all field cut or sawed metal edges.

IMPORTANT

CAREFULLY MARK, INDENT AND DRIVE SCREWS THROUGH THE TRIM STRIPS TO AVOID DAMAGING THE PAINTED SURFACES.

Field supplied screws should be self tapping zinc coated sheet metal type, 1/2” long with head color of satin aluminum, to match the cabinet finish.

APPENDIX F - OUTDOOR LOUVER/COLLAR INSTALLATION

1.01 TOOLS/FIELD FURNISHED SUPPLIES

⚠ WARNING

TO AVOID PERSONAL INJURY, ADEQUATE PROTECTIVE CLOTHING MUST BE WORN AND PRECAUTIONS IN HANDLING AND INSTALLING THIS EQUIPMENT MUST BE PRACTICED AT ALL TIMES.

- Power Drill/Driver and Extension
- T25 TORX Bits
- Sealant Caulk (tube)
- Caulking Applicator
- Ladder (as appropriate)
- Masonry Penetrating Fasteners (6 per collar)
- Scribe/punch

1.02 INSPECTION/UNPACKING/HANDLING

Louver/collar assemblies, louvers and collars are shipped to the job site in corrugated containers. Do not stack these containers. Louvers and collars are to be handled as fragile items.

IMPORTANT

IMMEDIATELY UPON RECEIPT, INSPECT THIS EQUIPMENT TO DETERMINE VISIBLE AND CONCEALED DAMAGE. ALL DAMAGE MUST BE REPORTED TO THE FREIGHT CARRIER WITHIN 15 DAYS, ON THE FREIGHT CARRIER'S FORM

A. The following louver/collar assemblies, louvers and collars are suitable for all Scholar 2.0 units.

Part Number	Description
93206	Clear anodized louver/collar assembly
93206-BRZ	Dark bronze louver/collar assembly

To minimize damage, remove the louver and louver parts from the corrugated container just prior to installation. Retain the bag of screws and caps for installation of the louver.

⚠ WARNING

THIS EQUIPMENT MUST BE INSTALLED IN CONFORMANCE WITH ALL APPLICABLE LOCAL AND NATIONAL ELECTRICAL, PLUMBING AND BUILDING CODES.

THIS EQUIPMENT SHOULD BE INSTALLED AND SERVICED ONLY BY A TRAINED PROFESSIONAL HVAC SERVICE PERSON.

⚠ WARNING

BEFORE INSTALLING, SERVICING OR MAINTAINING THIS EQUIPMENT, SWITCH THE ELECTRIC POWER TO "OFF" AT THE DISCONNECT LOCATED BEHIND THE KEY LOCKED DOOR ON THE LOWER FRONT PANEL. FAILURE TO DO THIS COULD RESULT IN PROPERTY DAMAGE, BODILY INJURY OR DEATH.

1.03 PREPARATION OF SCHOLAR 2.0 HEAT PUMP OR AIR CONDITIONER FOR LOUVER/COLLAR INSTALLATION

Note: Custom louvers may have installation requirements different from louvers with a collar. Follow engineer's drawings and instructions for installation of these louvers.

The Scholar 2.0 heat pump or air conditioner should be installed following the instructions in this manual. After installation, the Scholar 2.0 air box should be from 1-1/4” to 1-3/8” from the outside surface of the finished wall, as shown in Figure 1.

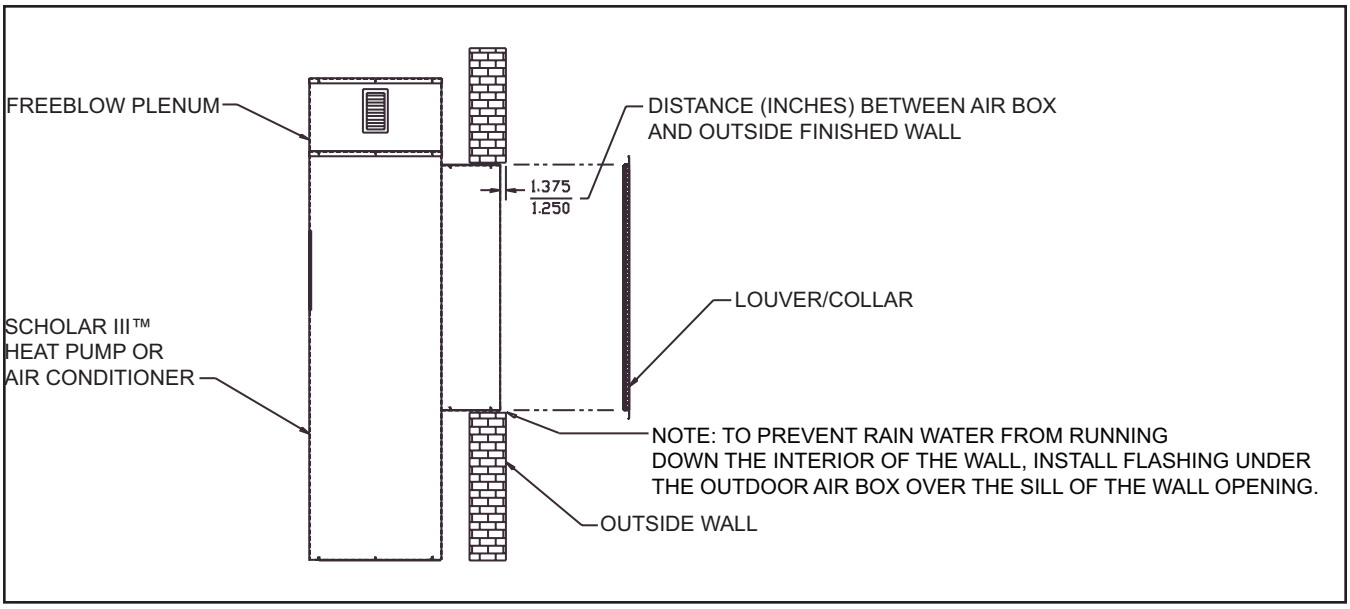


Figure 1. Dimension between Scholar 2.0 Air Box and Finished Outside Wall for Outdoor Louver/Collar Assembly Installation.

⚠ CAUTION

WHEN FASTENING LOUVER/COLLAR ASSEMBLY TO AIR BOX (OR EXTENSION) DO NOT OVERTIGHTEN LOUVER SCREWS. OVERTIGHTENING SCREWS WILL CAUSE DAMAGE AND WARP THE LOUVER/COLLAR ASSEMBLY.

1.04 INSTALLATION OF LOUVER/COLLAR ASSEMBLY, LOUVER AND COLLAR

A. Louver/Collar Assembly

The preassembled louver/collar is fastened from the outside of the building in one assembly.

1. The louver/collar assembly is **fastened directly to the air box** as shown in Figure 2, with six screws supplied with the louver/collar. Prior to installing the louver, apply caulk around the perimeter flange of the outdoor air box. Be careful not to block the weep holes on the bottom flange. To ensure proper fit up of the collar to the outside wall surface, be sure the unit is positioned as shown in Figure 1. After the six screws have been installed and appropriately tightened (do not over torque), the color coordinated screw caps are snapped into place to cover the screw fastener heads. Provide a water seal around the top & both sides edges of the collar/wall interface, by applying an even bead of sealant caulk at the collar/wall interface.
2. The louver/collar assembly is **fastened directly to the outside wall**, as shown in Figure 2.

B. Louver

The louver itself may be fastened to the air box as shown in Figure 2.

C. Collar

The collar itself may be fastened to the outside wall by following the instructions in Figure 2.

IMPORTANT

BE SURE AIR BOX IS PLACED 1-3/8” TO 1-1/2” INSET FROM OUTSIDE WALL SURFACE.

USE LOUVER/COLLAR SCREWS THAT ARE COMPATIBLE WITH THE COLOR OF THE COLLAR.

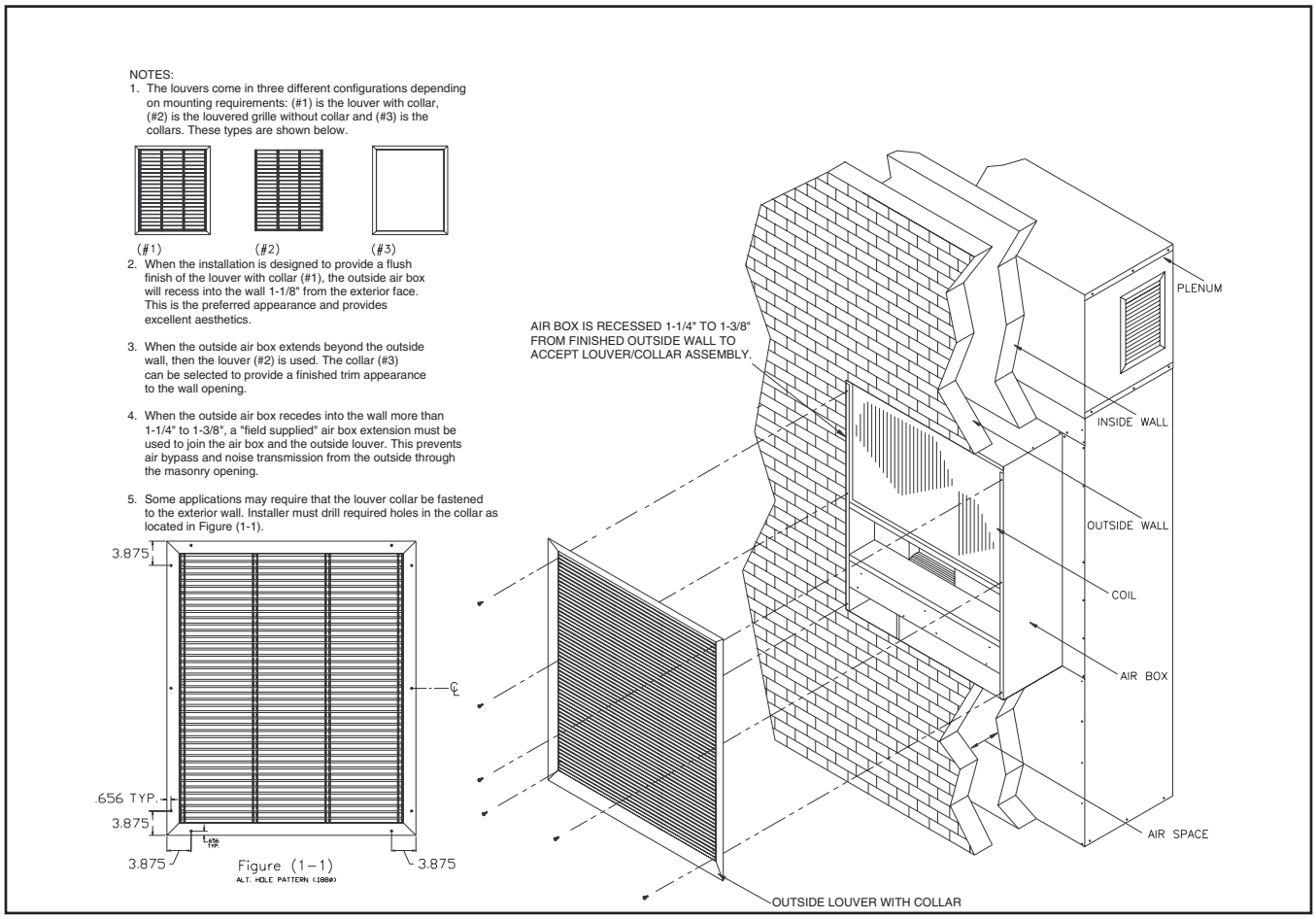


Figure 2. Installation of Louver/Collar Assembly to Air Box